

# Welcome to

## What's new in Microsoft 2026 Release Wave 1 Dynamics 365 Business Central

Tuesday, 5<sup>th</sup> May 2026

We will kick off shortly

# Before we get started...

- We are recording today's webinar and share it afterward.
- We will share the presentation, including relevant links.
- Feel free to ask your questions by writing in the chat.

# What are the Release Waves

The two main updates on the Microsoft Dynamics 365 platform are called "waves".

Usually they occur in April (Wave 1) and October (Wave 2) and it is recommended that customers and partners have prior knowledge of the news and possible impacts.



## March 18

Release plan/  
documentation.



## April 1

Possibility of applying the wave in  
environments to evaluate the functionalities  
or even to anticipate the update of the  
production environment.



## April 03

Starting with updates in  
all environments,  
including production.

### Important notes:

- The date of the wave update can be brought forward to better suit customers' schedules but cannot be postponed;
- In addition to the waves, Microsoft makes small weekly updates between 9pm on Fridays and 6am on Saturdays;
- The Microsoft telemetry area triggers warnings about code usage, functionality, depreciated license to the Dynamics 365 and/or Power Platform admin email.
- <https://learn.microsoft.com/pdf?url=https://learn.microsoft.com/en-us/dynamics365/release-plan/2025wave2/toc.json>
- <https://learn.microsoft.com/pdf?url=https://learn.microsoft.com/en-us/power-platform/release-plan/2025wave2/toc.json>

# Depreciation and Replacements

- D365 Finance
- D365 Supply Chain
- D365 Project Operations
- D365 Business Central



[Link to documentation](#)



# D365 Business Central



| Item   | N/A | Deadline    | Benefits / Notes   |
|--|-----|-------------|--|
| Changes in the first wave of releases for 2026                         |     |             |  |
| Excel reports on the Business Manager and Accountant Function Centers. |     | Update 28.0 | <p>The following Excel reports have been removed from the Business Manager and Accountant Role Centers: Balance<br/>*Income Statement<br/>*Cash Flow Statement<br/>*Statement of Retained Earnings<br/>*Sales Tax Collected<br/>*Customer Statements<br/>*Accounts Payable by Due Date<br/>*Accounts Receivable by Due Date.</p> <p>While these reports are useful for some organizations, modifying them requires technical knowledge of AL and VBA (Visual Basic for Applications) programming. We have enhanced financial analytics capabilities with every update over the past few years. For example, we've added data analysis features in ledger tables, reports with Excel layouts that allow you to customize the layout, and Power BI reports for finance.</p> <p>Learn more about replacement features <a href="https://aka.ms/bcFinanceAnalytics">at aka.ms/bcFinanceAnalytics</a>.</p> |
| Intelligent Insights in the Cloud (removal)                            |     | Update 28.0 | <p>The Intelligent Cloud Insights feature displayed KPIs and insights. It has been replaced by seven Power BI apps for finance, sales, purchasing, inventory, projects, and manufacturing. The new Power BI apps were released in version 25.1.</p> <p><u><a href="https://aka.ms/bcFinanceAnalytics">Learn more about the replacement features at aka.ms/bcFinanceAnalytics</a></u>.</p>  |

# D365 Business Central



| Item  | N/A | Deadline    | Benefits / Notes  |
|---|-----|-------------|---|
| API (v1.0) for Business Central (removal)   |     | Update 28.0 | <p>With Business Central, you can create Connect apps. Connect apps establish a point-to-point connection between Business Central and non-Microsoft solutions or services, using the standard REST API for data exchange. In the 2nd release wave of 2020, we introduced an enhanced API, in which all complex properties were replaced with top-level properties or navigation properties. This change significantly improves API performance, as complex fields were previously calculated at runtime. In API v2.0, all multi-part keys and non-GUID keys have been replaced with unique GUID keys. Entities can be retrieved using the SystemId, which is immutable, platform-enforced, and indexed. This change improves the API's auditability and read performance. API v2.0 contains all the functionality of API v1.0, so migration should be possible. If not, please contact us at <a href="https://github.com/microsoft/ALAppExtensions">https://github.com/microsoft/ALAppExtensions</a>. To learn more about the replacement feature, visit <a href="#">Transition from API v1.0 to API v2.0</a>.</p> |
| Legacy Power BI apps on AppSource (removal) |     | Update 28.0 | <p>While it is useful to demonstrate Power BI's integration capabilities in Business Central, the following Power BI apps on AppSource have been deprecated: Dynamics 365 Business Central – CRM, Dynamics 365 Business Central – Finance, and Dynamics 365 Business Central – Sales. The apps have been replaced by seven Power BI apps for finance, sales, purchasing, inventory, projects, and manufacturing. The new Power BI apps were released in version 25.1. Learn more about the replacement features at <a href="https://aka.ms/bcFinanceAnalytics">aka.ms/bcFinanceAnalytics</a>.</p>   |

# D365 Business Central



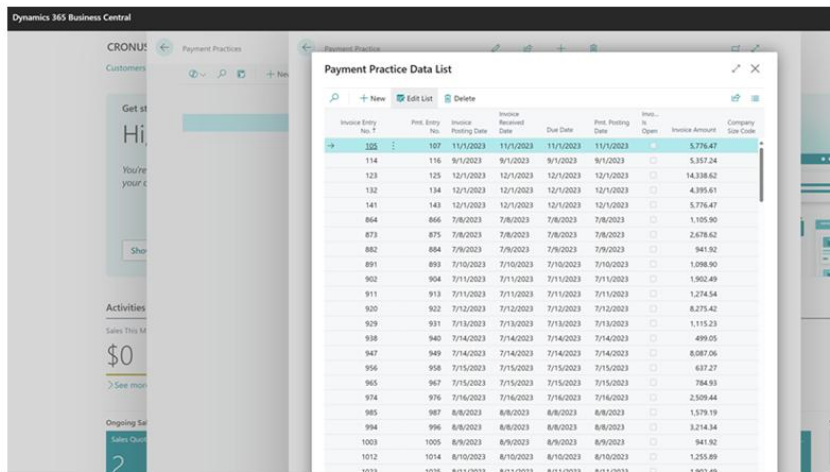
| Item                     | N/A | Deadline    | Benefits / Notes   |
|--------------------------|-----|-------------|--|
| Legacy Reports (Removal) |     | Update 28.0 | <p>Although useful for some organizations, many legacy Business Central reports are difficult for end users to modify and require technical skills in AL and RDLC programming. Therefore, the following application reports have been deprecated and will be completely removed from Business Central in version 2026 Wave 1:</p> <p><b>Financial Reports</b><br/> <u>: Accounts Receivable by Due Date (Legacy),</u><br/> <u>Accounts Payable by Due Date (Legacy),</u><br/> <u>Trial Balance (Legacy)</u><br/> <u>, Trial Balance/Budget (Legacy),</u><br/> <b>Fixed Asset Reports:</b><br/> <u>Fixed Asset Analysis (Legacy),</u><br/> <u>Fixed Asset Details (Legacy)</u><br/> <u>, Projected Value of Fixed Assets (Legacy),</u><br/> <b>Manufacturing Reports:</b><br/> <u>List of Work Centers (Legacy),</u><br/> <u>List of Machine Centers (Legacy)</u><br/> <u>, Consolidated Cost Allocation (Legacy),</u><br/> <u>Single-Level Cost Allocation (Legacy),</u><br/> <u>Detailed Calculation (Legacy),</u><br/> <u>Item BOM Comparison List (Legacy)</u><br/> <u>, Work Center Load (Legacy),</u><br/> <u>Machine Center Load (Legacy),</u><br/> <u>Work Center Load (</u><br/> <u>Legacy), Machine Center Load (Legacy),</u><br/> <b>Production Reports</b><br/> <u>- Calculation (Legacy) Sales Reports</u><br/> <u>Top 10 Customers List (Legacy)</u><br/> <b>Purchasing Reports</b><br/> <u>List of Suppliers (Legacy)</u><br/> <u>Supplier Due Date Summary (legacy)</u></p> |

 **D365 Business Central**

# D365 Business Central - Country and Region

| Item   | N/A     | Deadline  | Benefits / Notes   |
|--|---------|-----------|--|
| Comply with Australian legislation regarding payment term reporting. | Updated | June 2026 | <p>Every six months, Australian companies with annual turnover exceeding 100 million Australian dollars must report how and when they pay their small suppliers (suppliers with annual turnover of less than 10 million Australian dollars).</p> <p>This feature organizes suppliers by size or payment terms and generates reports that meet local regulatory requirements.</p> <p>The average agreed payment period.</p> <p>The actual average payment term.</p> <p>The proportion of invoices paid after the agreed payment term.</p> |

