

# Welcome to

## **What's new in Microsoft 2026 Release Wave 1 Dynamics 365 Finance & Supply Chain Management**

Tuesday, 5<sup>th</sup> May 2026

We will kick off shortly

# Before we get started...

- We are recording today's webinar and share it afterward.
- We will share the presentation, including relevant links.
- Feel free to ask your questions by writing in the chat.

# What are the Release Waves

The two main updates on the Microsoft Dynamics 365 platform are called "waves".

Usually they occur in April (Wave 1) and October (Wave 2) and it is recommended that customers and partners have prior knowledge of the news and possible impacts.



## March 18

Release plan/  
documentation.



## April 1

Possibility of applying the wave in  
environments to evaluate the functionalities  
or even to anticipate the update of the  
production environment.



## April 03

Starting with updates in  
all environments,  
including production.

### Important notes:

- The date of the wave update can be brought forward to better suit customers' schedules but cannot be postponed;
- In addition to the waves, Microsoft makes small weekly updates between 9pm on Fridays and 6am on Saturdays;
- The Microsoft telemetry area triggers warnings about code usage, functionality, depreciated license to the Dynamics 365 and/or Power Platform admin email.
- <https://learn.microsoft.com/pdf?url=https://learn.microsoft.com/en-us/dynamics365/release-plan/2025wave2/toc.json>
- <https://learn.microsoft.com/pdf?url=https://learn.microsoft.com/en-us/power-platform/release-plan/2025wave2/toc.json>

# Depreciation and Replacements

- D365 Finance
- D365 Supply Chain
- D365 Project Operations
- D365 Business Central



[Link to documentation](#)



Item	N/A	Deadline	Benefits / Notes
Features removed or discontinued in Finance version 10.0.47			
Budget Proposal (Financial Analysis)		October 1, 2026	Obsolete: As of October 31, 2025, the budget proposal feature will be removed from Dynamics 365 Finance Insights. End of service is scheduled for January 31, 2026. Transition to Business Performance Planning for budgeting capabilities.
Features removed or discontinued in Finance version 10.0.46			
List of invoices from 2016 (Hungary)		November 1, 2026	Obsolete: As of November 1, 2026, the 2016 Invoice List (Hungary) menu item and report dialog box, the ER Invoice List (HU) format, and the ER Invoice List template will no longer be supported.
SIE Export Format (SE) ER Format, SIE Export Template for Sweden		November 1, 2026	Obsolete: As of November 1, 2026, the SIE (SE) ER export format and the SIE export template in the General Ledger accounting report template will no longer be supported. New SIE TXT (SE) ER import and export formats and standard SIE import and export templates have been introduced in the General Ledger accounting reporting template.
Italian tax journal in		November 1, 2026	Notice: As of November 1, 2026, the Italian Tax Journal in SSRS format will no longer be supported. The modernization of the Tax Journal [Italy] in the Electronic Reports feature and the PDF (IT) format of the Tax Journal have been introduced in the General Ledger accounting reports template.
EU Sales List for Germany in TXT format		November 1, 2026	Obsolete: As of November 1, 2026, the ER format of the EU sales list (DE) will no longer be supported. The new CSV (DE) format of the EU sales list has been introduced.

# D365 Finance



Item	N/A	Deadline	Benefits / Notes
Features removed or discontinued in version 10.0.43 of Finance.			
Sales tax report for Belgium, Purchase sales tax transactions, Sales tax transactions related to resales, Additional fields in the sales tax report (design based on report codes), and report layout for Belgium.		March 15, 2026	Obsolete: As of March 15, 2026, the sales tax report for Belgium, purchase sales tax transactions, sales-related sales tax transactions, additional fields in the sales tax report (report code-based design), and the Belgium report layout will no longer be supported. New VAT return formats in XML (BE) and Excel (BE) for the Electronic Return (ER) have been introduced in the tax return template.
SAF VAT Sales and Purchases Register (JPK_VAT) for Poland		January 1, 2026	Obsolete: As of January 1, 2026, support for the [SAF VAT Sales and Purchase Ledger - JPK_VAT, including the VAT Register (PL) Electronic Report (ER) format, the SAF VAT Sales and Purchase Ledger parameter in the General Ledger parameters, and the SAF VAT Sales and Purchase Ledger menu item in the General Ledger module will be discontinued.
Features removed or discontinued in Finance version 10.0.42.			
Sales tax report for Norway (report code-based template)		January 1, 2026	Obsolete: As of January 1, 2026, the system will no longer support the code-based sales tax report for Norway, including the electronic report (ER) format for the VAT return (NO) in the VAT return template, along with the following objects: Table/ TmpTaxTransInfo_W , Class/ VATDeclarationContract_W. New electronic report (ER) formats for the VAT return in XML (NO) and Excel (NO) have been introduced in the tax return template.

# D365 Supply Chain

Item	N/A	Deadline	Benefits / Notes
Features removed or discontinued in version 10.0.45 of Supply Chain Management			
Inventory On-hand mobile app (preview)			Removed. The preview of the Inventory On-hand mobile app (previously available in the Power Platform Admin Center) was never made available to the general public. It is now offered as a sample app that you can download from the <a href="#">scmsamples-InventoryOnHand</a> repository <a href="#">on GitHub</a> and customize as needed. Learn more at <a href="#">Inventory On-hand mobile app</a> .
Features removed or discontinued in version 10.0.44 of Supply Chain Management			
Check inventory availability with Copilot (preview)			Removed. This preview feature was never made available to the general public and has now been completely removed from <a href="#">the Inventory Visibility service</a> .
Rename item number (preview)			The Rename Item Number feature (preview) has been removed from the <a href="#">asset management</a> workspace in Dynamics 365 Supply Chain Management version 10.0.44 and is no longer available. The feature has been completely removed for all customers. If you need to rename an item number, we recommend using alternative methods, such as deleting and creating a new item, renaming attributes, or renaming lookup names, product names, and other item-related fields.

# D365 Supply Chain



Item	N/A	Deadline	Benefits / Notes
Features removed or discontinued in version 10.0.43 of Supply Chain Management			
The "Job Creation Number" number sequence has been removed.			Previously, two number sequences were used to generate values for the "Job Creation Number" field in job records (Job Creation ID and Job Creation Number). The new Job Creation ID number sequence has been available as a replacement for the Job Creation Number for some time. For all currently available versions of Supply Chain Management (not just version 10.0.43 and later), you must always use the Job Creation ID number sequence to generate job creation identification numbers. Although the Job Creation Number sequence is still present in the demo data, it is no longer used by the system, and production data does not include this sequence. You can configure the job creation ID number sequence on the warehouse management parameters page.
The "Adjust Output" menu items on the mobile device must now use the process guide.			The "Use process guide" setting for mobile device menu items that use the "Output Adjustment" job creation process will be mandatory in Supply Chain Management version 10.0.45. Approximately one year after the release of version 10.0.45, implementation without a process guide will no longer be supported and may be removed from the product. Learn more in <a href="#">Configuring Mobile Device Menu Items for Inbound and Outbound Adjustment</a> .
The "Spot Cycle Count" mobile device menu items must now use the process guide.			The "Use Process Guide" setting for mobile device menu items that use the one-time cycle count job creation process will be enabled by default in Supply Chain Management version 10.0.45 and will become mandatory in version 10.0.47. Approximately one year after the release of version 10.0.47, implementation without a process guide will no longer be supported and may be removed from the product in the future. Learn more in <a href="#">Configuring Mobile Devices for Warehouse Work</a> .

