

Welcome to **What's new in Microsoft 2025 Release Wave 1**

Thursday, 27th March 2025

We will kick off shortly

DEPRECATED

Deprecations / Replacements

Finance and Operations



Item	N / U	Deadline	Benefits / Observations
Finance - Making Tax Digital – VAT return submission in the United Kingdom for on-premises deployments		Jun/2025	10.0.43 release - Deprecated: By June 6, 2025, we plan to no longer support the Making Tax Digital – VAT return submission in the United Kingdom for on-premises deployments. It's still possible to generate the report (VAT 100) in Excel and JSON formats. Direct submission for on-premises deployments to MTD VAT APIs is eliminated. For more information, see Deprecation and removal of VAT return direct submission to UK MTD in Dynamics 365 Finance for on-premises deployments
Finance - Batch submission of VAT returns in the UK via Making Tax Digital for VAT in cloud deployments		Jun/2025	10.0.43 release - Deprecated: By June 6, 2025, we plan to no longer support batch mode for submission of VAT return in the Making Tax Digital feature. It's still possible to generate in batch the report (VAT 100) in Excel and JSON formats.
Finance - SAF Accounting books (JPK_KR) for Poland		Jan/2026	10.0.43 release - Deprecated: By January 1, 2026, we plan to no longer support the SAF Accounting Books - JPK_KR, including the Accounting Books (PL) Electronic reporting (ER) format, the SAF Accounting books parameter in General ledger parameters, and the SAF Accounting books menu item in the General ledger module.
Finance - SAF VAT sales and purchase register (JPK_VAT) for Poland		Jan/2026	10.0.43 release - Deprecated: By January 1, 2026, we plan to no longer support the [SAF VAT sales and purchase register - JPK_VAT, including the VAT Register (PL) Electronic reporting (ER) format, the SAF VAT sale and purchase registers parameter in General ledger parameters, and the SAF VAT sales and purchase register menu item in the General ledger module.
Finance - Sales tax report for Latvia (design based on reporting codes)		Oct/2025	Latvia 10.0.42 release - Deprecated: By October 1, 2025, we plan to no longer support the Sales tax report for Latvia design based on reporting codes, including the VAT declaration (LV), VAT declaration 218 (LV), VAT declaration v6 (LV), VAT declaration v7 (LV) Electronic reporting (ER) formats under the VAT declaration model together with the following objects: EDT/TaxAmountOverpaid_LV, Enum/LvBusinessType, Enum/LvDocumentType, Enum/LvDocumentAggregationType, Enum/TaxTransDataOrigin_W, Enum/TaxDeclarationType_W, Class/VATDeclarationService_LV, Table/TaxTable/Field/BusinessType_LV, Table/TmpTaxReportTaxTransData_LV. New VAT declaration XML (LV) and VAT declaration Excel (LV) ER formats are introduced under the Tax declaration model.

Finance and Operations



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Finance - Sales tax report for Lithuania (design based on reporting codes)		Jan/2025	Lithuania 10.0.41 release - Deprecated: By January 1, 2026, we plan to no longer support the Sales tax report for Norway design that's based on reporting codes, including the VAT declaration (NO) Electronic reporting (ER) format under the VAT declaration model together with following objects: Table/TmpTaxTransInfo_W, Class/VATDeclaraitonContract_W. New VAT declaration XML (NO) and VAT declaration Excel (NO) ER formats are introduced under the Tax declaration model.
Finance - Sales tax report for Norway (design based on reporting codes)		Jan/2025	Lithuania 10.0.41 release - Deprecated: By January 1, 2026, we plan to no longer support the Sales tax report for Norway design that's based on reporting codes, including the VAT declaration (NO) Electronic reporting (ER) format under the VAT declaration model together with following objects: Table/TmpTaxTransInfo_W, Class/VATDeclaraitonContract_W. New VAT declaration XML (NO) and VAT declaration Excel (NO) ER formats are introduced under the Tax declaration model.
Finance - Sales tax report for Estonia (design based on reporting codes)		Feb/2025	Estonia 10.0.39 release - Deprecated: By February 1, 2025, we plan to no longer support the Sales tax report for Estonia (Estonian report layout). New VAT declaration XML (EE) and VAT declaration Excel (EE) Electronic reporting (ER) formats are introduced under the Tax declaration model.
Finance - Sales tax (Italy) SSRS format, Italian report layout, menu item		Mar/2025	Italy 10.0.39 release - Deprecated: By March 1, 2025, we plan to no longer support the Sales tax (Italy) SSRS format, Italian report layout, menu item. New VAT Declaration PDF (IT) Electronic reporting (ER) formats are introduced under the Tax declaration model.