Payment Practice Data List

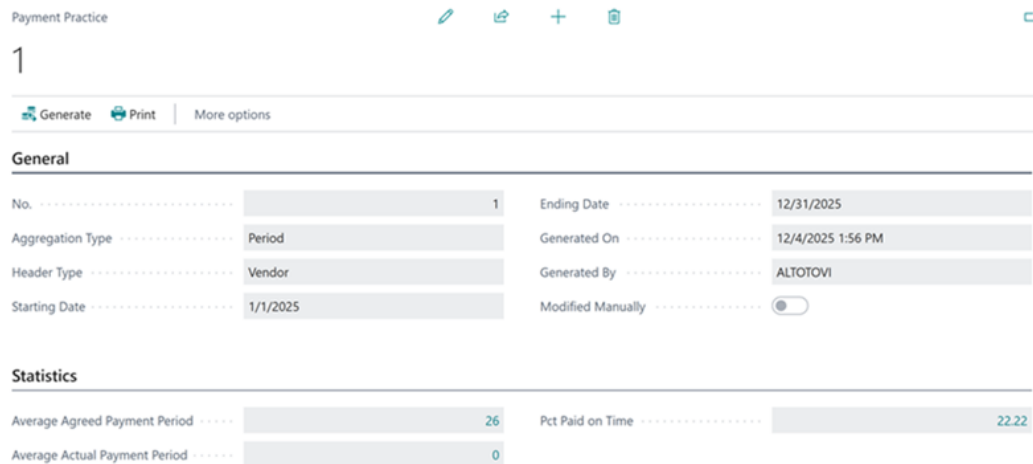


| Invoice Entry No. | Post. Entry No. | Invoice Posting Date | Invoice Received Date | Due Date  | Post. Posting Date | Post. In Open | Invoice Amount | Company Size Code |
|-------------------|-----------------|----------------------|-----------------------|-----------|--------------------|---------------|----------------|-------------------|
| 105               | 107             | 11/1/2023            | 11/1/2023             | 11/1/2023 |                    |               | 5,776.47       |                   |
| 114               | 116             | 9/1/2023             | 9/1/2023              | 9/1/2023  |                    |               | 5,357.24       |                   |
| 123               | 125             | 12/1/2023            | 12/1/2023             | 12/1/2023 |                    |               | 14,338.62      |                   |
| 132               | 134             | 12/1/2023            | 12/1/2023             | 12/1/2023 |                    |               | 4,395.61       |                   |
| 141               | 143             | 12/1/2023            | 12/1/2023             | 12/1/2023 |                    |               | 5,776.47       |                   |
| 864               | 866             | 7/8/2023             | 7/8/2023              | 7/8/2023  |                    |               | 1,105.90       |                   |
| 873               | 875             | 7/8/2023             | 7/8/2023              | 7/8/2023  |                    |               | 2,678.62       |                   |
| 882               | 884             | 7/8/2023             | 7/8/2023              | 7/9/2023  |                    |               | 941.92         |                   |
| 891               | 893             | 7/10/2023            | 7/10/2023             | 7/10/2023 |                    |               | 1,098.90       |                   |
| 902               | 904             | 7/11/2023            | 7/11/2023             | 7/11/2023 |                    |               | 1,902.49       |                   |
| 911               | 913             | 7/11/2023            | 7/11/2023             | 7/11/2023 |                    |               | 1,274.54       |                   |
| 920               | 922             | 7/12/2023            | 7/12/2023             | 7/12/2023 |                    |               | 8,279.42       |                   |
| 929               | 931             | 7/13/2023            | 7/13/2023             | 7/13/2023 |                    |               | 1,115.23       |                   |
| 938               | 940             | 7/14/2023            | 7/14/2023             | 7/14/2023 |                    |               | 499.05         |                   |
| 947               | 949             | 7/14/2023            | 7/14/2023             | 7/14/2023 |                    |               | 8,087.06       |                   |
| 956               | 958             | 7/15/2023            | 7/15/2023             | 7/15/2023 |                    |               | 637.27         |                   |
| 965               | 967             | 7/15/2023            | 7/15/2023             | 7/15/2023 |                    |               | 794.93         |                   |
| 974               | 976             | 7/16/2023            | 7/16/2023             | 7/16/2023 |                    |               | 2,509.44       |                   |
| 985               | 987             | 8/8/2023             | 8/8/2023              | 8/8/2023  |                    |               | 1,579.19       |                   |
| 994               | 996             | 8/8/2023             | 8/8/2023              | 8/8/2023  |                    |               | 3,214.34       |                   |
| 1003              | 1005            | 8/9/2023             | 8/9/2023              | 8/9/2023  |                    |               | 941.92         |                   |
| 1012              | 1014            | 8/10/2023            | 8/10/2023             | 8/10/2023 |                    |               | 1,255.89       |                   |
| 1021              | 1023            | 8/11/2023            | 8/11/2023             | 8/11/2023 |                    |               | 1,902.49       |                   |

# D365 Business Central - Country and Region

| Item  | N/A | Deadline | Benefits / Notes  |
|---|-----|----------|---|
| Use payment practices in the UK localization. |     |          | <p>Business Central is expanding the UK localization to support the update to the Payment Practices and Performance Reporting Regulations (Amendment) 2024. The system introduces new data points to the existing Payment Practices page, including the total amount of payments made during the period, payments overdue relative to agreed terms, and the percentage of overdue payments caused by disputes. A dispute mechanism has been added to purchase invoices to link overdue payments directly to the dispute status.</p> <p>The report can be exported in CSV format for submission or further processing.</p> |

Screenshot that shows the payment practices.



Payment Practice ✎ 📄 + 🗑️ 🔖

1

📄 Generate 🖨️ Print | More options

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**General**

|                        |          |                         |                          |
|------------------------|----------|-------------------------|--------------------------|
| No. ....               | 1        | Ending Date .....       | 12/31/2025               |
| Aggregation Type ..... | Period   | Generated On .....      | 12/4/2025 1:56 PM        |
| Header Type .....      | Vendor   | Generated By .....      | ALTOTOVI                 |
| Starting Date .....    | 1/1/2025 | Modified Manually ..... | <input type="checkbox"/> |

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**Statistics**

|                                     |    |                        |       |
|-------------------------------------|----|------------------------|-------|
| Average Agreed Payment Period ..... | 26 | Pct Paid on Time ..... | 22.22 |
| Average Actual Payment Period ..... | 0  |                        |       |

# D365 Business Central - Country and Region



| Item                                   | N/A     | Deadline  | Benefits / Notes  |
|--|---------|-----------|---|
| Enable electronic invoicing in France. | Updated | July 2026 | <p>Business Central adds support for electronic invoicing and reporting in France, following the DGFIP's five-pillar model. Microsoft does not operate as a certified Partner Dematerialization Platform (PDP); instead, companies can use existing Electronic Document connectors to exchange invoices and lifecycle messages through certified PDP providers. The localization application supports two compatible formats: Peppol BIS3 (XML) and Factur-X (PDF/A-3 with embedded XML).</p> <p>The feature supports the sending and receiving of structured electronic invoices for sales and purchasing processes, including all mandatory lifecycle statuses. Companies will use the standard Electronic Documents module with the localization app for configuration, where they can select one of the supported formats: Peppol BIS3 and Factur-X. The formats and integration services can be configured via the Electronic Documents Service page. Business Central also generates electronic transaction reports for operations where structured invoices are not mandatory but must be reported to French authorities at specific intervals (monthly or quarterly). This functionality ensures that Business Central complies with French e-invoicing and CTC (Common Trade Commission) requirements starting in September 2026, supporting invoice lifecycle traceability and simplifying reporting obligations.</p> |

# D365 Business Central - Country and Region



| Item  | N/A     | Deadline | Benefits / Notes   |
|---|---------|----------|--|
| Use carbon control with OIOUBL's electronic invoicing format. | Updated | Apr 2026 | Business Central introduces a new version of the OIOUBL electronic invoicing format, designed for a Danish pilot program that supports the exchange of carbon footprint data. The format automatically includes emissions values from the Sustainability module for both sales and purchasing processes. When sending electronic sales invoices, Business Central incorporates emissions data calculated from the Item Master or Resource Master pages, or from updated Sales Lines. When receiving electronic purchase invoices, carbon footprint values are captured and added to the invoices or purchase orders and recorded in the sustainability ledger entries. Simply select the new format on the Electronic Document Service page. No additional configuration is required. This lays the foundation for future exchange of sustainability data throughout the entire transaction lifecycle. |

# D365 Business Central - Country and Region



| Item  | N/A     | Deadline | Benefits / Notes  |
|---|---------|----------|---|
| Adjustment of VAT in local currency on sales documents in the Czech Republic. | Updated | Apr 2026 | You can now adjust VAT amounts in local currency on sales invoices issued in foreign currency. The functionality is similar to the existing process for purchase invoices:  |
| Align VAT periods with Microsoft standards for the Czech Republic.            | Updated | Apr 2026 | This feature consolidates the Czech localization of the VAT Period into the standard VAT Return Period table. All processes previously based on the VAT Period—such as period generation, closing, and posting—will now use the VAT Return Period. Key elements include: Data Migration / Synchronization / New Report / Report Updates / Feature Management.   |
| Start using clearer user configuration controls for the Czech Republic.       | Updated | Apr 2026 | <p>The User Configuration page has been updated so that all links to advanced user control features are grouped into a new action group called User Checks. This group appears or disappears dynamically based on the value of the Allowed User Checks field in General Ledger Configuration.</p> <p>The fields related to user controls on the User Configuration page are displayed conditionally based on the global functionality setting in General Ledger Configuration.</p> <p>The User Configuration Card page now offers a clearer layout for the links to the functionality settings.</p>                           |
| Print bulk copies of the U.S. IRS Form 1099.                                  | Updated | Jan/2026 | The 1099 feature now allows for batch printing of replacement copies of the IRS Form 1099. Previously, it was only possible to print these forms individually, which was impractical for large volumes. With this enhancement, you can select multiple 1099 forms and print them in a single batch. This feature complements existing capabilities for direct submission to the IRS via the IRIS portal and sending PDF copies via email to vendors who have given their consent. Batch printing ensures that businesses can handle all scenarios efficiently, maintaining compliance and improving operational productivity. |

# D365 Business Central - Country and Region



| Item  | N/A     | Deadline | Benefits / Notes  |
|---|---------|----------|---|
| Transfer journal line descriptions to bank statements | Updated | Apr 2026 | We have added a "Keep Description" field to the Bank Account Card page:<br>The field is also available on the "Create General Journal" report request page.<br>The default value in the report is inherited from the selected bank account. |