# D365 Supply Chain

Item	N/A	Deadline	Benefits / Notes
Features removed or discontinued in version 10.0.42 of Supply Chain Management			
Record material consumption in the shop floor execution interface (WMS-compatible) (preview)			Removed. Starting with version 10.0.41 of Supply Chain Management, if you have never enabled the legacy feature "Record material consumption in the shop floor execution interface (WMS-enabled)," you will only see the latest feature "Record material consumption as completed and edit dimensions in the shop floor execution interface" in feature management. If you previously enabled the older feature, you can still use it, but you will soon be contacted by Microsoft Support with instructions on how to replace it with the newer feature.

# D365 Supply Chain



Item	N/A	Deadline	Benefits / Notes
Features removed or discontinued in version 10.0.41 of Supply Chain Management			
Price Management (preview)			<p>The <u>price management module</u> is obsolete and will be removed in a future version. It will be replaced by the unified price management module, which offers virtually all the same features as the obsolete price management module, plus several important enhancements. Both the obsolete price management module and the unified price management module use similar or identical navigation paths in the Supply Chain Management user interface; therefore, only one of these modules can be active at a time. Starting with version 10.0.41 of Supply Chain Management, if you have never enabled the legacy pricing management module in your environment, only the unified pricing management module will be available. If you have enabled the legacy pricing management module, you can continue to use it until it is removed, but we recommend that you migrate to the unified pricing management module as soon as possible to take advantage of the new features and enhancements it offers. For help migrating from the legacy pricing management module to the unified pricing management module, contact Microsoft Support.</p>
Work Card Terminal			<p>Deprecated. Approximately one year after the release of version 10.0.41, the timesheet terminal will no longer be supported and may be removed from the product in the future.</p>

# D365 Supply Chain



Item	N/A	Deadline	Benefits / Notes
Support for inventory transactions in internal warehouse operations.			Supported up to version 10.0.40. Starting with version 10.0.41, inventory transactions will be discontinued for controlling available inventory in internal warehouse operations. Current customers will be able to continue using this scenario after this version, but new features and bug fixes for this scenario will be implemented only for <u>warehouse-specific inventory transactions</u> . Approximately one year after the release of version 10.0.41, support for this scenario will be removed, and all customers must migrate to <u>warehouse-specific inventory transactions</u> for controlling available inventory in internal warehouse operations.
Release to Warehouse page			Obsolete. The "Release to Warehouse" page is now hidden in the application, but you can enable it if necessary by contacting Microsoft Support. We strongly recommend that you use the new pages ("Release Sales Orders to Warehouse" and "Release Transfer Orders to Warehouse"), as they offer equivalent functionality with significantly improved performance. The "Release to Warehouse" page will be completely removed from the product one year after the release of Supply Chain Management version 10.0.41.
Features removed or discontinued in version 10.0.39 of Supply Chain Management			
Load Workbench Planning			Obsolete. The load planning workbench page is now hidden in the application, but you can enable it if necessary by contacting Microsoft Support. We strongly recommend that you use the new pages (inbound load planning workbench and outbound load planning workbench), as they offer equivalent functionality with significantly improved performance. The Load Planning Workbench page will be completely removed from the product one year after the release of Supply Chain Management version 10.0.39.



# D365 Finance Operations

Cross-App



[Link to documentation](#)



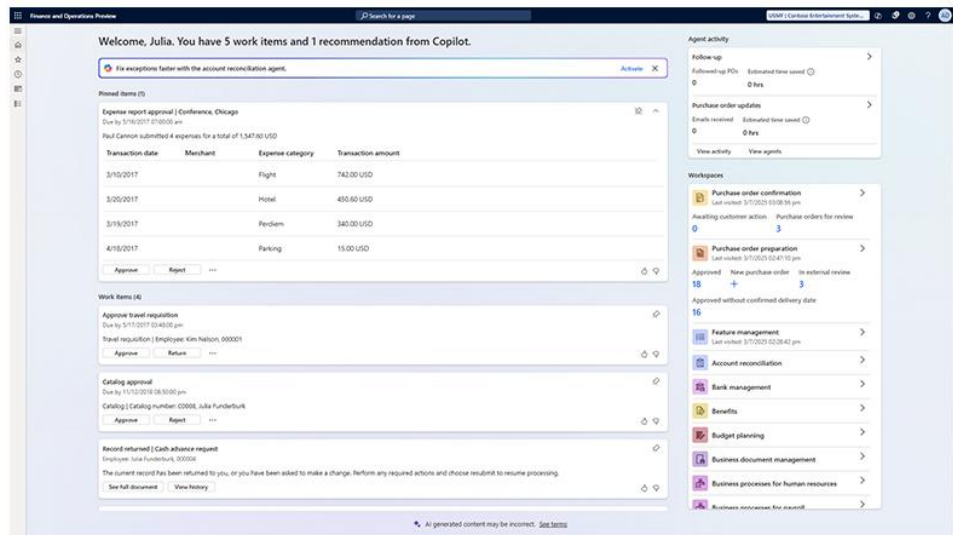
# D365 Project Operations - Boost Productivity with Copilot



Item	N/A	Deadline	Benefits / Notes
Boost agent performance with optimized tool workflows in Dynamics 365 ERP MCP.	Updated	June 2026	With the dynamic tools of the Dynamics 365 ERP MCP server, complex language models often provide multiple options for tool call sequences to perform an operation or retrieve data. Orchestration may select the tool execution sequence and include more calls than necessary. This MCP server enhancement improves server performance and response accuracy by allowing the server to utilize the optimal tool execution sequences to perform operations.
Allow agents to work with attachments through the Dynamics 365 ERP MCP server.	Updated	June 2026	Document attachments provide valuable context and details about ERP records. With this release, the Dynamics 365 ERP MCP server will allow agents to work with attachments, creating, deleting, reading, and interpreting attachment content in agent flows.
Enhanced data tools in the Dynamics 365 ERP MCP server	Updated	June 2026	The data tools in the Dynamics 365 ERP MCP server currently use OData to query ERP data. OData APIs have limitations regarding data aggregations and query operators, leaving much of the data aggregation to the agent's extensive language model rather than deterministic operations in data retrieval. By migrating data operations from OData to SQL, the tools now offer native support for additional data operators, improving performance and the quality of responses for agents.
Open records in Dynamics 365 ERP applications with direct links from Copilot responses.	Updated	June 2026	The Dynamics 365 ERP MCP server enables copilots to respond to data-related requests across the entire Dynamics 365 ERP application suite. Users expect visibility into how Copilot responses relate to the underlying business data and system records. With this release, Copilot responses generated by the Dynamics 365 ERP MCP server will include direct links to the data used to generate the response, improving transparency, traceability, and reliability in AI-generated responses.
Ask questions about your ERP data in natural language.		Jan 2026	Developers can add Dataverse virtual tables to finance and operations applications as knowledge sources for agents in Microsoft Copilot Studio. With this feature, users can ask questions in natural language during interactions with agents and get answers from corporate data in finance and operations applications.