Finance - Supply Chain Management



Item	N / U	Deadline	Benefits / Observations
Supply Chain - Register material consumption on the production floor execution interface (WMS-enabled) (preview)			<p>10.0.42 release - Removed. As of Supply Chain Management version 10.0.41, if you never enabled the old Register material consumption on the production floor execution interface (WMS-enabled) feature, then you'll only see the newer Register material consumption as complete and edit dimensions on the production floor execution interface feature in feature management. If you previously enabled the old feature, you'll still be able to use it, but you'll soon be contacted by Microsoft Support with instructions on how to replace it with the newer feature.</p>
Supply Chain - Pricing management module (preview)			<p>10.0.41 release - Deprecated and will be removed in a future release. It is replaced by the Unified pricing management module, which offers nearly all of the same functionality as the deprecated Pricing management module, plus several important enhancements. Both the deprecated pricing management module and the Unified pricing management module use similar or identical navigation paths in the Supply Chain Management user interface, so only one of these modules can be active at a time. As of Supply Chain Management version 10.0.41, if you never enabled the deprecated pricing management module in your environment, only the Unified pricing management module will be available to you. If you have enabled the deprecated pricing management module, you can continue to use it until it is removed, but we recommend that you transition to the Unified pricing management module as soon as possible to take advantage of the new features and enhancements that it offers. For help transitioning from the deprecated pricing management module to the Unified pricing management module, please contact Microsoft Support.</p>
Supply Chain - Job card terminal			<p>10.0.41 release - Deprecated. Approximately one year after the release of version 10.0.41, the job card terminal will no longer be supported and may eventually be removed from the product.</p>

Finance - Supply Chain Management

Item	N / U	Deadline	Benefits / Observations
Supply Chain - Inventory transactions support for internal warehouse operations			<p>10.0.41 release - Supported until version 10.0.40. As of version 10.0.41, inventory transactions will be deprecated for tracking on-hand inventory for internal warehouse operations. Existing customers will be able to continue using this scenario after that version, but new features and bug fixes for this scenario will only be implemented for warehouse-specific inventory transactions.</p> <p>Approximately one year after the release of version 10.0.41, support for this scenario will be removed and all customers will be required to move to warehouse-specific inventory transactions for tracking on-hand inventory for internal warehouse operations.</p>
Supply Chain - Release to warehouse page			<p>10.0.41 release - Deprecated. The Release to warehouse page is now hidden in the app, but you can enable it if necessary by contacting Microsoft Support. We strongly recommend that you instead use the new pages (Release sales orders to warehouse and Release transfer orders to warehouse) because they provide equivalent functionality with significantly improved performance. The Release to warehouse page will be completely removed from the product one year after the release of Supply Chain Management version 10.0.41.</p>
Supply Chain - Scale unit capability for Supply Chain Management			<p>10.0.40 release - The scale unit capability for Microsoft Dynamics 365 Supply Chain Management has been paused for new customers since July 2022. The capability is formally deprecated as of Supply Chain Management version 10.0.40 and will be completely removed for all customers one year after the release of that version.</p>
Supply Chain - Load planning workbench			<p>10.0.39 release - Deprecated. The Load planning workbench page is now hidden in the app, but you can enable it if necessary by contacting Microsoft Support. We strongly recommend that you instead use the new pages (Inbound load planning workbench and Outbound load planning workbench) because they provide equivalent functionality with significantly improved performance. The Load planning workbench page will be completely removed from the product one year after the release of Supply Chain Management version 10.0.39.</p>

Power Platform - ERP



Item	N / U	Deadline	Benefits / Observations
Power Platform - Disable storage account key access to finance and operations managed storage accounts			<p>Rollout for the change begins in October 2024 in a phased manner. Changes will be backported to 10.0.41 (PU65) and all later releases.</p> <p>For more information, and for updates about this change, see Finance and operations storage account security updates.</p>
Power Platform - Migration from deprecated libraries – WindowsAzure.Storage and Microsoft.Azure.Storage to Azure.Storage.Blobs		Jun/2025	<p>Phase 1: Release and feedback (October 2024–November 2024)</p> <p>The new code will be released to a selected group of users for beta testing. Feedback will be collected, and any necessary adjustments will be made. The code will be fully rolled out after all fixes are made. During this period, we'll continue to support the old package.</p> <p>Phase 2: Deprecation timeline for customers – release 10.0.43 – PU67 (March 2025)</p> <p>This phase is the timeline when customers must move to new libraries before release 10.0.43 (PU67) service updates (general availability approximately March 2025).</p> <p>Phase 3: Stop shipping old libraries in version 10.0.44 – PU68 (June 2025)</p> <p>In version 10.0.44 (PU68) service updates (June 2025), support for the old package will end. Therefore, we'll stop shipping the old libraries, and the old code will be removed after telemetry data is validated to ensure that customer scenarios aren't affected. For more information, see the service updates schedule.</p> <p>For updates, see Finance and operations storage account security updates.</p>
Power Platform - Azure Active Directory Graph to Microsoft Graph Migration			<p>The Support for Azure Active Directory Graph will end in PU66.</p>
Power Platform - SharePoint integration authentication using a Microsoft-managed high-trust connection			<p>10.0.40 release - The SharePoint user authentication feature is available in Dynamics 365 Finance version 10.0.40, and is mandatory in version 10.0.42. Migration to the new SharePoint authentication must occur by February 28, 2025, at which time the current SharePoint connection stops working.</p>