# D365 Business Central - Copilot and agents

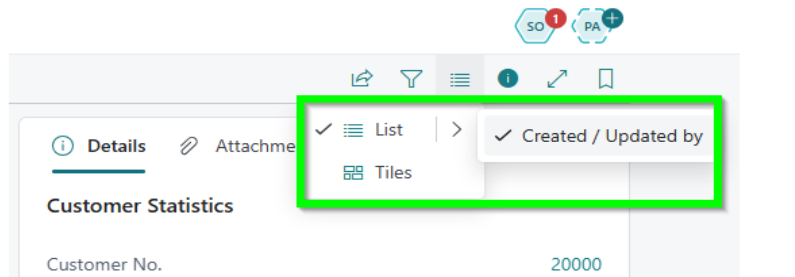


| Item  | N/A     | Deadline   | Benefits / Notes  |
|---|---------|------------|---|
| Discover the emails in the inbox that were processed by the Accounts Payable Agent. | Updated | April 2026 | The Accounts Payable Agent assigns the "Processed by Accounts Payable Agent" category to the emails it receives. This category makes it easier for people working in the same Outlook mailboxes to identify the messages the agent has processed. This change is a direct result of user feedback and represents a significant improvement in the relationship between the user and the agent.  |
| Manage tasks from all agents in a dedicated task dashboard.                         | Updated | Apr 2026   | This feature introduces a dedicated task pane in Business Central that displays all tasks generated by agents.<br><br>The task panel appears as an additional panel in the user interface and can be opened from anywhere in Business Central. Tasks include suggestions, validations, follow-ups, access to draft documents, and other actions initiated by the agent. Users can review task details, navigate directly to the affected record, complete tasks, or dismiss them.   |
| Review content generated by agents directly on the pages.                           | Updated | Apr 2026   | This enhancement allows Business Central users to review and approve agent-generated content directly on the pages they are working on. It is no longer necessary to navigate to a separate task pane to see that a particular document was created by an agent. Instead, agent-generated suggestions—such as descriptions, text proposals, or specific field updates—appear directly in the document, where they can be evaluated and modified before being applied.<br><br>By keeping the review process within the context of the page, users maintain workflow, reduce clicks, and ensure content quality with minimal disruption. The feature builds on Business Central's existing auto-fill user interface standards, ensuring that administrators and users can adopt it as part of existing daily workflows performed by agents. |

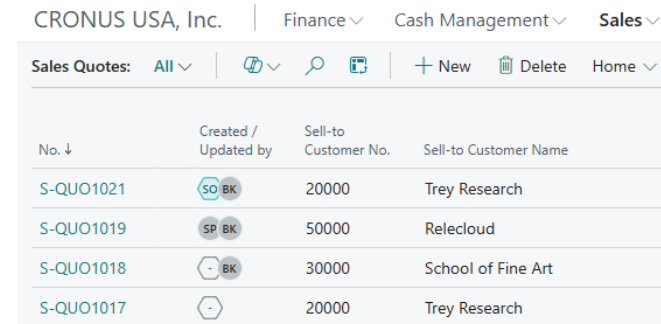
# D365 Business Central - Copilot and agents

| Item  | N/A | Deadline | Benefits / Notes   |
|---|-----|----------|--|
| Display avatars of record creators and modifiers in lists |     |          | <p>This feature introduces visual avatars on Business Central list pages to indicate which user or agent last created or modified a record. The functionality enhances traceability and facilitates collaborative work by making identity information immediately visible without the need to open the record.</p> <p>The avatars represent a named Business Central user, a system user, or an AI agent, following the existing identity model. Users can hover over the avatar to see a tooltip with the full name and the timestamp of the record's last update (if available).</p> <p>This enhancement benefits roles that frequently work with shared data—including accountants, order processors, warehouse staff, service teams, and administrators—by reducing the time spent verifying ownership or responsibility for items, documents, or configuration entries. It also helps organizations that adopt AI-generated records understand when an automated agent contributed to the record.</p> |

New switch on lists



User and agent avatars on lists



The screenshot shows the Business Central interface for a list view. The 'Created / Updated by' column now displays avatars for each record. The avatars are labeled with 'SO' (Sales Order) and 'BK' (Business Central). The list view shows the following data:

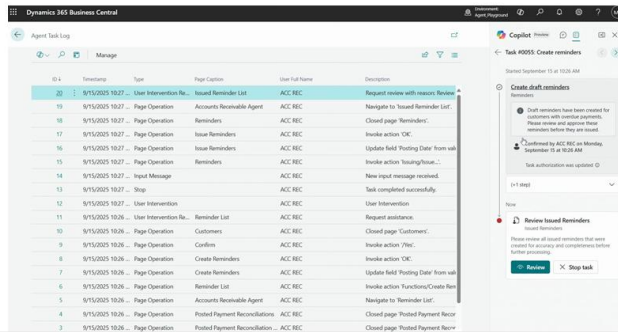
| No. ↓     | Created / Updated by | Sell-to Customer No. | Sell-to Customer Name |
|-----------|----------------------|----------------------|-----------------------|
| S-QUO1021 | SO BK                | 20000                | Trey Research         |
| S-QUO1019 | SP BK                | 50000                | Relecloud             |
| S-QUO1018 | SO BK                | 30000                | School of Fine Art    |
| S-QUO1017 | SO BK                | 20000                | Trey Research         |

# D365 Business Central - Copilot and agents

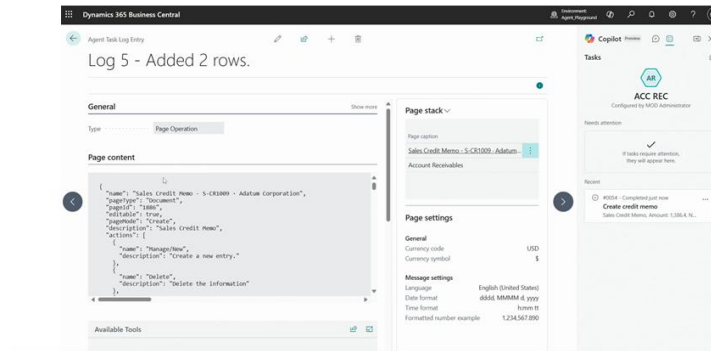


| Item  | N/A            | Deadline        | Benefits / Notes  |
|---|----------------|-----------------|---|
| <p><u>Stop all active tasks for the selected agent.</u></p> | <p>Updated</p> | <p>Apr 2026</p> | <p>This feature introduces a new action that stops all active tasks for a selected agent, addressing scenarios where an agent is overloaded, misconfigured, or running tasks that need to be canceled immediately. It is a one-click action to stop all active tasks for a selected agent. It displays a confirmation dialog box to prevent accidental task termination and then stops all running tasks.</p> |
| <p>Conceive and design AI agents in Business Central.</p>   | <p>Updated</p> | <p>May 2026</p> | <p>AI Agents in Business Central / Creating Agents / Agent Instructions / Invoking Your Agent / Troubleshooting / Import and Export Agents / Responsible AI / Billing</p>   |

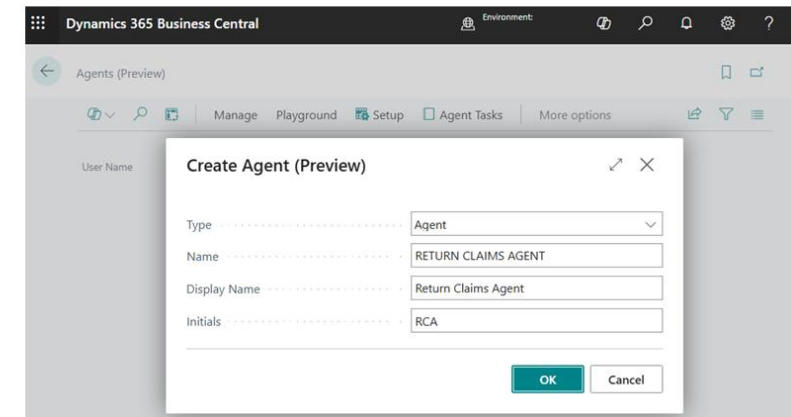
Results of the custom agent run in the agent log and in the Agent timeline



Agent troubleshooting experience showing details of each step



Business Central card page for creating a new custom agent with the agent design experience



# D365 Business Central - Copilot and agents



| Item   | N/A            | Deadline        | Benefits / Notes   |
|--|----------------|-----------------|--|
| <p>Reconcile purchase invoices with purchase orders with the Accounts Payable Agent.</p>         | <p>Updated</p> | <p>Feb 2026</p> | <p>With this version, the Accounts Payable Agent matches open purchase orders with received invoices, assisting accounts payable professionals in the complete processing of invoices.</p> <p>Reconciling purchase orders with invoices generally requires verifying inventory or purchasing information, such as product receipt. Many companies also use purchase orders for services rendered. For example, consulting services or general expenses often generate purchase orders but lack clear proof of delivery—there are no inventory receipt records or ways to link them to the purchase invoice. Bidirectional reconciliation without the need for inventory receipt proof is planned for a future version. This version supports three-way reconciliation.</p> <p>The agent uses AI to intelligently identify matching purchase orders and order items, even when supplier invoices do not include unique references, eliminating the manual work typically required in cases such as the absence of warehouse receipt proofs.</p> |
| <p>Prioritize changes to draft invoices using the Accounts Payable Agent's confidence level.</p> | <p>Updated</p> | <p>Jan/2026</p> | <p>The Accounts Payable Agent is more transparent about the suggestions it makes in new invoice versions. As before, when you select the info icon next to a suggested field value in the purchase document version, the reason for the suggestion appears in a tooltip. Now, you also get a self-assessed confidence level for the suggestion, which indicates how confident the agent is that the suggested field value is correct.</p> <p>The confidence level helps accounts payable team supervisors prioritize where to focus their review when evaluating invoices prepared by the accounts payable agent. Focus first on reviewing and correcting suggestions with lower confidence levels to improve the agent's future performance.</p>  |

# D365 Business Central - Copilot and agents



| Item  | N/A     | Deadline | Benefits / Notes  |
|---|---------|----------|---|
| Use the Accounts Payable Agent in more countries and regions. | Updated | Jan 2026 | The preview version of the Accounts Payable Agent was released with the July (26.3) update as part of the first wave of 2025 releases in the United States, United Kingdom, Australia, and New Zealand. The agent is now available to all users; that is, it is no longer in preview. This release expands the availability of the Accounts Payable Agent to Canada, Denmark, Germany, Italy, France, and Spain, allowing customers and partners in these countries and regions to use the agent in their businesses and experience the value of AI-powered invoice processing in Business Central. |