# D365 Project Operations - Boost Productivity with Copilot

Item	N/A	Deadline	Benefits / Notes
<p>Stay focused and simplify tasks with "Immersive Home" and adaptive experiences.</p>		<p>Mar 2026</p>	<p>The initial immersive experience and adaptive experiences empower organizations and individual users by providing simplified, agent-supported workflows, as well as intelligent, contextual workspaces that promote productivity and efficient decision-making. Key benefits include:</p> <p><b>Maximize productivity with intelligent agents:</b> Get actionable recommendations on how to use AI agents more effectively to delegate routine tasks, reduce manual effort, and focus on high-value work. This boosts individual productivity and helps your organization run more efficiently. <b>Stay focused on critical tasks:</b> By highlighting the most relevant work items and providing actionable insights directly where they're needed, these features help you focus on the most important tasks. They help reduce the time spent searching for details and ensure tasks are completed faster, driving better business outcomes.</p> <p><b>Adapt to changing priorities for maximum impact:</b> Adaptive prioritization ensures you always work on the most important tasks first. As priorities shift, the system evolves, allowing users and teams to remain agile and aligned with strategic goals, ensuring maximum business impact.</p> <p><b>Gain transparency with agent activity summaries:</b> Activity summaries provide complete visibility into what agents have done on your behalf. This transparency builds trust in automated processes and allows you to quickly understand progress, which saves time and reinforces confidence in the technology.</p>



# D365 Project Operations - Boost Productivity with Copilot



Item	N/A	Deadline	Benefits / Notes
AI Actions for Business Logic in Finance and Operations		Jan 2026	<p>Copilot in finance and operations applications offers generative AI capabilities through a natural language chat experience in the finance and operations client. Finance and operations application developers can extend and customize Copilot to tailor the capabilities and experience to their organization's needs. You extend Copilot by creating AI plugins that add the necessary capabilities.</p> <p>With this release, developers can customize the Copilot experience by creating AI plugins that leverage business logic and code from Finance and Operations. Copilot responds to requests using plugins that execute Finance and Operations methods in the code to find the answer or action. These plugins use headless actions that do not require a specific context within the Finance and Operations client. Register these actions in the Dataverse plugin registry to make them available in any Copilot connected to the registry, such as Copilot for Microsoft 365, other Copilot experiences for Dynamics 365 apps, or custom Copilots.</p> <p>These features allow you to use Finance and Operations business logic to expand what Copilot can do in Finance and Operations app experiences and across your entire Copilot ecosystem.</p>
Extend Copilot in finance and operations apps with client actions.			<p>Copilot in finance and operations apps delivers generative AI capabilities through a natural language chat experience within the finance and operations client. Finance and operations app developers can extend and customize Copilot to tailor the capabilities and experience to the organization's needs. You extend Copilot by adding client actions, which are contextual Copilot operations executed within the flow of a business process in the finance and operations client.</p> <p>With this release, you can customize the Copilot experience by creating client actions that leverage Finance and Operations business logic and code. Copilot responds to requests in the app's chat experience with actions that execute Finance and Operations methods in the code to determine the response. These capabilities, together with Finance and Operations AI actions, allow Finance and Operations business logic to be used to extend Copilot's capabilities in Finance and Operations app experiences.</p>