Item	N / U	Deadline	Benefits / Observations
Business Central - API (v1.0) for Business Central			<p>With Business Central, you can create Connect apps. Connect apps establish a point-to-point connection between Business Central and third-party solutions or services using the standard REST API to interchange data.</p> <p>In 2020 release wave 2, we introduced an improved API where all complex properties are replaced with first-level properties or navigation properties. This change significantly improves API performance because the complex fields were previously calculated at runtime. In API v2.0, all multipart keys and non-GUID keys are replaced with unique GUID keys. Entities can be retrieved using the SystemId, which is immutable, platform-enforced, and indexed. This change improves auditing and API reading performance.</p> <p>The API v2.0 contains all the functionality from API v1.0, so migration should be possible. If this isn't the case, reach out to us via https://github.com/microsoft/ALAppExtensions.</p> <p>To learn about the replacement feature, go to Transitioning from API v1.0 to API v2.0.</p>
Business Central - Legacy Power BI apps on AppSource			<p>While useful to show the Power BI embed capabilities in Business Central, the following Power BI apps on AppSource are replaced:</p> <ul style="list-style-type: none"> * Dynamics 365 Business Central - CRM * Dynamics 365 Business Central - Finance * Dynamics 365 Business Central - Sales <p>The apps are replaced by seven Power BI apps for finance, sales, purchasing, inventory, projects, and manufacturing. The apps were released in version 25.1.</p> <p>To learn about the replacement features, go to aka.ms/bcAnalytics.</p>

Business Central



Item	N / U	Deadline	Benefits / Observations
Business Central - Intelligent Cloud Insights			<p>The Intelligent Cloud Insights feature showed KPIs and insights. It's now replaced by seven Power BI apps for finance, sales, purchasing, inventory, projects, and manufacturing. The apps were released in version 25.1.</p> <p>To learn about the replacement features, go to aka.ms/bcAnalytics.</p>
Business Central - Excel reports on the Business Manager and Accountant Role Centers			<p>While useful to some organizations, the Balance Sheet, Income Statement, Statement of Cash Flow, Statement of Retained Earnings, Sales Taxes Collected, Customer Statements, Aged Accounts Payable, and Aged Accounts Receivable Excel reports that are currently available on the Business Manager and Accountant Role Centers are hard to change. To change them requires technical skills in AL and VBA programming. We've enhanced analytics capabilities in finance in each release wave over the last three years. For example, we've added data analysis capabilities on ledger tables, reports with Excel layouts that allow you to change the layout as you see fit, and Power BI reports for finance.</p> <p>To learn about the replacement features, go to aka.ms/bcFinanceAnalytics.</p>
Business Central - Legacy Power BI apps on AppSource (warning)			<p>While useful for showing the Power BI embed capabilities in Business Central, the following legacy Power BI apps on AppSource are replaced:</p> <ul style="list-style-type: none"> * Dynamics 365 Business Central - CRM * Dynamics 365 Business Central - Finance * Dynamics 365 Business Central - Sales <p>The apps are replaced by seven Power BI apps for finance, sales, purchasing, inventory, projects, and manufacturing. The apps were released in version 25.1.</p> <p>To learn about the replacement features, go to aka.ms/bcAnalytics.</p>

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Business Central - Intelligent Cloud Insights (warning)			<p>While useful for showing KPIs and insights, the legacy Intelligent Cloud Insights feature is replaced by seven Power BI apps for finance, sales, purchasing, inventory, projects, and manufacturing. The apps were released in version 25.1.</p> <p>To learn about the replacement features, go to aka.ms/bcAnalytics.</p>
Business Central - Configuration packages for setup and evaluation data			<p>Enum 9120 "Company Data Type (Internal)" / Enum 9121 "Company Data Type (Sandbox)" Enum 9122 "Company Data Type (Production)" / Codeunit 1799 "Import Config. Package File" Codeunit 1800 "Assisted Company Setup":</p> <ul style="list-style-type: none"> * procedure WaitForPackageImportToComplete / * procedure FillCompanyData * procedure ExistsConfigurationPackageFile / * procedure FindConfigurationPackageFile * procedure SetUpNewCompany / * event OnAfterAssistedCompanySetupStatusEnabled * event OnBeforeScheduleTask <p>Codeunit 1805 "Import Config. Package Files" Table 1802 "Assisted Company Setup Status":</p> <ul style="list-style-type: none"> * field Import Failed / * field Package Imported * procedure SetEnabled <p>Page 9192 "Company Creation Wizard":</p> <ul style="list-style-type: none"> * event OnBeforeValidateCompanyType / * event OnBeforeValidateCompanyType * event OnOpenPageCheckAdditionalDemoData <p>In addition to making it easier to install rich demo data, this change also enables another improvement. We're loosening up the relatively rigid update policies for major and minor updates that were in place. We're giving administrators extended update periods. For major updates, we're offering five-month update periods to give more time to test and prepare. For example, partners can spread out the workload of updating customer environments, and developers can verify that all apps are compatible. We've also given administrators the ability to opt out of minor updates during a grace period. To learn more, go to Manage environment updates more flexibly.</p>