# D365 Business Central - Copilot and agents



| Item   | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Use AI features for your Copilot extensions. | Updated | Apr 2026 | <p>Using AI capabilities offers several advantages:</p> <p>Reduced operational costs: Avoid the need to manage infrastructure, updates, monitoring, troubleshooting, or maintenance of custom Azure OpenAI subscriptions. This benefit frees up resources so you can focus on your core business operations and deliver value-added intellectual property (IP) to customers.</p> <p>Simplified integration: Quickly integrate AI capabilities into your solutions without having to deal with the complexities of setting up and managing your own Azure OpenAI subscription.</p> <p>Greater reliability: Proactive scaling, resource throttling, load balancing, and fault tolerance measures ensure consistent performance during periods of peak demand.</p> <p>Enhanced security compliance: Built-in compliance and governance measures, including robust protection against malicious and harmful content, ensure compliance with data residency requirements. This benefit reduces the burden of ensuring regulatory compliance for ISVs (Independent Software Vendors).</p> <p>Simplified customer experience: Customers gain an integrated AI resource management process, eliminating the need to maintain separate configurations for distinct ISV solutions.</p> |

# D365 Business Central - Development



| Item                                     | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Enable MCP server troubleshooting for AL | Updated | Apr 2026 | <p>The MCP troubleshooting server is available during active AL debugging sessions in Visual Studio Code and becomes accessible when execution is paused at a breakpoint or runtime error. In this state, GitHub Copilot or other coding agents can use the server to analyze the current execution context and provide insights based on real-time runtime data, rather than static code inspection.</p>  |
| Evaluate AL code agents with BC-Bench    | Updated | Apr 2026 | <p>BC-Bench is a benchmarking framework for analyzing agent performance on Dynamics 365 Business Central AL coding tasks in real-world scenarios. Inspired by SWE-Bench, it provides measurable and repeatable results rather than subjective impressions, helping developers understand which improvements actually work.</p> <p>The benchmark focuses on realistic Business Central development scenarios, such as bug fixes and test creation, using AL code issues selected from real pull requests. It establishes a consistent evaluation baseline across the agent, instructions, and tools, enabling objective comparison over time.</p> <p>By generating transparent metrics, BC-Bench increases confidence in Copilot's capabilities, supports data-driven investment decisions, and helps partners and the community clearly understand the strengths and limitations of an agent for Business Central development.</p> |

# D365 Business Central - E-commerce



| Item   | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Assign custom collections to items exported to Shopify.                | Updated | Apr 2026 | This feature allows you to sync custom product collections from Shopify with Business Central. You can import available collections from your Shopify store and manage them on the Custom Product Collections page in Shopify. On this page, you can:  |
| Export items to Shopify with product options based on item attributes. | Updated | Apr 2026 | <p>When exporting items from Business Central to Shopify, you can now designate up to three item attributes as Shopify product options. This feature allows you to define products in Shopify with independent options, such as color, size, or material, to create variants based on different combinations of these attributes.</p> <p>This feature allows you to control how item attributes are translated into the Shopify product structure. By marking an item attribute with the "Include in Product Sync" field set to "As Option," the connector exports that attribute as a Shopify product option during synchronization. Each item variant with different attribute values becomes a distinct Shopify variant with properly structured options.</p> <p>For example, if you have a T-shirt in Business Central with the Color and Size attributes marked as options, the export will create a product in Shopify with Color and Size as options that you can select. Each item variant (Red/Small, Red/Large, Blue/Small, Blue/Large) will appear as a separate variant in Shopify with the correct option values.</p> |

# D365 Business Central - E-commerce

| Item   | N/A     | Deadline | Benefits / Notes  |
|--|---------|----------|---|
| Synchronize product variant images between Business Central and Shopify. | Updated | Apr 2026 | <p>This feature adds support for syncing images of item variants in Business Central with their corresponding product variants in Shopify. Previously, you could only sync images of items with products. When working with products that include variations, such as different colors, materials, or styles, you can now ensure that each variant displays the correct image in Shopify.</p> <p>When syncing images from Shopify, Business Central imports images specific to each variant and saves the corresponding item variant. When syncing images to Shopify, the image assigned to each item variant in Business Central is uploaded and linked to the correct product variant in Shopify.</p> |

# D365 Business Central - E-commerce

| Item  | N/A     | Deadline | Benefits / Notes  |
|---|---------|----------|---|
| Update the checkout currency when creating sales documents from Shopify orders. | Updated | Apr 2026 | You can control whether Business Central creates sales documents from Shopify orders in the store currency or the customer's checkout (presentation) currency. This provides full flexibility when working with Shopify Markets or any store that sells in multiple currencies.   |
| Use the latest version of the Shopify connector.                                | Updated | Apr 2026 | Shopify releases a new version of the API every three months, at the beginning of each quarter, and supports each version for 12 months. Updated versions may contain important changes, so it is essential to adopt the Shopify API versions in major Business Central releases. Typically, new API versions improve stability and security, as well as enable additional features. Starting with this version, the Shopify Connector uses the Shopify API released in January 2026. |

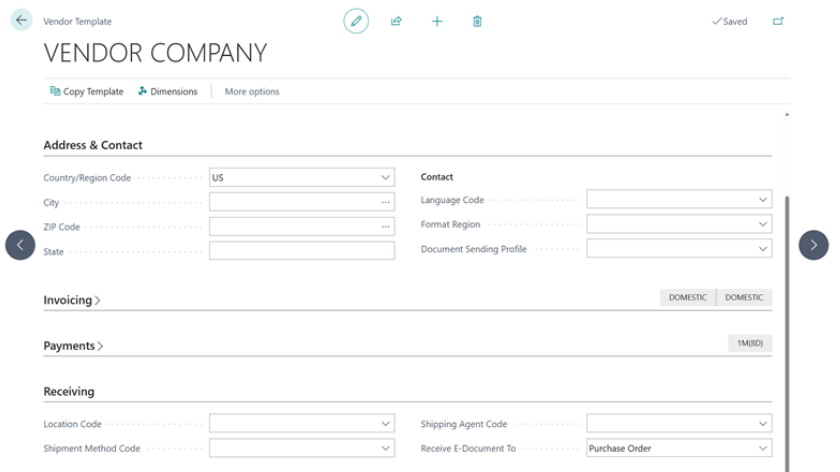
# D365 Business Central - Electronic Documents

| Item  | N/A     | Deadline  | Benefits / Notes  |
|---|---------|-----------|---|
| Use payments with the electronic document structure.    | Updated | July 2026 | <p>You can mark an electronic document as fully paid, partially paid, or unpaid. The system sends this information through accounts payable access points or receives it through accounts receivable access points, depending on your electronic document configuration. The payment tracking feature in electronic documents includes details such as:</p> <ul style="list-style-type: none"><li>•Payment receipt date</li><li>•Amount collected, including VAT.</li><li>•Base amount and VAT amount at the time of payment</li></ul>  |
| Link received electronic documents to purchase invoices | Updated | Apr 2026  | <p>This feature is useful when an electronic document received from the connector arrives after the corresponding purchase invoice is already in Business Central, especially in intercompany processes.</p>  |
| Configure service participants for company information  | Updated | Apr 2026  | <p>Currently, Business Central identifies the recipient company of electronic documents using the VAT registration number or GLN. This approach is not consistent across all countries/regions and does not fully meet local requirements, where different identifiers or schemes are expected.</p> <p>This functionality extends Company Information with the same Service Participant model already used for customers and suppliers. By aligning these entities, Business Central achieves a more consistent and future-ready approach to identifying companies in electronic document exchange scenarios.</p> |

# D365 Business Central - Electronic Documents

| Item  | N/A     | Deadline | Benefits / Notes  |
|---|---------|----------|---|
| Set a default electronic document type in supplier templates. | Updated | Apr 2026 | Business Central now extends vendor templates to include the Electronic Document Type field, used in the Electronic Documents module. Instead of automatically setting the document type for new vendors to Purchase Order, administrators can now specify whether a vendor should receive a Purchase Order or Purchase Invoice by default, based on their processes. When creating a vendor from a template, Business Central automatically applies the selected type, ensuring consistent configuration and reducing errors in subsequent electronic document processing. This enhancement increases efficiency, supports scalable vendor onboarding, and aligns vendor configuration with actual document workflows. To start using this feature, on the Vendor Template page, select the Receive Electronic Document For option on the Receiving quick tab. |

Vendor Template with default Receive E-Document To option



Vendor Template

VENDOR COMPANY

Copy Template Dimensions More options

Address & Contact

Country/Region Code US Contact

City Language Code

ZIP Code Format Region

State Document Sending Profile

Invoicing > DOMESTIC DOMESTIC

Payments > 1M(8D)

Receiving

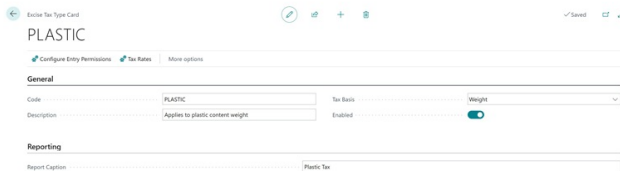
Location Code Shipping Agent Code

Shipment Method Code Receive E-Document To Purchase Order

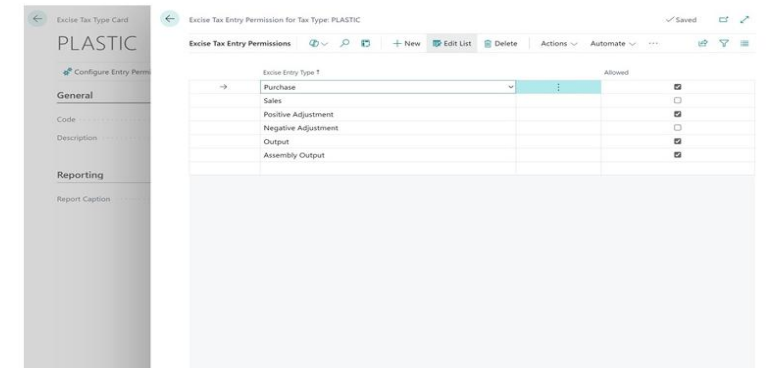
# D365 Business Central - Financial Management

| Item  | N/A     | Deadline  | Benefits / Notes   |
|---|---------|-----------|--|
| Activate the incentive for investment in fixed assets | Updated | May 2026  | <p>Business Central adds a configurable framework to support "Enhanced Investment" incentives for fixed assets. Administrators can mark assets as eligible for "Enhanced Investment" and allow Business Central to apply a specific one-time percentage for deduction in the year of acquisition, while standard depreciation continues on the remaining percentage of the original cost.</p> <p>The calculation logic is as follows:</p>  |
| Calculate taxes on plastic and sugar.                 | Updated | July 2026 | <p>Business Central introduces new functionality in excise tax journals to calculate plastic and sugar tax amounts based on legislative requirements that use weight, content, and transaction quantities as the basis for excise taxes. The new fields Excise Tax Type, Excise Tax Quantity, and Excise Tax Unit of Measure on the Item Master and Fixed Asset Master pages allow you to define the material composition and the relevant quantity basis for each product or fixed asset.</p> |