# D365 Project Operations - Platform

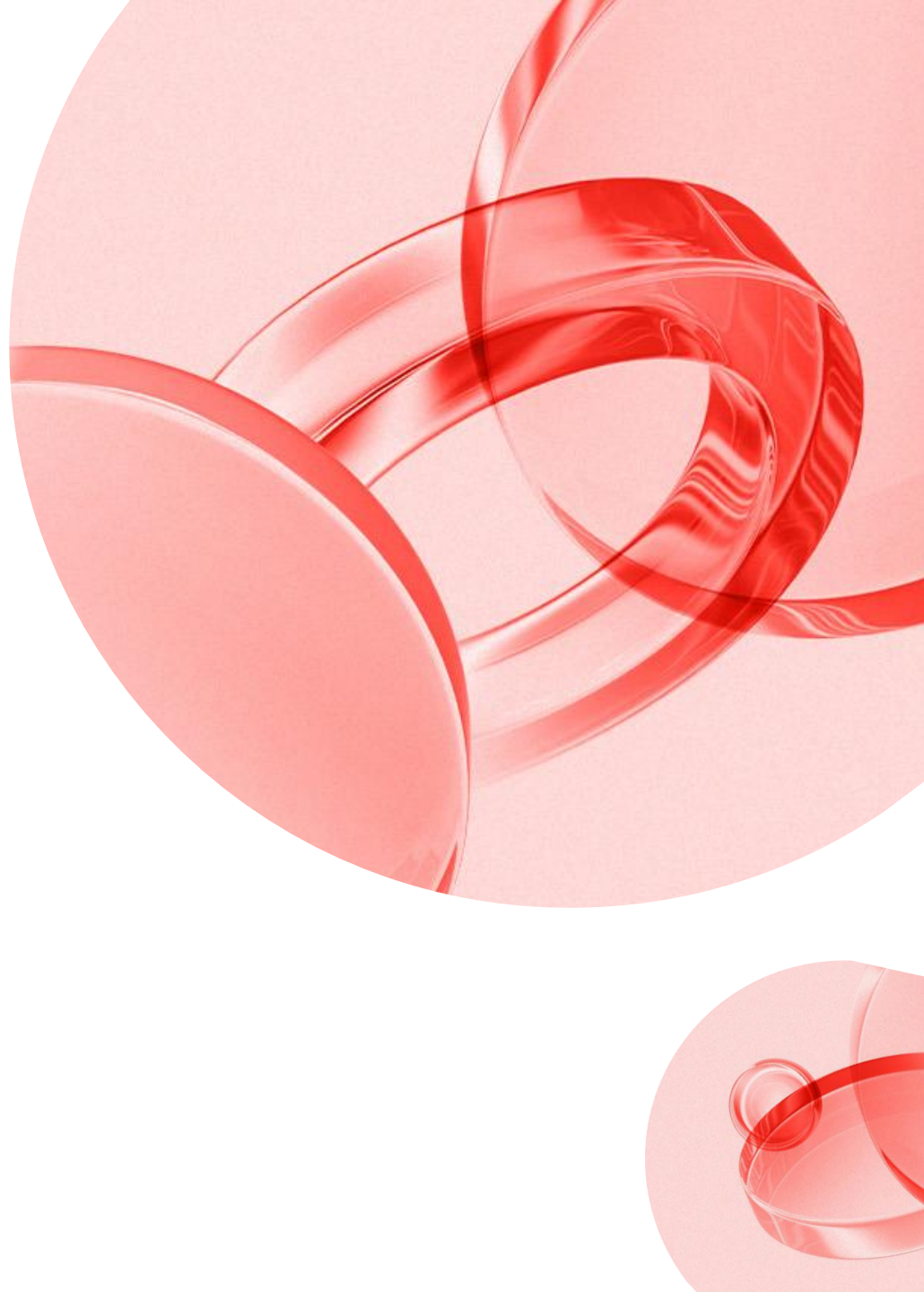


Item	N/A	Deadline	Benefits / Notes
Create custom scenarios with the "Archive Framework".			<p>This feature allows customers to implement and execute custom archiving scenarios that natively leverage the archiving framework's orchestration and data management capabilities.</p> <p>Custom scenarios integrate with existing workflows for creating, scheduling, and executing archiving tasks, ensuring consistency with official archiving behavior. Validation enforces the framework's standards for configuration, execution, and retention policies, while offering flexibility to model customer-specific data domains. As a result, customers gain a supported and extensible path to archive non-standardized data sets using the same trusted enterprise-grade architecture for core Dynamics 365 archiving scenarios.</p>



# D365 Finance

 [Link to documentation](#)



# D365 Finance – Business Performance

Item	N/A	Deadline	Benefits / Notes
Simplify the integration of Dynamics 365 finance and operations applications.	Updated	Apr 2026	The integration between Business Performance Planning and Business Performance Analytics enhances financial planning, forecasting, and operational efficiency, providing a seamless connection between Business Performance Planning and Dynamics 365 finance and operations applications. With this feature, you can leverage the analytical tables created by Business Performance Analytics to make more informed decisions and increase planning agility. The integration addresses key challenges, such as data inconsistencies, a lack of direct data import methods, unfriendly table names, and performance issues. By simplifying the process and providing predefined planning data models, this integration helps you make timely, data-driven decisions and improves the overall user experience.
Accelerate planning with quick-start templates.	Updated	May 2026	Quick-start planning templates offer a guided, business-focused experience for setting up planning in Business Performance Planning. Instead of selecting technical objects, such as fact tables, users simply choose a planning area—starting with OPEX, followed by Revenue, Workforce, and CAPEX. When a planning area is selected, Business Performance Planning automatically generates the necessary data model, including cubes and dimensions, using the fact tables recommended by Business Performance Analytics.
<u>Manage assets using the Acquisition and Disposal data model.</u>	Updated	May 2026	The A2D data model in Business Performance Analytics delivers significant business value by providing a comprehensive view of asset management, from acquisition to disposal. By supporting key processes such as asset acquisition, depreciation, maintenance, valuation, and disposal, the A2D data model improves the accuracy and timeliness of asset data. This improvement facilitates more effective strategic planning and decision-making. The A2D data model provides granular data that enables you to create custom reports and perform detailed analyses. It incorporates various dimensions throughout the asset lifecycle. With this capability, you gain deeper insights into asset performance, usage, and cost trends. With dimension-based analysis, you can easily identify patterns in asset usage, optimize maintenance schedules, and refine investment strategies. These improvements lead to greater asset efficiency and cost savings.

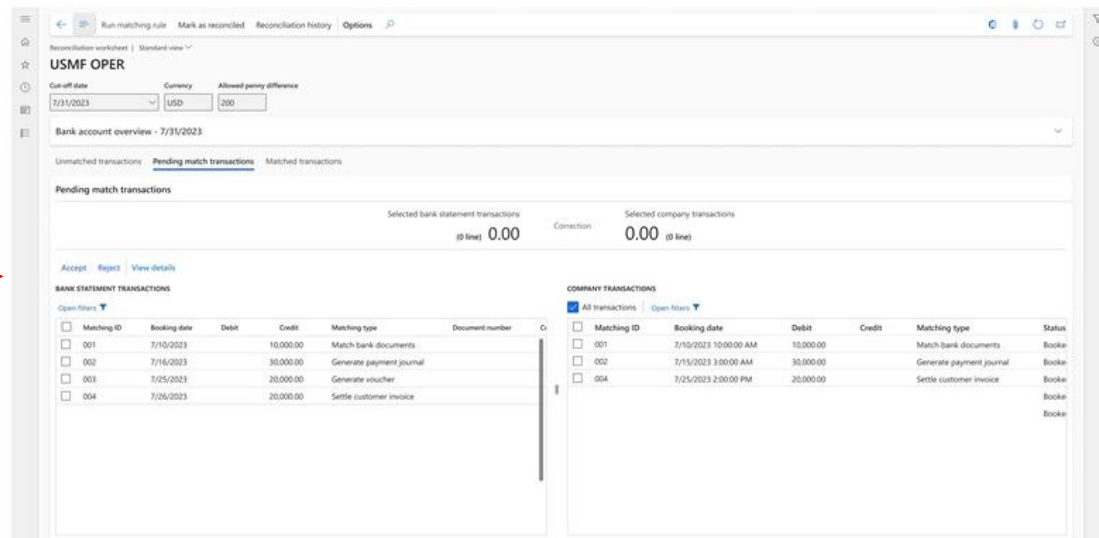
# D365 Finance – Business Performance



Item	N/A	Deadline	Benefits / Notes
Accelerate planning with quick-start templates.	Updated	May 2026	<p>Quick-start planning templates offer a guided, business-focused experience for setting up planning in Business Performance Planning (BPP). Instead of selecting technical objects, such as fact tables, users simply choose a planning area—starting with OPEX, followed by Revenue, Workforce, and CAPEX.</p> <p>When a planning area is selected, BPP automatically generates the necessary data model, including cubes and dimensions, using the fact tables recommended by Business Performance Analytics.</p> <p>A preconfigured Power BI app is available for installation and direct connection to the organization’s BPP environment. The app includes ready-to-use planning reports, allowing users to enter data, view results, and analyze scenarios with their own data immediately.</p> <p>This functionality reduces proof-of-concept setup from weeks to minutes and provides a repeatable path for customers and partners to accelerate adoption across various planning domains.</p>
Deploy pre-configured demo assets for business performance planning.	Updated	Feb 2026	<p>Demo resources for business performance planning Deploy a preconfigured, Contoso-style data model for planning in Microsoft Dataverse. Resources include predefined dimensions, planning cubes, calculated measures, and sample data designed to illustrate common business planning scenarios.</p>
Explore forecast-to-plan planning scenarios in Power BI.	Updated	Feb 2026	<p>The "Forecast to Plan" demo app is a Power BI demo experience built on custom Business Performance Planning visuals and Business Performance Planning demo features deployed to Dataverse.</p> <p>The demo guides users through a planning narrative, including:</p> <p>strategic initiative planning and scenario modeling.</p>