Business Central



Item	N / U	Deadline	Benefits / Observations
Business Central - User groups			<p>User groups are replaced by security groups. Security groups were introduced in Business Central in 2023 release wave 1. They make it easier for administrators to manage user permissions by allowing them to group users by department, job function, and so on. Administrators assign the permissions to the group that its members need to do their jobs. Security groups are based on groups in Microsoft 365 admin center or Azure portal. That benefits administrators because they can use their security groups with other Dynamics 365 apps. For example, if salespeople use Business Central and SharePoint, administrators don't have to recreate the group and its members.</p> <p>To learn more about security groups, go to Control Access to Business Central Using Security Groups.</p>
Business Central - Excel reports on the Business Manager and Accountant role centers			<p>The Excel reports (Balance Sheet, Income Statement, Statement of Cash Flows, Statement of Retained Earnings, VAT Collected, Customer Statements, Aged Accounts Payable, and Aged Accounts Receivable) that are available from the Business Manager and Accountant role centers are being replaced by new reports. The new reports use Excel layouts that allow power users to modify the layouts with Excel and upload the new layouts to Business Central. The deprecated reports will be hidden from the role centers in 2025 release wave 1 and will be completely removed from Business Central in 2026 release wave 1.</p>

Item	N / U	Deadline	Benefits / Observations
Business Central - API (v1.0) for Business Central (warning)			<p>With Business Central you can create Connect apps. Connect apps establish a point-to-point connection between Business Central and a 3rd party solution or service using the standard REST API to interchange data.</p> <p>In 2020 release wave 2, we introduced a new improved API where all complex properties are replaced with first-level properties or navigation properties. This change significantly improves API performance, as complex fields were previously calculated at runtime. In API v2.0, all multipart keys and non-GUID keys are replaced with unique GUID keys, and entities can be retrieved using the SystemId, which is immutable, platform-enforced, and indexed. This change improves auditing and API reading performance.</p> <p>We're making the API (v1.0) obsolete in 2024 release wave 1 (to be removed in 2026 release wave 1).</p> <p>The API (v1.0) will be removed in 2026 release wave 1.</p> <p>The API v2.0 contains all the functionality from API v1.0, so migration should be possible. If this isn't the case, reach out to us via https://github.com/microsoft/ALAppExtensions.</p> <p>To learn about the replacement feature, go to Transitioning from API v1.0 to API v2.0.</p>

Business Central - Platform



Item	N / U	Deadline	Benefits / Observations
Business Central - Direct cloud migration and data upgrade from version Dynamics Business Central 2019 (v.14.x) (removal)		Apr/2025	<p>Removed. Direct cloud migration and data upgrade from version Business Central 2019 (v.14.x) is no longer supported. In order to upgrade (or cloud-migrate) data to v.26 or higher, follow one of these paths: Pre-v.14 customers > upgrade to v.14 > upgrade to v.25 > upgrade or cloud migrate to v.26 V.14 to v.24 customers > upgrade to v.25 > upgrade or cloud migrate to v.26 ObsoleteState = Removed fields are regularly cleaned up with a cadence of once every five major releases (referred to as the stepping-stone release). So after v.25, the next stepping-stone release will be v.30, and so on.</p>
Business Central - Support for PowerShell 5.0 (removal)			<p>As part of our move to .NET Core, we've converted the following Business Central administration modules from PowerShell 5 to PowerShell 7: Microsoft.Dynamics.Nav.Management.dll, Microsoft.Dynamics.Nav.Apps.Management.dll, and Microsoft.Dynamics.Nav.Apps.Tools.dll. The PowerShell 7 modules are renamed with the prefix Microsoft.BusinessCentral instead of Microsoft.Dynamics.Nav and are located in the new Admin folder of the Business Central Server installation.</p> <p>For those who aren't ready to use PowerShell 7, we've included a Windows PowerShell 5 compatibility layer module that consolidates the cmdlets/functions of all three modules into a single module that can run with PowerShell 5. The PowerShell 5 compatibility layer module is called Microsoft.Dynamics.Nav.Management.dll, and it's installed side-by-side with the new PowerShell 7 modules as a part of Business Central Server installation except in the Management folder. The PowerShell 5 compatibility layer module is using an approach similar to the Windows PowerShell Compatibility functionality in PowerShell 7.</p> <p>We highly recommend that you use the PowerShell 7 modules instead PowerShell 5 compatibility module because they'll give you the best performance. If PowerShell 7 is installed on your device, the PowerShell 7 modules are used by default by selecting Business Central Administration Shell in the Start menu or by running the NavAdminTool.ps1 script.</p> <p>The Windows PowerShell 5 compatibility layer module is planned for removal in version 26 and won't receive any new functionality added in the new PowerShell 7 modules in the meantime.</p>