Plastic tax as excise type



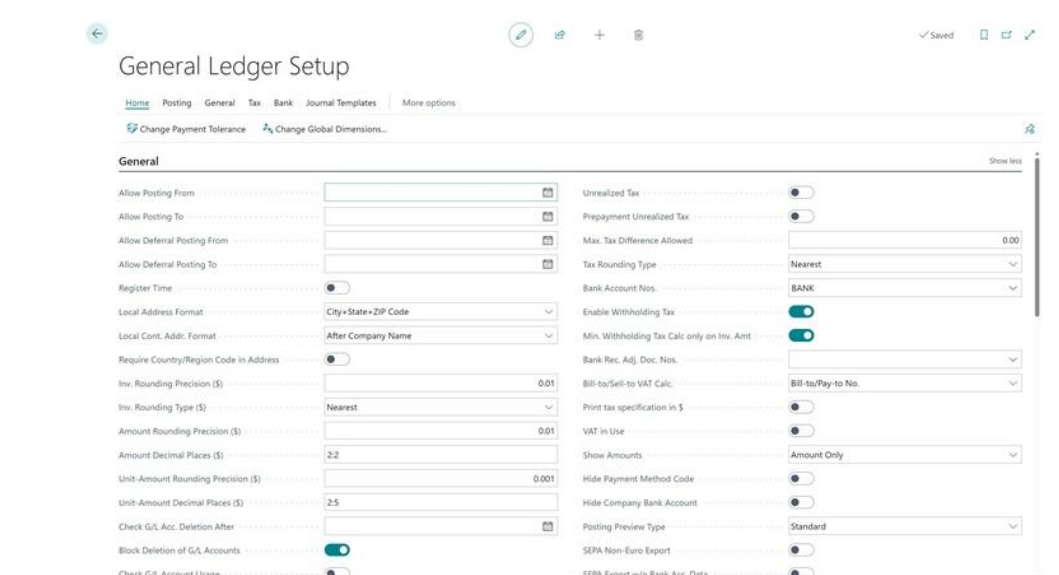

Set up excise types



# D365 Business Central - Financial Management

| Item  | N/A | Deadline | Benefits / Notes   |
|---|-----|----------|--|
| Calculate withholding taxes for suppliers. (Do not confuse this, if visible, with withholding taxes for the Brazilian locale) |     |          | <p>In some countries/regions, companies must pay withholding tax to the government for certain third-party services or purchases from suppliers. Business Central calculates withholding tax when you pay a supplier invoice or post it, based on your configuration. The tax amount is withheld from the payment and reduces the total amount owed to the supplier.</p> <p>You can configure withholding tax by defining Withholding Tax Codes and Suppliers.</p> |

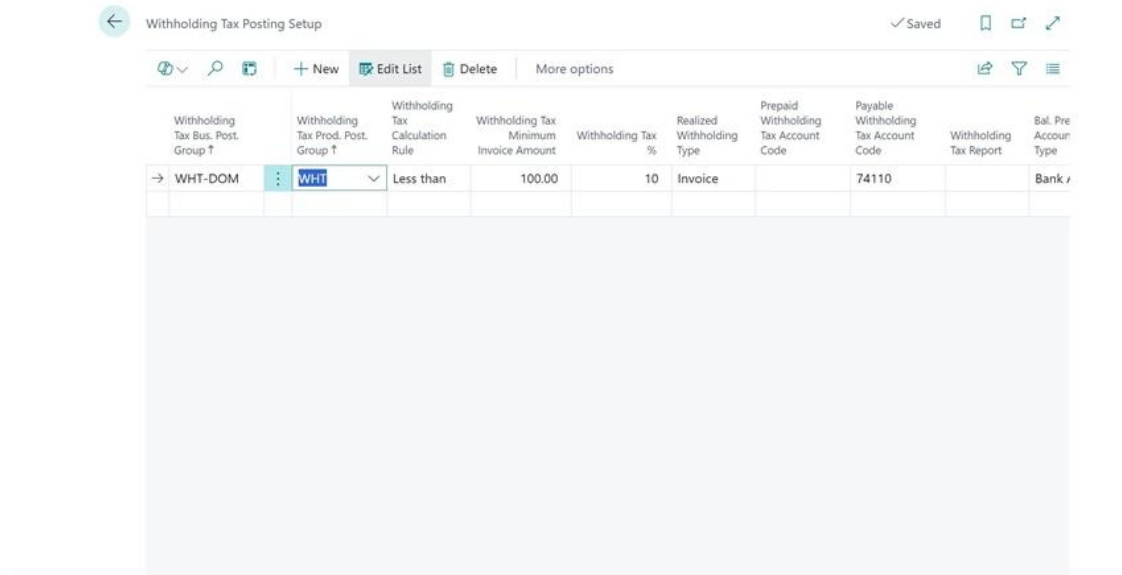
## Enabling withholding tax in the General Ledger Setup



The screenshot shows the 'General Ledger Setup' form in Microsoft Dynamics 365 Business Central. The 'General' tab is active, and the 'Enable Withholding Tax' toggle switch is turned on. Other visible settings include 'Tax Rounding Type' set to 'Nearest' and 'Bank Account Nos.' set to 'BANK'.



## Withholding Tax Posting Setup



The screenshot shows the 'Withholding Tax Posting Setup' table. The table has columns for 'Withholding Tax Bus. Post. Group', 'Withholding Tax Prod. Post. Group', 'Withholding Tax Calculation Rule', 'Withholding Tax Minimum Invoice Amount', 'Withholding Tax %', 'Realized Withholding Type', 'Prepaid Withholding Tax Account Code', 'Payable Withholding Tax Account Code', 'Withholding Tax Report', and 'Bal. Pre Account Type'. A row is visible with the following values: 'WHT-DOM', 'WHT', 'Less than', '100.00', '10', 'Invoice', an empty cell, '74110', an empty cell, and 'Bank'.

# D365 Business Central - Financial Management



| Item                     | N/A     | Deadline  | Benefits / Notes   |
|--------------------------|---------|-----------|--|
| Use self-billing invoice | Updated | June 2026 | Business Central provides full support for self-billing invoices in the purchasing process. Buyers can now generate invoices on behalf of a supplier when a self-billing agreement is in effect. A new Boolean field on the Supplier Master Data page enables this agreement, and all Purchase Invoices created for that supplier—whether from Purchase Orders or directly—are automatically marked as self-billed. Suppliers can also have a dedicated Numbering Series for self-billed invoices, ensuring the correct sequence of documents. |

## Enable Self-Billing Agreement on the Vendor Card

Vendor Card

10000 · Fabrikam, Inc.

Home Request Approval New Document Vendor Prices & Discounts Report More options

Contact Merge With... Apply Template Send Email Pay Vendor

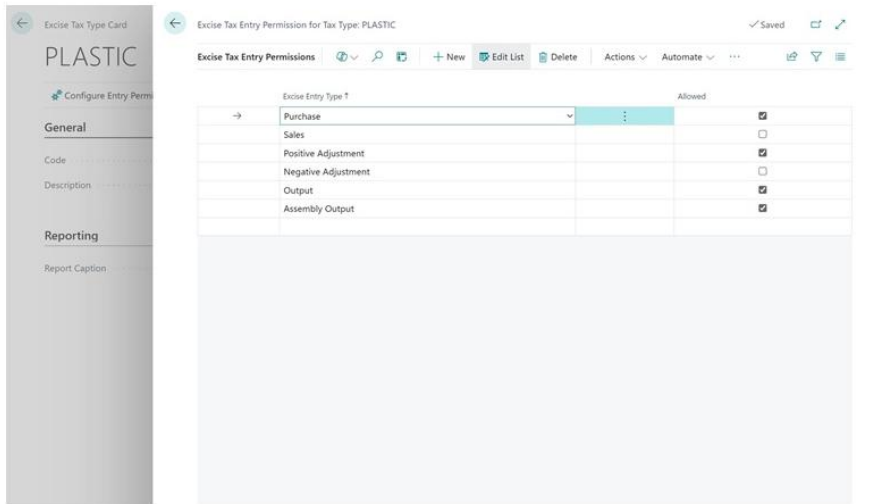
**Invoicing** Show less

|                              |                                     |                                |                                     |
|------------------------------|-------------------------------------|--------------------------------|-------------------------------------|
| Tax Registration No.         | <input type="text"/>                | Self-Billing Agreement         | <input checked="" type="checkbox"/> |
| GLN                          | <input type="text"/>                | Registration No.               | <input type="text"/>                |
| Copy Buy-from Addr. to Qt... | Company                             | <b>Posting Details</b>         |                                     |
| Tax Liable                   | <input checked="" type="checkbox"/> | Gen. Bus. Posting Group        | DOMESTIC                            |
| Tax Area Code                | ATLANTA, GA                         | Withholding Tax Bus. Post. ... | <input type="text"/>                |
| Vendor No.                   | <input type="text"/>                | Vendor Posting Group           | DOMESTIC                            |
| Bank Communication           | E English                           | <b>Foreign Trade</b>           |                                     |
| Invoice Disc. Code           | 10000                               | Currency Code                  | <input type="text"/>                |