# D365 Finance – Finance

Item	N/A	Deadline	Benefits / Notes
Establishment governance and identification registration on invoices	Updated	June 2026	This feature introduces the concept of "Establishment" within a legal entity, allowing organizations to manage and apply establishment-specific registration identifiers, such as branch IDs and local tax identification numbers, in financial transactions. This feature offers the following key functionalities: Free text Invoices / Sales orders / Purchase orders / Vendor invoices / Project invoices / General journals.
<u>Settlement delay from journal entry.</u>	Updated	June 2026	The Settlement Delay from Journal Entry feature resolves a critical issue in payment processing. Traditionally, journal entry and payment settlement are closely linked processes, meaning that any error in settlement blocks the entire payment posting. This can cause operational delays, increased manual intervention, and business risks.
View automatic bank reconciliation results	Updated	June 2026	The automatic bank reconciliation results view feature includes the following capabilities: viewing the reconciliation with the option to approve or reject the results of the bank reconciliation rules; the ability to select reconciliation rules for manual review before publishing the results during the reconciliation process; and a pending review screen for users to analyze the reconciliation results.



The screenshot displays the 'Bank account overview - 7/31/2023' interface in D365 Finance. It shows a reconciliation worksheet for 'USMF OPER' with a cut-off date of 7/31/2023 and a currency of USD. The interface is divided into 'Pending match transactions' and 'Matched transactions'. The 'Pending match transactions' section shows a balance of 0.00 for both selected bank statement transactions and selected company transactions. Below this, there are two tables: 'BANK STATEMENT TRANSACTIONS' and 'COMPANY TRANSACTIONS'. The 'BANK STATEMENT TRANSACTIONS' table lists four transactions with their respective matching IDs, booking dates, and amounts. The 'COMPANY TRANSACTIONS' table lists four transactions with their respective matching IDs, booking dates, and amounts. The interface also includes navigation buttons like 'Accept', 'Reject', and 'View details'.

Matching ID	Booking date	Debit	Credit	Matching type	Document number
001	7/10/2023		10,000.00	Match bank documents	
002	7/16/2023	30,000.00		Generate payment journal	
003	7/25/2023	20,000.00		Generate voucher	
004	7/26/2023	20,000.00		Settle customer invoice	

Matching ID	Booking date	Debit	Credit	Matching type	Status
001	7/10/2023 10:00:00 AM	10,000.00		Match bank documents	Booked
002	7/15/2023 3:00:00 AM	30,000.00		Generate payment journal	Booked
004	7/25/2023 2:00:00 PM	20,000.00		Settle customer invoice	Booked

# D365 Finance – Finance

Item	N/A	Deadline	Benefits / Notes
Support for items in stock with a project	Updated	Mar/2026	<p>This feature allows the use of revenue and consumption accounts on the Accruals page when creating a sales order through projects. The system updates the accrual schedule (Cost of Goods Sold - COGS) to reflect the inventory adjustment, recognizing the correct amounts in subsequent periods. For example, when creating a project-based sales order for an inventory item, the system records the revenue deferral and creates a cost deferral for the inventory item. If you later adjust the cost of the inventory item due to a cost update or physical inventory adjustment, the system recalculates and updates the deferred COGS schedule to recognize the correct cost over time. This functionality keeps revenue and cost properly aligned and recognized in the correct accounting periods, even if inventory values change after the initial posting.</p>

# D365 Finance – Globalization Studio




Item	N/A	Deadline	
Enable integrated prerequisite checking in the configuration repository.	Updated	Mar 2026	<p>This feature adds a built-in prerequisite validation experience on the configuration repository page. Before importing an electronic report (ER) configuration, you can verify that the system meets all necessary prerequisites for the application version, build, and dependent configurations.</p> <p>A new prerequisite quick guide and a prerequisite check action allow you to proactively confirm compatibility and avoid failed import attempts.</p>
Use the regulatory update for the JPK-V7(3) schema - VAT Return for Poland	Updated	Jan/2026	<p>The feature update supports the JPK-V7 version (3) schema, required by the Polish Ministry of Finance and effective as of February 1, 2026.</p> <p>It introduces these new tags:</p> <p>K_360</p> <p>P_360</p>
Meets the requirements for electronic invoicing in Singapore.	Updated	Mar/2026	<p>This feature complies with Singapore’s specific requirements for electronic invoicing. The requirements are implemented according to the following schedule:</p>

# D365 Finance – Studio

Item	N/A	Deadline	Benefits / Notes
Improvements to Legal Reports	Updated	June 2026	In this release, we are introducing the following improvements to regulatory reports. Performance improvements for the Financial Audit File (XAF) – Netherlands: Dutch customers can generate the mandatory Financial Audit File (XAF) export significantly faster, even for large volumes of data. This improvement utilizes optimized data storage and the latest XAF 4.0 format to reduce processing time and system load when generating audit files. It ensures compliance with the Dutch Tax Administration's latest digital audit requirements by supporting XAF 4.0, which replaces the legacy XAF 3.2 standard.
Improvements to Tax Calculations	Updated	Apr 2026	In this release, we are introducing the following tax calculation features: Automate the creation of tax resources based on tax master data. This feature reduces time and effort for businesses by simplifying the migration from basic tax functionality to advanced tax calculation functionality. A simplified and automated migration allows customers to adopt and enjoy the benefits of tax calculation more quickly and with less manual work.

**Finance and Operations Preview**

ⓘ The tax feature "DEMF\_09/26/2024 01:37:27"



**Tax calculation features**

Active provider: Microsoft

**Tax Data Migration**

This function facilitates the migration of tax master data, adding necessary new records automatically to ensure a complete and accurate data transfer. The auto-created tax feature will be generated based on the existing tax codes, sales tax groups, and item sales tax groups of the current legal entity