Business Central - Platform



Item	N / U	Deadline	Benefits / Observations
Business Central - Remove ability to expose a Microsoft page as a SOAP endpoint (removal)			<p>Removed A UI page isn't an API and therefore changes to them can happen in a release without this being considered a breaking change. But for customers who expose UI pages as web services endpoints, a change in the UI can be felt as a breaking change for an integration built on this endpoint. Starting in version 26, it's no longer possible to expose a Microsoft page as a SOAP endpoint. If you need to have SOAP integrations to these pages, you need to copy the source code for the page and host the page in a per-tenant extension.</p>
Business Central - Remove write access to app database tables from AL (removal)			<p>For Business Central on-premises, the main difference between running in single tenancy mode or multi tenancy mode is that in the former, it's possible to write to the app database tables from AL. Starting in version 26, this is no longer possible.</p>
Business Central - Support for PowerShell 5.0 (warning)			<p>As part of our move to .NET Core, we've converted the following Business Central administration modules from PowerShell 5 to PowerShell 7: Microsoft.Dynamics.Nav.Management.dll, Microsoft.Dynamics.Nav.Apps.Management.dll, and Microsoft.Dynamics.Nav.Apps.Tools.dll. The PowerShell 7 modules are renamed with the prefix Microsoft.BusinessCentral instead of Microsoft.Dynamics.Nav and are located in the new Admin folder of the Business Central Server installation.</p> <p>For those who aren't ready to use PowerShell 7, we've included a Windows PowerShell 5 compatibility layer module that consolidates the cmdlets/functions of all three modules into a single module that can run with PowerShell 5. The PowerShell 5 compatibility layer module is called Microsoft.Dynamics.Nav.Management.dll, and it's installed side-by-side with the new PowerShell 7 modules as a part of Business Central Server installation except in the Management folder. The PowerShell 5 compatibility layer module is using an approach similar to the Windows PowerShell Compatibility functionality in PowerShell 7.</p> <p>We highly recommend that you use the PowerShell 7 modules instead PowerShell 5 compatibility module because they'll give you the best performance. If PowerShell 7 is installed on your device, the PowerShell 7 modules are used by default by selecting Business Central Administration Shell in the Start menu or by running the NavAdminTool.ps1 script.</p> <p>The Windows PowerShell 5 compatibility layer module is planned for removal in version 26 and won't receive any new functionality added in the new PowerShell 7 modules in the meantime.</p>

Business Central - Platform



Item	N / U	Deadline	Benefits / Observations
Business Central - Schema version for custom APIs (changed default)		Apr/2024	The API capability in Business Central is used many places, for example, in the APIs that come out-of-the-box. For these APIs, \$schemaversion is always set to 2.0 to get the latest features in the Business Central OData stack. For custom APIs, it's possible to get these new features by simply calling the API with \$schemaversion=2.0. Starting in version 24, the default value of \$schemaversion is set to 2.0, also for custom APIs.
Business Central - Support for delta links with APIs (removed)		Apr/2024	Delta links are opaque, service-generated links that a web service client can use to retrieve subsequent changes to a result (see Using Delta Links with APIs). This feature was introduced in Business Central (online version only) to support the Microsoft Invoicing product, which hasn't been available for years. Starting in version 24, ChangeTrackingAllowed will be set to "false" for all APIs provided by Microsoft and support for delta links will be removed from the server. Since the delta links feature was first introduced, the webhooks functionality in Business Central has been added and improved, making it the preferred approach to change tracking. For more information about the use of webhooks, see Working with Webhooks in Dynamics 365 Business Central.
Business Central - Server settings for database hints FORCEORDER and LOOPJOIN (removed)			For Business Central installations on-premises, it's possible to control many server settings. Two of these control the way the Business Central server add hints to SQL statements: DisableQueryHintForceOrder and DisableQueryHintLoopJoin. Starting in version 24, these server settings will no longer be available.
Business Central - Remove ability to expose a Microsoft page as a SOAP endpoint (warning)			A UI page isn't an API and therefore changes to them can happen in a release without this being considered a breaking change. But for customers who expose UI pages as web services endpoints, a change in the UI can be felt as a breaking change for an integration built on this endpoint. Starting in version 26, it's no longer possible to expose a Microsoft page as a SOAP endpoint. If you need to have SOAP integrations to these pages, you need to copy the source code for the page and host the page in a per-tenant extension.
Business Central - Legacy views on list pages (removal)			Legacy views are list views that were created by developers in previous releases by placing them on the Role Center page object. In April 2019 release wave, we introduced a new, modern way of creating views. Starting in version 24, views must be created using the modern way. Legacy views will no longer be supported and won't display on list pages. Learn more at Migrating from Legacy Views to Modern Views.