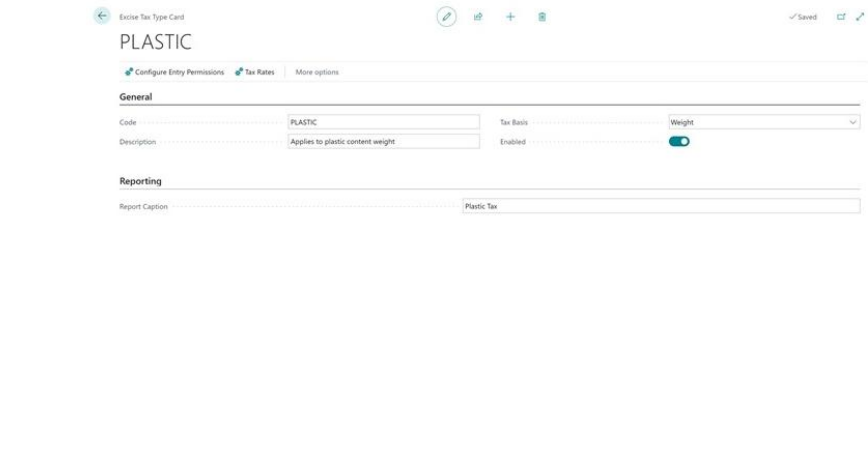
# D365 Business Central - Financial Management

| Item                               | N/A     | Deadline | Benefits / Notes  |
|------------------------------------|---------|----------|---|
| Calculate taxes on the sales price | Updated | May 2026 | <p>Excise taxes apply to specific goods and services, and manufacturers or retailers often include these taxes in the product price. Governments use excise taxes to generate revenue and to discourage the consumption of goods that negatively impact public health or the environment.</p> <p>The new Excise Taxes feature automates the calculation of these taxes by applying specific rules and rates for different products and regions.</p> |

## Set up excise types



## Excise Tax Type Card



# D365 Business Central - Governance and Administration



| Item   | N/A     | Deadline  | Benefits / Notes   |
|--|---------|-----------|--|
| Comply with local data residency requirements in Italy.      | Updated | June 2026 | Starting with the second wave of releases in 2025, Business Central environments configured with the Italian locale will be hosted on Azure Geo in Italy instead of Azure Geo in Europe. This change offers the following benefits:  |
| Compliance with local data residency requirements in Poland. | Updated | Mar 2026  | <p>Starting with the second release wave of 2025, Business Central environments configured with the Polish locale will be hosted on Azure Geo in Poland instead of Azure Geo in Europe. This change offers the following benefits:</p> <p>Data residency compliance: Aligned with Polish regulatory requirements for cloud services.</p> <p>Improved performance: Reduced latency for customers operating in Poland.</p> <p>Seamless migration: In most environments, no manual steps are required; Microsoft handles the transition.</p> <p>No impact on functionality: All existing features and integrations remain unchanged.</p> <p>Customers do not need to take any action unless they have linked their Business Central environment to a Power Platform environment.</p> <p>The migration occurs automatically during scheduled environment updates, and notifications are sent in advance.</p> |

# D365 Business Central - Governance and Administration



| Item  | N/A     | Deadline | Benefits / Notes   |
|---|---------|----------|--|
| Execute reimplementation projects using the cloud migration tool. | Updated | May 2026 | <p>In the first wave of releases in 2026, it became easier to undertake Business Central reimplementation projects by migrating data from older on-premises versions of Business Central. The new cloud migration tools offer a complete, supported reference implementation that migrates only essential master and transactional data, allowing customers to move away from legacy versions without having to maintain obsolete customizations.</p> <p>The initial scope covers enterprise migration scenarios from Business Central version 14, including key master data (customers, suppliers, items), selected transactional data, opening balances, and necessary configuration tables. The reference implementation demonstrates end-to-end replication, data transformation, and update logic aligned with the data semantics of Dynamics 365 Business Central.</p> <p>The tools are designed to be extensible by developers, allowing partners to contribute additional migration modules as needed and adapt the reference implementation to specific customer scenarios. This provides a stable and extensible foundation for reimplementation projects, with more features planned for future versions based on feedback from partners and customers.</p> |
| Audit user and group permissions across all applications.         | Updated | Apr 2026 | <p>The new Permissions Overview page provides complete visibility into permission sets across all installed applications and extensions.</p>   |

# D365 Business Central - Governance and Administration



| Item  | N/A     | Deadline | Benefits / Notes   |
|---|---------|----------|--|
| Migrate to the cloud from any SQL database. | Updated | Apr 2026 | Business Central's cloud migration tools have been expanded to enable developers to create fast, repeatable, and reliable data migration engines for SQL-based source systems. These custom migration engines are implemented as extensions and can be packaged, installed, and reused via AppSource, enabling consistent delivery across all customer projects. |

# D365 Business Central - Governance and Administration



| Item   | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Connect AI agents to the administration center via the MCP server. | Updated | Apr 2026 | <p>The first wave of 2026 releases introduces a preview of the Model Context Protocol (MCP) server, which exposes Business Central administration center APIs in a standardized and self-descriptive manner. MCP-compatible AI agents can discover available administrative operations, understand the context, and perform environment management tasks.</p> <p>Using tools such as Visual Studio Code, administrators can ask questions such as the status of an environment update, available updates, or installed extensions and receive structured responses directly from the admin center. Agents can also suggest follow-up actions, such as copying an environment to a sandbox, scheduling an update, or investigating a failed update, while maintaining user control through explicit confirmation steps.</p> |

# D365 Business Central - Governance and Administration



| Item  | N/A     | Deadline | Benefits / Notes   |
|---|---------|----------|--|
| Export database from the "Sandbox" test environment | Updated | Jan 2026 | <p>Administrators can now export the database from a sandbox environment to a ".bacpac" file in their own storage account directly from the Business Central admin center. Previously, this functionality was limited to production environments.</p> <p>With this improvement, you will be able to:</p> <ul style="list-style-type: none"><li>Perform full database exports to other sandbox environments without manual access to SQL.</li><li>Use ".bacpac" files for migration to other environments or for offline analysis.</li><li>Support advanced testing and troubleshooting by replicating data from a sandbox environment to external systems.</li></ul> |

# D365 Business Central - Reports and Data Analysis



| Item  | N/A     | Deadline | Benefits / Notes   |
|---|---------|----------|--|
| Manage the lifecycle of report layouts.     | Updated | Apr 2026 | <p>Report layout administrators can set the status of layouts to control their lifecycle stages.</p> <p>The following statuses are available:</p> <p>Draft: The layout is under development and is not available to users. Pending Approval: The layout is awaiting approval.</p> <p>Approved: The layout has been approved and is available to users.</p> <p>Discontinued: The layout has been discontinued and is no longer available.</p>   |
| Enhanced Power BI subscription billing app. | Updated | Apr 2026 | <p>We have updated the Subscription Billing Power BI app with new features and, overall, aligned its appearance with the style of other Power BI apps. We have also introduced map visualizations for location-based data, enhanced profitability analysis, and added the ability to drill down report data to transactions in Business Central.</p> <p>The following reports have been updated:</p> <ul style="list-style-type: none"><li>- Subscription Billing Overview</li><li>- Revenue Compared to Previous Year</li></ul> |
| Financial Reports Improvements.             | Updated | Apr 2026 | <p>Users, authors, and report administrators receive new features to make common tasks in financial reporting more efficient.</p> <p>Report authors can:</p> <ul style="list-style-type: none"><li>Choose to display the company logo on PDF outputs.</li><li>Override global default settings for negative number formatting, report period, and logo placement in individual reports.</li></ul>  |

# D365 Business Central - Reports and Data Analysis



| Item   | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Modernization of analytical reports for inventory. | Updated | Apr 2026 | We have added modernized versions of the following inventory reports:<br>List of the top 10 items in stock<br>Item Availability<br>Inventory Purchase Orders |

# D365 Business Central - Reports and Data Analysis



| Item                                      | N/A | Deadline | Benefits / Notes  |
|---|-----|----------|---|
| Present analyses with enhanced demo data. |     |          | <p>We are enhancing the demo data for the Sales, Purchasing, and Fixed Assets modules to facilitate reporting and analysis in these areas. The following lists briefly describe the improvements in each area.</p> <p>Sales</p> <ul style="list-style-type: none"><li>-&gt; Salespeople: distribution of sales documents to more salespeople.</li><li>-&gt; Open Orders: addition of more open sales orders.</li><li>-&gt; Pending Orders: More pending sales orders have been added.</li><li>-&gt; Due Dates: Distribute the due dates of existing sales documents.</li><li>-&gt; Deferral codes: deferral codes added to posted and unposted sales documents.</li><li>-&gt; Discounts: Line-item discounts have been added to posted sales invoices.</li></ul> <p>Purchase</p> <ul style="list-style-type: none"><li>-&gt; A new purchasing department dimension has been added and is used in purchase documents prior to posting.</li><li>-&gt; Purchasing Module: Buyers and return reasons have been added to existing purchase documents.</li><li>-&gt; Analysis Module: Buyers and return reasons have been added to existing purchase documents.</li></ul> <p>Fixed Assets</p> <ul style="list-style-type: none"><li>-&gt; Dimension settings and posted entries have been added for fixed assets.</li></ul> |

# D365 Business Central - Reports and Data Analysis



| Item  | N/A     | Deadline | Benefits / Notes   |
|---|---------|----------|--|
| Set the default language for documents at the corporate level.        | Updated | Apr 2026 | <p>The user's language used to determine the language in which documents were created or printed. This could lead to unintended results in local companies that primarily serve domestic customers.</p> <p>For example, even if all customers are local and expect documents in the local language, employees working in a different user interface language might inadvertently generate invoices in a foreign language, making them difficult for customers to read.</p> <p>To resolve this, we've introduced a new "Default Language Code" field on the Company Information page.</p> <p>You can now set a default language for the entire company in customer-facing documents. Local customers will always receive invoices and other sales documents in the expected language, regardless of the user interface language. This improves clarity, reduces confusion, and ensures a better customer experience, especially in multilingual teams.</p> <p>This new setting provides greater control over document language while maintaining flexibility for international scenarios.</p> |
| Use new APIs to analyze approval workflows for auditors and IT staff. | Updated | Apr 2026 | <p>We are introducing read-only APIs in the approval (workflow) system. This enables security and auditing of analyses and reports outside of Business Central—for example, by creating reports with Power BI or agents with Microsoft Copilot Studio and the MCP Server for Business Central.</p> <p>The APIs are read-only and allow you to query:</p> <ul style="list-style-type: none"><li>* Workflow</li><li>* Workflow and user mapping</li></ul>  |