+ Add ▾ | Delete | Import ▾ | Import from JSON | Tax Data Migration

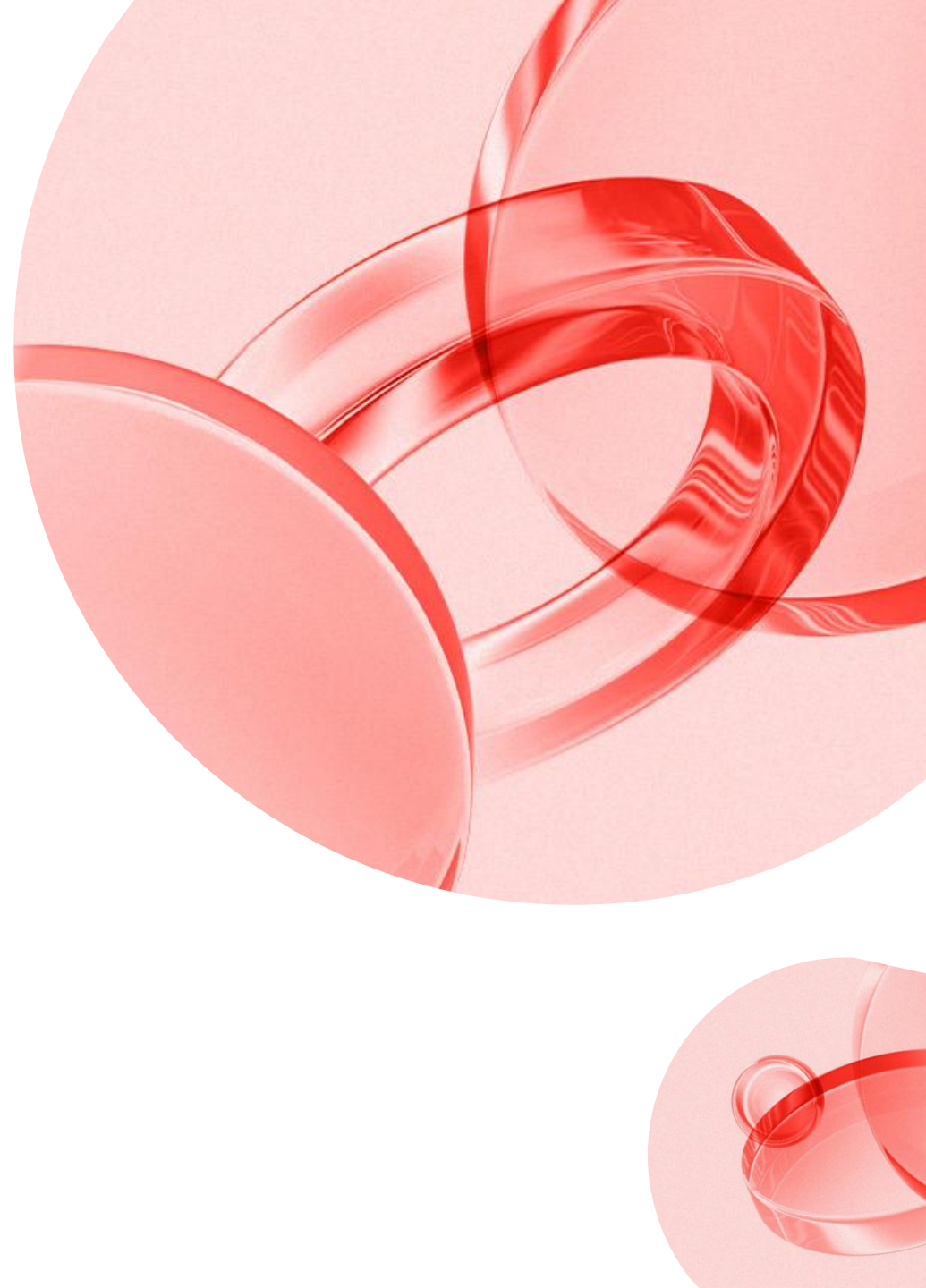
Filter  Configuration provider: Microsoft ▾

Name	Description	Configuration provider
DEMF_09/26/2024 01:37:27	Auto-generated	Microsoft
tax-calculation-feature-demo-data		Microsoft



# D365 Supply Chain

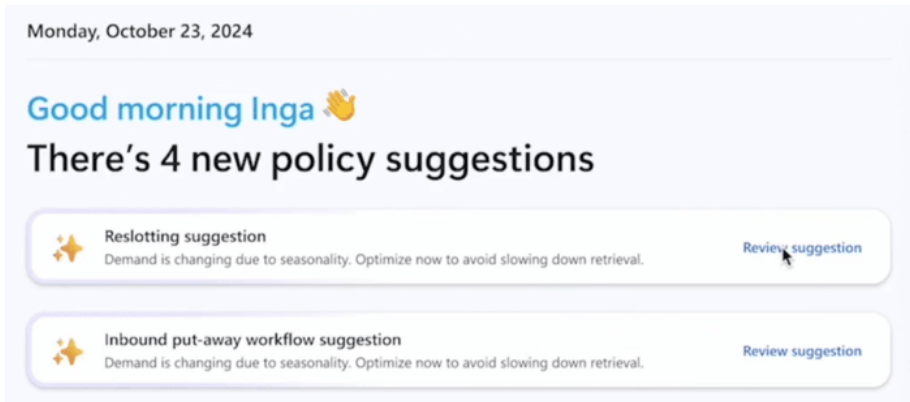
 [Link to documentation](#)



# D365 Supply Chain - Inventory and Logistics

Item	N/A	Deadline	Benefits / Notes
Analyze demand using generative insights for better planning		Mar 2026	Generative insights for demand planning in Dynamics 365 Supply Chain Management help you analyze sales history and forecast data across various dimensions, such as product and location. With general availability, generative insights now include a new metric: trends. The system dynamically groups data based on detected patterns, such as strong trend, moderate trend, relative stability, and declining trend. You can view aggregated values by selected dimensions or drill down into the values for each planning object.
Optimize the allocation of available inventory for more efficient order picking.		Mar/2026	Dynamics 365 Supply Chain Management now analyzes changes in demand autonomously and suggests or executes inventory reallocation and workflow reconfigurations to enable the fastest possible order picking, regardless of demand fluctuations. With these improvements, organizations can ensure that inventory is continuously optimized for the fastest order picking speed.

Act on suggestions generated for re-slotting and the warehouse workflow adjustment.

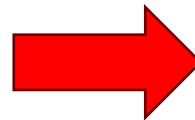


Monday, October 23, 2024

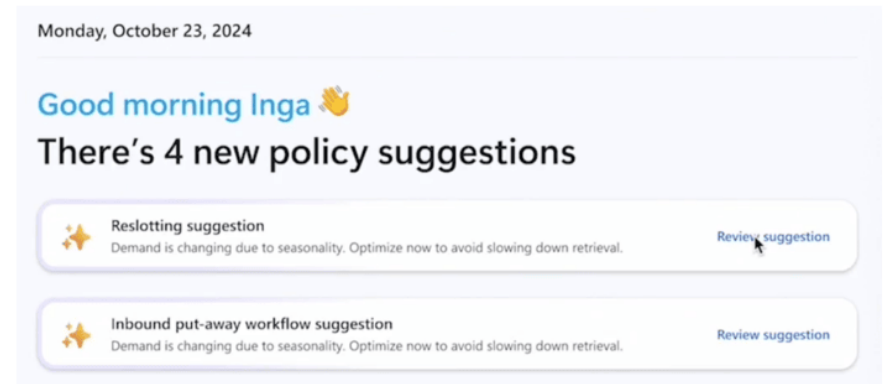
Good morning Inga 🙌

There's 4 new policy suggestions

- Reslotting suggestion**  
Demand is changing due to seasonality. Optimize now to avoid slowing down retrieval. [Review suggestion](#)
- Inbound put-away workflow suggestion**  
Demand is changing due to seasonality. Optimize now to avoid slowing down retrieval. [Review suggestion](#)



Act on suggestions generated for re-slotting and the warehouse workflow adjustment.