Business Central - Platform

Item	N / U	Deadline	Benefits / Observations
Business Central - Direct cloud migration and data upgrade from version Dynamics Business Central 2019 (v.14.x) (warning)			<p>Removed Cloud migration tool and on-premises data upgrade toolkit support one-step upgrade path from any version starting from Dynamics Business Central 2019 (v.14) to the latest version of Business Central.</p> <p>This is possible because none of the schema elements (tables and fields) deprecated over 11 major updates (from v.14 to v.25) were removed from the released databases to preserve backwards compatibility and enable more seamless transition for our customers to the latest versions on-premises and online.</p> <p>Over these releases, we've accumulated a significant number of such obsolete schema elements, which increases complexity of working with the application code. This condition blocks the reuse of the long obsolete objects and field IDs, affecting our work of moving common functionality from local versions of Business Central to W1 version.</p> <p>At the same time, much has changed in the area of upgradeability since v.14 like: the move to extensions, the transition to Universal Code, introduction of AL Go for GitHub for tracking apps compatibility and more. These improvements make it simpler to follow Business Central update cadence more closely.</p> <p>So in the next release (that is, 2025 release wave 1 (v.26)), we're going to clean up all schemas that have been marked as ObsoleteState = Removed since Dynamics Business Central 2019 (v.14).</p> <p>As a result, data upgrade or cloud migration to v.26 or higher will have to be done via v.25 (referred to as the stepping-stone release) following one of the paths: Pre-v.14 customers > upgrade to v.14 > upgrade to v.25 > upgrade or cloud migrate to v.26 V.14 to v.24 customers > upgrade to v.25 > upgrade or cloud migrate to v.26 ObsoleteState = Removed fields will then be regularly cleaned up with a cadence of once every five major releases. So after v.25, the next stepping-stone release will be v.30, and so on.</p>

ERP



What's new in Finance and Operations



Finance & Operations

Cross App

Finance & Operations - Boost productivity with Copilot



Item	N / U	Deadline	Benefits / Observations
AI actions for finance and operations business logic		Mar/2025	<p>Makers in finance and operations apps must be able to extend and customize Copilot experiences for their application users by adding capabilities through plugins. This includes both Copilot for finance and operations apps, which provides the in-app Copilot with a natural language chat experience, and other Copilot experiences across the Microsoft ecosystem, like Copilot for Microsoft 365 and custom copilots.</p> <p>This feature enables makers to create AI plugins based on the business logic of finance and operations apps for both in-app prompts or actions that can be used in any Copilot experience. These are copilot capabilities that use the business logic of the application without requiring any specific application context or user interface. This enables Copilot users to ask questions in Copilot that can be answered by directly invoking business logic in finance and operations apps, dramatically expanding the capabilities and customization options for Copilot.</p>
Extend Copilot in finance and operations apps with client actions	Updated	Mar/2025	<p>Makers in finance and operations apps must be able to extend and customize Copilot experiences for their application users by adding capabilities through plugins, including the natural language chat experience of Copilot for finance and operations apps. This feature enables makers to add capabilities to the sidecar chat experience in finance and operations apps that are based in the business logic of the client code. Copilot users can then enter prompts such as questions or commands that receive a response by directly invoking business logic in finance and operations apps, dramatically expanding the capabilities and customization options for Copilot, enhancing the in-app Copilot experience.</p>
Ask questions about your ERP data in natural language	New	Apr/2025	<p>Users can get quick answers to questions from their enterprise data by asking agents in natural language chat.</p>