# D365 Business Central - Reports and Data Analysis

| Item   | N/A | Deadline | Benefits / Notes   |
|--|-----|----------|--|
| Use new APIs to analyze permissions for auditors and IT staff. |     |          | <p>In this release, we are introducing read-only APIs in the permissions system. This allows you to establish security and auditing for analyses and reports outside of Business Central—for example, by creating reports with Power BI or agents with Microsoft Copilot Studio and the MCP Server for Business Central.</p> <p>The APIs are read-only and allow you to query:</p> <ul style="list-style-type: none"><li>* Permission set</li><li>* Object, Scope, Extension Information, and Permission Set</li><li>* Permission Set and Security Group mappings</li><li>* Permission set and user mappings</li></ul> |

# D365 Business Central - Management

| Item  | N/A     | Deadline | Benefits / Notes   |
|---|---------|----------|--|
| Utilize outsourcing capabilities in production processes.     | Updated | Apr 2026 | The standard Dynamics 365 Business Central solution already meets many global needs. We have expanded this solution to meet local needs by adding features such as:<br>logistics flows that manage transfers of raw materials and components to subcontractors, as well as warehouse movements and item tracking; and flexible pricing that takes into account the work center, the item, dates, and quantity. |
| Add images to item variants to differentiate product options. | Updated | Apr 2026 | You can now store images for item variants, allowing you to add images that represent each variant—such as color or size—so you can quickly recognize the differences. You can take a photo, import an existing file, export the current image, or delete it on the item variant page.   |

Item Variant

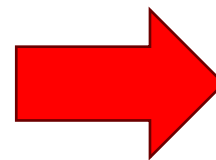
SP-SCM1006 · RED · AutoDripLite - Red

Item References Translations Attributes More options

Item Variant

Code ..... RED  
Description ..... AutoDripLite - Red  
Blocked .....   
Sales Blocked .....   
Service Blocked .....   
Purchasing Blocked .....

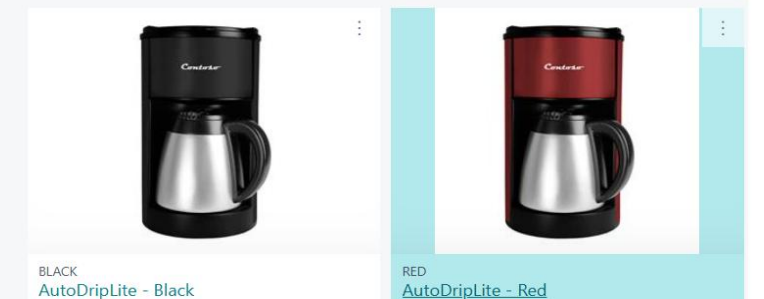
Picture ▾



Item variants list with high tiles

SP-SCM1006 · AutoDripLite

Item Variants + New Edit List Delete Edit View



BLACK  
AutoDripLite - Black

RED  
AutoDripLite - Red

# D365 Business Central - Management



| Item   | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Add the Description 2 field to various pages for more information. | Updated | Apr 2026 | <p>The Description 2 field is now available for customization on more pages.</p> <p>Production Bill of Materials Lines (page 99000788)<br/>Production Bill of Materials Version Lines (page 99000789)<br/>Material Matrix by Production Bill of Materials Version (page 9287)<br/>Production Bill of Materials Version Comparison (page 9288)<br/>Planning Component List (page 99000861)<br/>Planning Components (page 99000862) Components Lines in the Production Order (page 5407)<br/>Production Order Components (page 99000818)<br/>Standard Tasks (page 99000799)<br/>Routing Lines (page 99000765)<br/>Routing Version Lines (page 99000767)<br/>Routing Planning (page 99000863)<br/>Production Order Routing (page 99000817)<br/>Production Order Routing Lines (page 5408)<br/>Machining Center Task List (page 99000916)<br/>Work Center Task List (page 99000915)</p> <p>The Description 2 field has been added at the same level and is available in planning, routing, and production. Order creation and related processes.</p> <p>Enabled for:<br/>Administrators, creators, marketers, or analysts.</p> |

# D365 Business Central - Management



| Item   | N/A     | Deadline | Benefits / Notes  |
|--|---------|----------|---|
| Approve requisition forms and item journals. | Updated | Apr 2026 | <p>We've extended approval workflows to item journals and requisition and planning spreadsheets. Now you can ensure that someone reviews and approves entries before creating purchase documents or posting inventory adjustments.</p> <p>Approval workflows for item journals:</p> <p>Item journals now offer the same approval workflow features you already have for general journal batches. You can submit batches for approval from the following journals:</p> <p>Item Journal and<br/>Physical Inventory Journal.</p> |

# D365 Business Central - Management

| Item   | N/A     | Deadline | Benefits / Notes  |
|--|---------|----------|---|
| Create service orders by contract with the "One Service Item Line/Order" configuration | Updated | Apr 2026 | <p>Based on service contracts, you can automatically create work orders for the maintenance of service items.</p> <ol style="list-style-type: none"><li>1. Show less Select Search (Alt+Q), type Create Contract Work Orders, and then choose the related link.</li><li>2. Fill in the Start Date and End Date fields with the start and end dates of the period for which you want to create contract work orders. The batch process creates work orders that include service items in service contracts with the next scheduled service dates within that period.</li><li>3. Optionally, set additional filters that apply to the service contract header.</li><li>4. Select OK.</li></ol> <p>Service orders will be created.</p> <p>The "One Service Item Line/Order" setting on the Service Management Configuration page determines how orders are created for service contracts with multiple service items:</p> <ul style="list-style-type: none"><li>• If the "One Service Item Line/Order" option is enabled, the batch process will create a service order for each service item in the contract. For example, a contract with four service items will result in four separate service orders.</li><li>• If the "Single Line/Service Item Order" option is disabled, the batch process will create a single service order containing all service items in the contract.</li></ul> |

# D365 Business Central - Management



| Item   | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Create purchase orders from direct shipments | Updated | Apr 2026 | <p>You can create purchase orders directly from sales orders configured for direct delivery by selecting the "Create Purchase Orders" action.</p> <p>Direct delivery orders are taken into account on the Order Planning page, so direct delivery lines are included in the calculation of plans. Additionally, the Planning Spreadsheet page now includes a group of actions dedicated to Direct Delivery with the "Get Sales Orders" and "Sales Orders" actions, similar to the requisition spreadsheet.</p> <p>Create a purchase order from a drop ship:<br/>You can create purchase orders from direct deliveries on several pages.</p> <p>From a sales order:</p> <ol style="list-style-type: none"><li>1. Open a sales order that has lines marked as Direct Delivery.</li><li>2. Select the Create Purchase Orders action.</li><li>3. On the Create Purchase Orders page, review the suggested lines. The supplier is added based on information from the Item Master Data or Inventory Units Master Data pages. You can change the supplier if necessary.</li></ol> <p>From order planning:</p> <p>* On the Order Planning page, use the Calculate Plan action. Direct delivery lines are included.</p> <p>From a planning sheet:</p> <p>* On the Planning Spreadsheet page, use the new Direct Shipment action group and the Get Sales Orders action to include sales orders.</p> <p>SEE NEXT SLIDE</p> |

# D365 Business Central - Management

| Item   | N/A | Deadline | Benefits / Notes |
|--|-----|----------|------------------|
| Create purchase orders from direct shipments |     |          |                  |

Create Purchase Orders page

Sales Order ✓ Saved

### Create Purchase Orders

Home | Item Availability | More options

Show All | Show Unavailable

| No.      | Description               | Sales Order Quantity | Vendor                   | Drop Ship...                        | Quantity to Purchase |
|----------|---------------------------|----------------------|--------------------------|-------------------------------------|----------------------|
| → 1900-S | PARIS Guest Chair, black  | 5                    | First Up Consultants     | <input checked="" type="checkbox"/> | 5                    |
| 1906-S   | ATHENS Mobile Pedestal    | 4                    | Graphic Design Institute | <input checked="" type="checkbox"/> | 4                    |
| 1908-S   | Blue armless swivel chair | 1                    | Graphic Design Institute | <input checked="" type="checkbox"/> | 1                    |

**OK** Cancel



Planning Worksheet page

Planning Worksheets

Name: DEFAULT

Manage Home Drop Shipment Prepare Request Approval Line Item Availability I

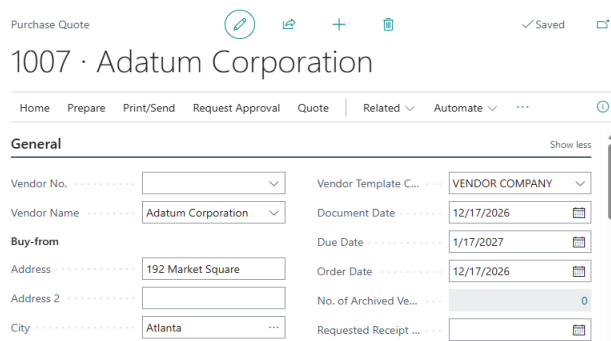
Get Sales Orders... Sales Order

| Warning | No.  | Action Message | Acc... Acti... Mes...               | Original Due Date | Due Date   | Starting Date-Time | Ending |
|---------|------|----------------|-------------------------------------|-------------------|------------|--------------------|--------|
|         | 1000 | New            | <input checked="" type="checkbox"/> |                   | 12/17/2026 | 12/16/2026 12:0... | 12/16  |
|         | 1001 | New            | <input checked="" type="checkbox"/> |                   | 12/17/2026 | 12/16/2026 12:0... | 12/16  |
|         | 1002 | New            | <input checked="" type="checkbox"/> |                   | 12/17/2026 | 12/16/2026 12:0... | 12/16  |
|         | 1003 | New            | <input checked="" type="checkbox"/> |                   | 12/17/2026 | 12/16/2026 12:0... | 12/16  |
|         | 1003 | New            | <input checked="" type="checkbox"/> |                   | 12/17/2026 | 12/16/2026 12:0... | 12/16  |