Monday, October 23, 2024

Good morning Inga 🙌

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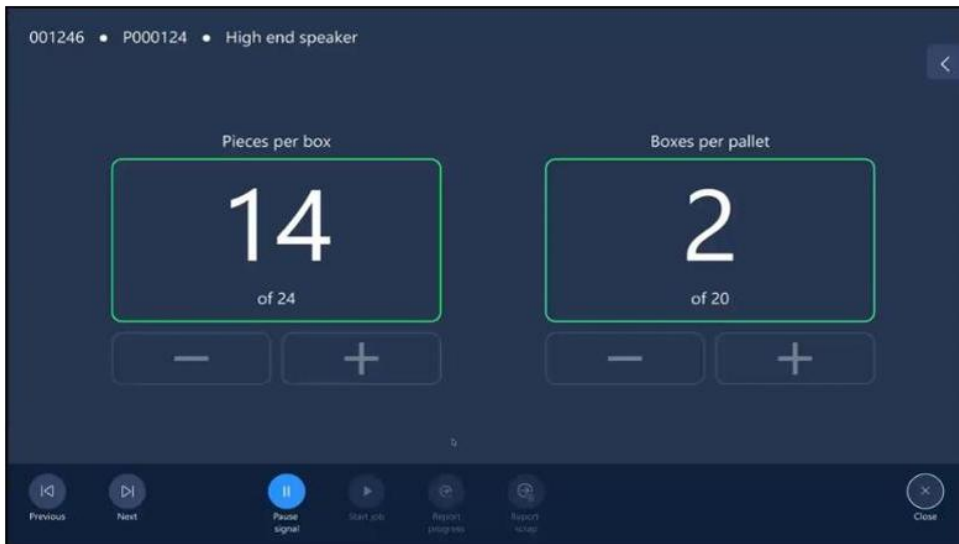
# D365 Supply Chain - Copilot and AI Innovation

Item	N/A	Deadline	Benefits / Notes
Track goods throughout the supply chain		Apr 2026	Supply chain traceability tracks products and goods as they move through the chain. It collects information on the origin of inputs, sourcing practices, and conversion processes. It offers the following features and benefits:

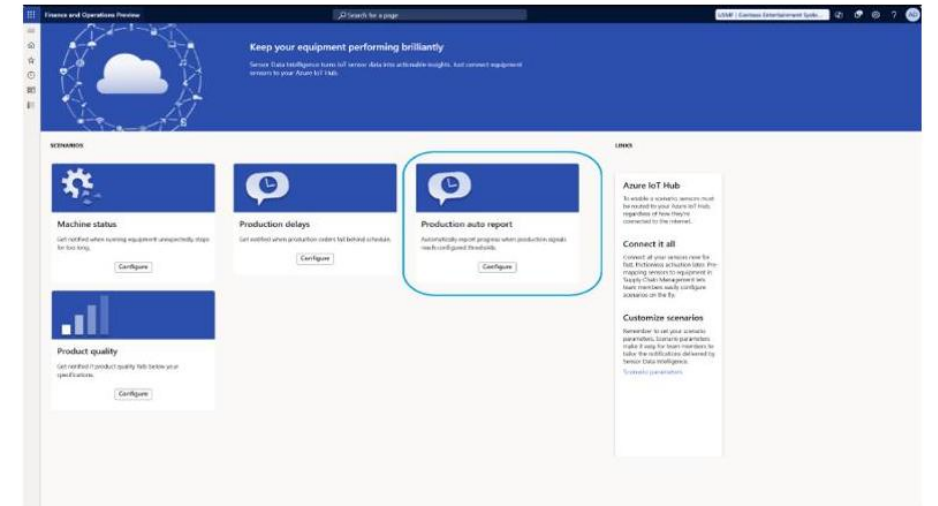
# D365 Supply Chain - Management

Item	N/A	Deadline	Benefits / Notes
<p><u>Automate the generation of production reports using electronic sensors.</u></p>	<p>Update</p>	<p>Mar 2026</p>	<p>This feature adds a new automatic reporting scenario for Sensor Data Intelligence. It enables manufacturers to enhance production equipment by adding electronic sensors that automatically report production progress (such as completion status) directly to Supply Chain Management. Administrators configure the system by mapping each progress-tracking sensor to a specific machine resource and operation, choosing reporting intervals, and assigning unit conversion factors.</p> <p>Because sensors report progress in real time, workers using the production line execution interface gain real-time visibility into completed units. The solution supports two-level unit tracking—for flexible use across various packaging configurations. Production line workers retain the option to switch to manual reporting at any time, if necessary.</p>

Page in the Production Floor Execution Interface that monitors progress from sensor signals.



New scenario in Sensor Data Intelligence for Auto-reporting progress.



# D365 Supply Chain – Planning

Item	N/A	Deadline	Benefits / Notes
Optimization of execution planning on Azure, operated by 21Vianet.	Update	Mar 2026	<p>"Planning Optimization" is a fast, scalable, cloud-based planning engine for Microsoft Dynamics 365 Supply Chain Management. It enhances the efficiency and responsiveness of master planning by providing planners with faster and more dynamic insights. Available on Microsoft Azure in multiple regions, it is now also available in China via Azure operated by 21Vianet. Compared to the now-discontinued built-in planning engine, Planning Optimization offers the following benefits:</p> <p>Offloads master planning from the main ERP database, reducing SQL load and system contention during planning runs.</p> <p>It boosts performance, turning hours-long runs into minutes, even for large datasets, by leveraging a scalable, multi-tenant cloud service.</p>
Improve demand forecasts with multiple data inputs.		Mar 2026	<p>Demand planning in Supply Chain Management helps you forecast demand using various data sources and signals. The latest updates improve forecast accuracy, allowing you to optimize your supply chain and improve financial results.</p> <p>New features include:</p>