Finance & Operations - One Dynamics One Platform

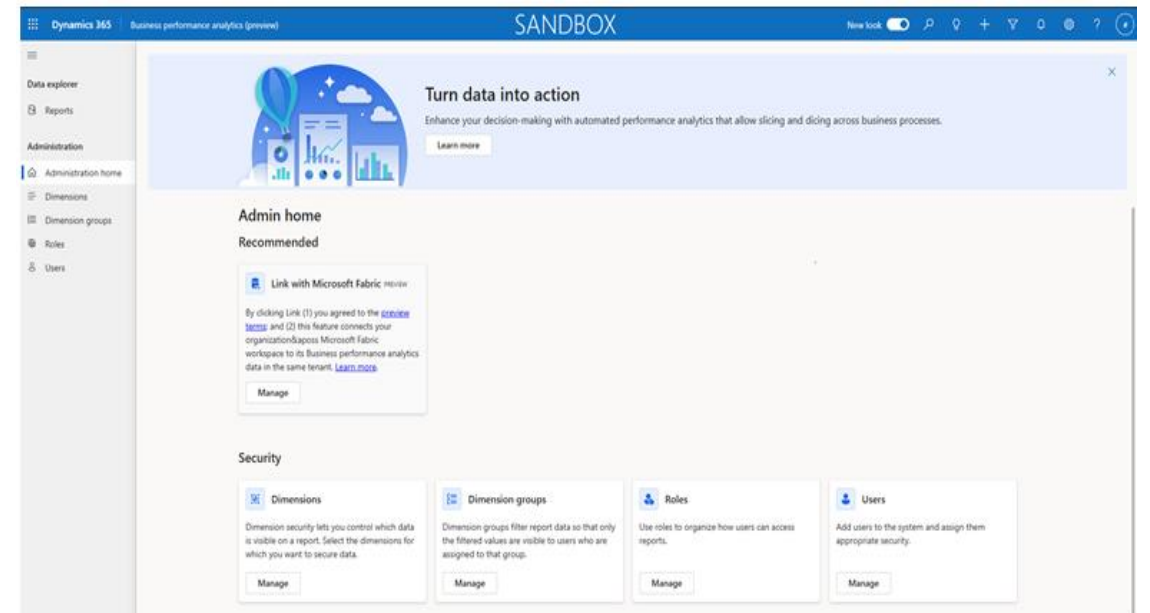
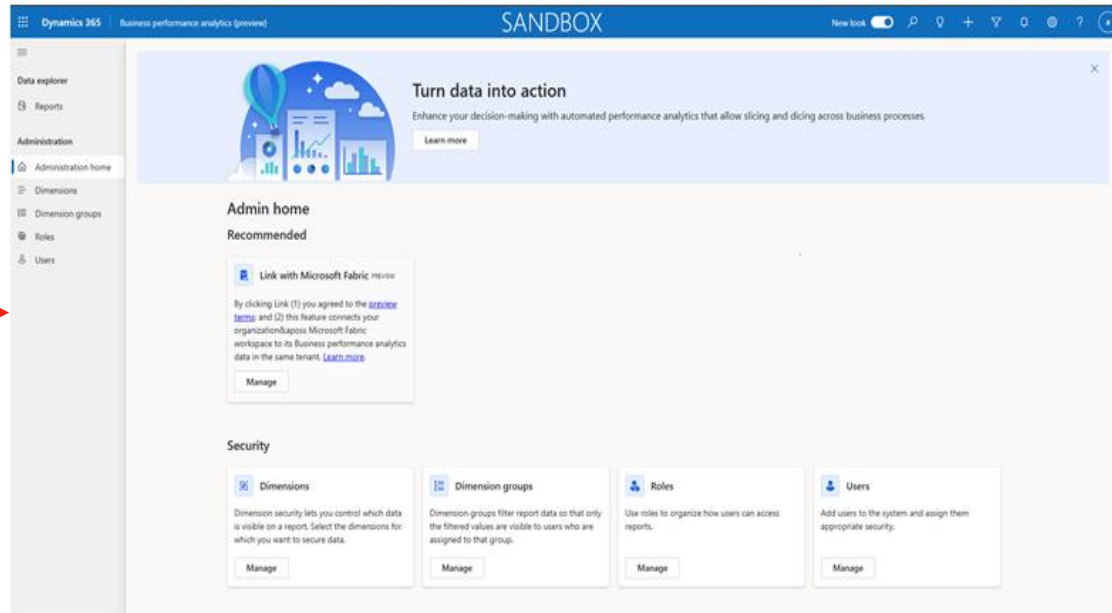
Item	N / U	Deadline	Benefits / Observations
Enable support for asynchronous operation in dual-write functionality	Updated	Apr/2025	This feature enables asynchronous business processes for dual-write functionality for your business.
Get offline support for finance and operations virtual tables	Updated	Apr/2025	Many enterprise mobile applications are used in the field where there may be inconsistent access to Internet resources. In these cases, the mobile application must continue to function in offline mode. For mobile Power Apps built against Dataverse virtual tables for Dynamics 365 finance and operations apps, there will now be offline support to ensure work isn't disrupted in areas without Internet access.