# D365 Business Central - Management

| Item                                | N/A     | Deadline | Benefits / Notes   |
|-------------------------------------|---------|----------|--|
| Create purchase quotes for contacts | Updated | Apr 2026 | <p>You can create purchase quotes for contacts who are not yet associated with a vendor. This eliminates the need to set up a vendor record before preparing a quote, which is useful when you are unsure whether the purchase will go through.</p> <p>When you convert the quote into a purchase order or release the document, Business Central automatically creates the supplier using a predefined template. Business Central selects the appropriate template based on criteria such as territory code, country/region code, and contact type. If only one template matches, it is applied automatically; otherwise, you will be prompted to choose from the available templates.</p> <p>Here is an overview of the process:</p> <ol style="list-style-type: none"><li>1. Create a <b>purchase quotation</b> and select a contact that is not linked to a vendor.</li><li>2. If multiple templates are available, choose a supplier template.</li><li>3. Enter the details for the quote.</li><li>4. When you approve the quote or convert it into a purchase order, Business Central creates the vendor record using the selected template.</li></ol> |

## Purchase Quote







The screenshot shows the 'Purchase Quote' form in D365 Business Central. The form is titled '1007 · Adatum Corporation' and includes a navigation bar with options like 'Home', 'Prepare', 'Print/Send', 'Request Approval', 'Quote', 'Related', 'Automate', and 'Show less'. The 'General' section is expanded, showing fields for Vendor No., Vendor Name (Adatum Corporation), Buy-from Address (192 Market Square), City (Atlanta), Vendor Template (VENDOR COMPANY), Document Date (12/17/2026), Due Date (1/17/2027), Order Date (12/17/2026), No. of Archived Vendors (0), and Requested Receipt.

# D365 Business Central - Management

| Item                                     | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Define the attributes for item variants. | Updates | Apr 2026 | Item variants are a great way to keep your product list organized. For example, imagine you have a large number of nearly identical items that vary only in color. You can define each variant as a separate item. But you can also choose to create a single item and specify the different colors as variants of that item. You can assign attribute values that reflect the specific variant at the item variant level. Item variants inherit attributes from the original item, and you can adjust or remove these inherited values when the variant requires different information. |

## Item Variant Attributes

1900-S · PARIS Guest Chair

Item Variants |    | + New | Edit List | Delete | ... | 

| Code ↑  | Description              | Bloc...                  | S<br>B |
|---------|--------------------------|--------------------------|--------|
| → BLACK | PARIS Guest Chair, Black | <input type="checkbox"/> |        |
| GREEN   | PARIS Guest Chair, Green | <input type="checkbox"/> |        |
|         |                          |                          |        |

### Item Attributes

| Attribute            | Value     |
|----------------------|-----------|
| Color                | Black     |
| Depth                | 70 CM     |
| Width                | 75 CM     |
| Height               | 100 CM    |
| Material Description | Leather S |

# D365 Business Central - Management



| Item   | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Experience enhanced usability in manufacturing.            | Updates | Apr 2026 | <p>We have addressed several pain points in manufacturing processes. Use the "Explode BOM" action and items with serial numbers. When generating production reports for items with serial number tracking, it is generally necessary to have one journal line per serial number. Previously, when enabling Item Tracking on Outbound Journal Lines and selecting "Explode Routing," the last operation for an item with serial number tracking could still display the total order quantity on the line. With this improvement, Business Central respects the item tracking configuration when expanding routing lines in outbound journals: For items with serial number tracking, Business Central splits the last routing operation into multiple lines with a quantity of 1 per serial number, and the journal line is ready for you to enter the assigned serial number. For items with batch tracking, the behavior remains unchanged. The transaction remains on a single line with the total quantity.</p> |
| Link purchase invoices to multiple order and receipt lines | Updates | Apr 2026 | <p>The purchase order matching experience allows you to associate purchase invoice lines with multiple purchase order lines and posted receipt lines. You gain much more flexibility compared to the existing "Get Receipt Lines" action, which is based on posted receipts and performs line-by-line matching.</p>  |

# D365 Business Central - Management



| Item   | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Post purchase invoices for direct shipments independently of the related sales invoices. | Updates | Apr 2026 | <p>You can post invoices for direct delivery purchase orders, even if you haven't invoiced the corresponding sales order. You can post an invoice from a purchase order or by using the <b>"Get Receipt Lines"</b> action.</p> <p>This functionality may affect your extensions and customizations. This change modifies the posting logic for direct shipments and removes the checks that previously blocked the posting of the purchase invoice until the corresponding sales invoice was posted. The following events will no longer be triggered:</p> <p><b>Codeunit 90 "Purchase-Posting"</b></p> <p>OnCheckAssocOrderLinesOnBeforeCheckOrderLine</p> <p>OnBeforeCheckAssociatedSalesOrderLine</p> <p>Show less</p> <p><b>Codeunit 22 "Journal Item - Post Line"</b></p> <p>Before checking the invoiced quantity</p> <p>OnVerifyInvoicedQtyOnAfterGetSalesShipmentHeader</p> <p>Partners and independent software vendors (ISVs) should review any customizations or extensions that depend on these events and adjust their logic accordingly.</p> |

# D365 Business Central - Management



| Item  | N/A     | Deadline | Benefits / Notes   |
|---|---------|----------|--|
| Filter incoming and outgoing lines to quickly find the documents you want to invoice. | Updates | Apr 2026 | <p>There are new filters on the Get Receipt Lines, Get Shipment Lines, and Get Service Shipment Lines pages. When importing receipt or shipment lines into documents such as purchase, sales, or service invoices, you can now refine the list by filtering on the following fields:</p> <p>All documents:<br/>* Order No. / Your Reference</p> <p>For sales and delivery services only:<br/>* External document no.</p> <p>Purchase documents only:<br/>*Supplier order number / Supplier shipment number / Item reference number</p> <p>These fields come from the header of the corresponding document and are now stored in the receipt or shipment line, allowing you to apply filters directly on the search pages.</p> <p>To use the new filters, follow these steps:</p> <ol style="list-style-type: none"><li>1 - Open a purchase, sales, or service invoice.</li><li>2 - Select the action Get Receipt Lines, Get Shipment Lines, or Get Service Shipment Lines.</li><li>3 - On the search page, use the filters in the fields to narrow the list down to the specific order or reference you are working with.</li><li>4 - Select the corresponding lines and insert them into your document.</li></ol> |

# D365 Business Central - Management



| Item   | N/A     | Deadline | Benefits / Notes  |
|--|---------|----------|---|
| Reverse shipment when sales and purchase documents are not invoiced. | Updated | Apr 2026 | <p>You can reverse posted direct shipments when both the sales shipment and the related purchase document have not yet been invoiced. Currently, when posting a purchase document for a direct shipment, Business Central also posts the linked sales shipment, and you cannot undo the posting. This makes it difficult to correct errors and often forces you to create credit memos, adjust quantities, or manually recreate the sales and purchase lines.</p> <p>Now, you can reverse a sales shipment originating from a direct shipment. Business Central reverses the linked purchase document, creates adjustment entries, and reapplies the purchase and sales entries to their respective reversal entries.</p> |

# D365 Business Central - Management

| Item  | N/A     | Deadline | Benefits / Notes   |
|---|---------|----------|--|
| Send sales shipping receipts and return receipts via email. | Updated | Apr 2026 | <p>We are introducing the ability to send previously recorded sales and return receipts via email, which complements the print option and aligns the management experience for these documents with that of previously recorded sales invoices and credit notes. This improvement offers several options:</p> <p>Send via email: Send the recorded document via email to the customer.</p> <p>Send: Use the standard sending options available for other recorded documents.</p> <p>Attach as PDF: Generate and add the document in PDF format to the attachments section.</p> |

## Posted sales shipment with attachments

Posted Sales Shipments



✕ The document has been printed to attachments. [Show Attachments](#)

Posted Sales Shipments: **All** ▾



Print... Send by Email Send... Attach as PDF

| No.          | Sell-to Custom... No. | Sell-to | Documents (1) ▾                  |              |
|--------------|-----------------------|---------|----------------------------------|--------------|
|              |                       |         | Name                             | File Extensi |
| S-SHPT102296 | 40000                 | Alpin   | 10077 Sales Shipment S-SHPT10... | pdf          |
| S-SHPT102295 | 30000                 | Scho    |                                  |              |

# D365 Business Central - Management



| Item                                       | N/A     | Deadline | Benefits / Notes   |
|--|---------|----------|--|
| Assess the quality of goods and materials. | Updated | Apr 2026 | <p>Quality Management features are available as an extension. The extension is automatically installed in newly deployed environments. For updated environments, you can install the extension from AppSource.</p> <p>The extension gives you full control over when you perform quality checks:</p> |

# D365 Business Central - Sustainability Management



| Item   | N/A | Deadline | Benefits / Notes  |
|--|-----|----------|---|
| Use new APIs in Sustainability for better integration.                           |     |          | <p>This feature introduces four new APIs in the Sustainability area to improve interoperability and enable automated data flows between Business Central and external applications.</p> <p>The new APIs are:</p> <ul style="list-style-type: none"><li>* Goals: Provides read, insert, and update operations to achieve sustainability goals.</li><li>* ESG Report Preparation: Read-only API to access data from prepared ESG reports.</li><li>* Emissions Value Entry: Read-only API to retrieve emissions value entries calculated in Business Central.</li><li>* Purchase Lines with Sustainability Details: Enables read, insert, and update operations on purchase lines, including fields related to sustainability.</li></ul> |
| Use new sales document report layouts that showcase your carbon control actions. |     |          | <p>Business Central adds new ESG-focused report layouts for sales documents, allowing you to include carbon footprint information directly on invoices and quotes. These Word layouts extend existing invoice and quote templates by adding CO<sub>2</sub> and per-unit information and a total emissions line.</p> <p>The following documents use the new formats:</p> <ul style="list-style-type: none"><li>Sales Invoice</li><li>Standard ESG Sales Invoice (Word)</li><li>Standard ESG Sales Invoice – Blue (Word)</li></ul>  |

# Questions



# Thank you!



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