# D365 Supply Chain – Purchasing

Item	N/A	Deadline	Benefits / Notes
Manage supplier relationships through supplier engagement.	Updated	May 2026	<p>The new Supplier Engagement app offers a Microsoft Power Apps experience that integrates with Dynamics 365 Supply Chain Management and Dynamics 365 Finance. With this app, you can manage both the strategic and tactical aspects of your supplier relationships. You can schedule meetings, track performance, schedule supplier evaluations, and manage potential suppliers who are not yet registered.</p> <p>The experience also includes a supplier portal based on Microsoft Power Pages. The new supplier portal supports various facets of the supplier relationship, from tactical and operational aspects to transactional ones. It helps onboard new suppliers and allows existing suppliers to interact with your company through transactions such as requests for quotes (RFQs), managed tenders, purchase orders, and invoices. The supplier portal works in conjunction with the existing supplier collaboration features in the Supply Chain Management System.</p>

# D365 Supply Chain – Sales and Marketing



Item	N/A	Deadline	Benefits / Notes
Calculate prices for external systems via the API	Updated	June 2026	<p>The new pricing API allows external systems to programmatically retrieve active prices or quotes directly from Supply Chain Management. Based on key input data provided by the external system—such as product and customer details—Supply Chain Management provides real-time pricing and discount results. The API returns the calculated price of a product, including simple discounts. It does not calculate discounts for multiple items and assumes that each product in a request has a quantity of one.</p>
Manage pricing rules using a generic base currency.		Mar/2026	<p>Global companies and organizations with multiple entities can simplify pricing rules, reduce duplication, and maintain financial consistency across all markets with this feature. You can define a centralized price list in a generic base currency, eliminating the need to duplicate it for each transaction currency. At runtime, the system automatically converts the price in the generic currency to the transaction currency using the latest exchange rates. This feature is ideal for managing tens of thousands of SKUs across multiple markets, ensuring consistency and control by anchoring prices to a stable reference currency.</p>
Optimize price data import and export workflows.		Mar 2026	<p>This update provides a refined data entity for importing and exporting pricing rule data from Unified Pricing Management. It enhances Data Management Framework (DMF) mappings, data validations, and preparation performance. The entity now supports clearer column semantics for price attributes and rule components, improved default mappings, and better error identification during high-volume loads. These improvements simplify data imports and exports, reduce rework, and enable recurring tasks and data packages to move pricing configurations securely between environments.</p>
Simulate prices based on sales order line attributes.		Mar 2026	<p>You can now include sales order line attributes—such as packaging type or warranty type—as pricing attributes in the pricing simulator.</p> <p>This enhancement allows you to simulate pricing scenarios where the same SKU and customer may have price variations due to different sales order line attributes.</p> <p>By selecting these line attributes for simulation, you can test and validate pricing results more accurately, providing greater flexibility and control over price differentiation.</p>

# D365 Supply Chain – Sales and Marketing



Item	N/A	Deadline	Benefits / Notes
Increase picking speed using spatial location intelligence.	Updated	June 2026	Configure spatial coordinates for locations and zones in your warehouse to unlock advanced route optimization. Choose between straight-line and block-based distance models and sort picking tasks using the traveling salesman or greedy traveling salesman algorithms. Import coordinates directly and extend the feature with APIs for custom coordinate selection, distance calculations, and sorting logic.
Increase warehouse efficiency with dynamic item placement.	Updated	June 2026	You can now configure inventory and item policies, which provide dynamic control over where and how much inventory is stored. Define preferred storage locations and target quantities for each item, either by editing directly or importing data at scale. The system intelligently balances inventory during intake processes, ensuring optimal allocation for fast fulfillment. The warehouse's spatial layout further optimizes routes, reducing travel time and increasing order picking speed.
<u>Automate dynamic work sorting with Power FX.</u>	Updated	June 2026	Dynamic task sorting, powered by Power FX formulas, allows you to evaluate warehouse queries in real time, enabling work prioritization based on load priority or any operational data. This eliminates the need for multiple location directives or work templates, reducing configuration complexity and making your warehouse more agile. You use the familiar Power FX capabilities from Microsoft Dynamics 365 Finance and the Power Platform to define and adjust operational logic with a flexible, low-code approach. This results in faster decisions, better resource allocation, and greater autonomy for your warehouse teams. You can dynamically sort work by carrier, shipment, or other criteria to optimize productivity and reduce overhead costs.
Enables accurate capture of batches and serial numbers during cluster picking.	Updated	June 2026	This feature allows you to control how serial and lot numbers are captured during cluster picking for tracked items below the location level in the reservation hierarchy. You have two new strategies in the cluster configuration: capture serial and lot numbers once before distributing the items, or capture them separately for each cluster position. The new Enum in the cluster configuration interface makes it easy to choose your preferred mode, ensuring that each serial or lot number matches the correct order.

# D365 Supply Chain – Sales and Marketing



Item	N/A	Deadline	Benefits / Notes
Improve database integrity by archiving cargo data.	Updated	June 2026	<p>Move historical load and work records to long-term retention using the built-in archiving feature in Supply Chain Management. This reduces the size of the index, improves database integrity, and speeds up tasks such as sandbox updates. The extended archiving framework now supports the following tables: WHSLOADTABLE, WHSLOADLINE, WHSSHIPMENTTABLE, WHSWORKTABLE, WHSWORKLINE, WHSWORKINVENTTRANS, and WHSWORKTRANS.</p> <p>You can enable this feature directly in the archiving structure settings. It is not enabled by default, so review your configuration to start archiving cargo-related records.</p>
Integrate the warehouse management module with external labor management systems.	Updated	Apr 2026	<p>This feature provides a standard framework for integrating the Dynamics 365 Supply Chain Management warehouse management module with external labor management systems. With this framework, you can connect warehouse execution data to a third-party LMS. This connection offers advanced capabilities for planning, scheduling, and tracking labor performance. The integration supports warehouse operations with or without warehouse management processes. It also supports warehouse-only mode.</p> <p>Labor management systems typically offer features such as:</p> <ul style="list-style-type: none"><li>real-time productivity monitoring and task tracking;</li><li>defined labor standards and support for time studies to establish task duration parameters;</li><li>predictive scheduling and dynamic labor forecasting;</li><li>customizable dashboards and ad hoc reports;</li><li>automated time and attendance tracking;</li><li>and management of incentive programs.</li></ul>

# D365 Supply Chain – Sales and Marketing

Item	N/A	Deadline	Benefits / Notes
Simplify the receipt of transfer orders in WOM with ASNs (Authorized Shipment Notices).	Updated	June 2026	Receive transfer orders in warehouse-only mode with a single scan of the vehicle license plate. This feature uses ASN (Authorized Shipment Notice)-based packing structures to streamline inbound shipment processing and improve accuracy. The packing structure is defined in the ASN, allowing you to optimize the receiving workflow and reduce manual steps.  Enabled for: Users by administrators, creators, or analysts
Increase order picking efficiency with wrist-mounted scanning devices.		June 2026	The Warehouse Management mobile app for Dynamics 365 Supply Chain Management now works natively on many wrist-mounted barcode scanners, such as those sold by ProGlove.

Wrist-mounted scanning devices.



Wrist-mounted devices for improved productivity.



# Questions



# Thank you!



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