Finance

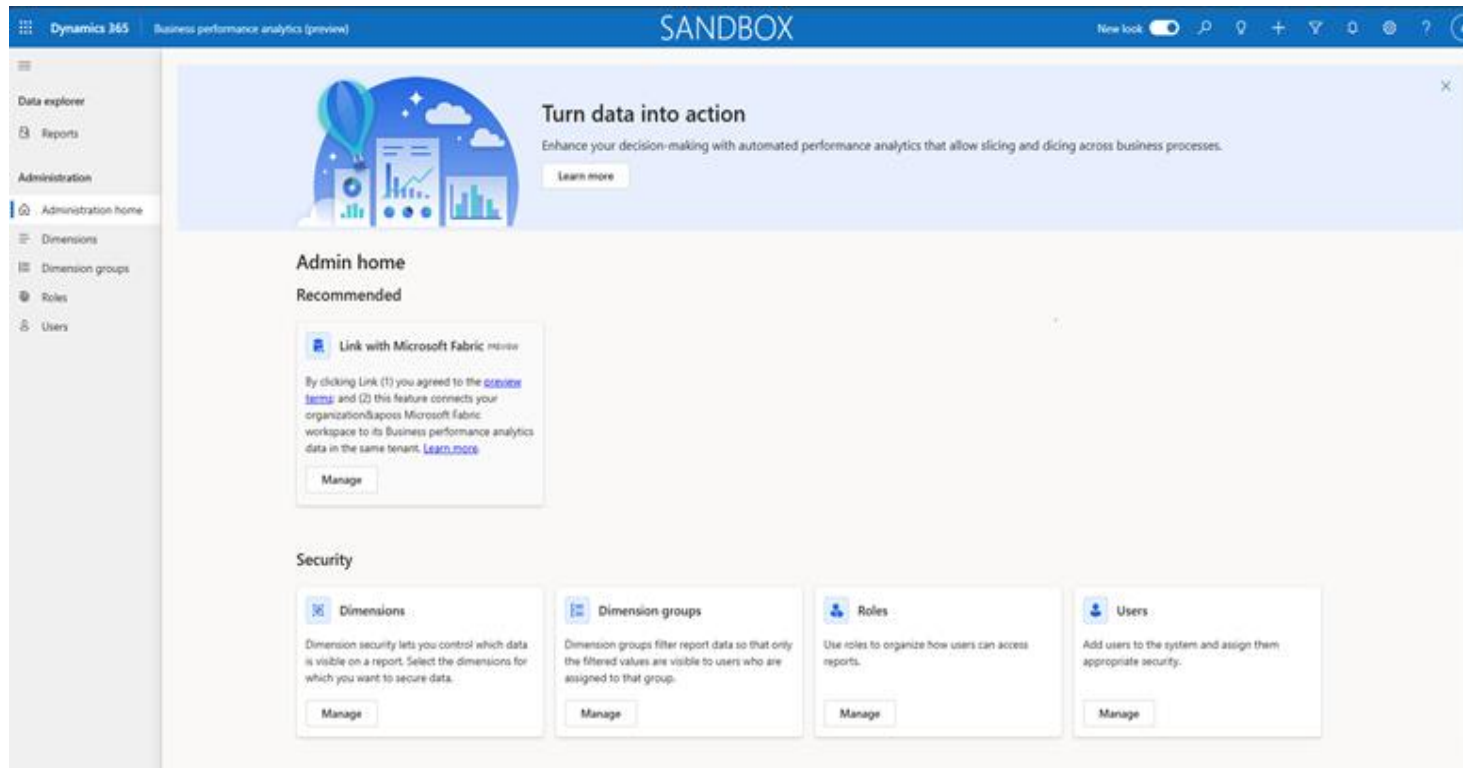
Finance – Business performance

Item	N / U	Deadline	Benefits / Observations
Manage assets using the Acquire to Dispose data models		Feb/2025	The Acquire to Dispose data model in Business performance analytics enhances asset management by streamlining processes, ensuring accurate tracking and valuation, and offering detailed financial visibility. This feature enables customers to efficiently manage their assets from acquisition to disposal, reducing errors and saving time. With precise asset tracking and valuation, businesses gain better control over their financials, leading to more informed decision-making. The comprehensive financial visibility provided by the Acquire to Dispose data model allows customers to identify cost-saving opportunities, optimize asset utilization, and ultimately drive profitability and growth.
Refresh data frequently in Business performance analytics	Updated	Feb/2025	Increasing the frequency of data refreshes in Business performance analytics enhances its business value by providing more timely and accurate insights. This improvement accelerates the month-end close process and enhances reporting accuracy, enabling quicker decision-making and better financial management. As a result, businesses can respond more swiftly to changing conditions, optimize performance, and maintain a competitive edge.



Finance – Business performance

Item	N / U	Deadline	Benefits / Observations
Use managed extensibility of data models	Updated	Feb/2025	<p>The managed extensibility of data models in Business performance analytics significantly enhances its business value by offering customers the flexibility to seamlessly integrate data from Dynamics 365 extensions and proprietary sources.</p> <p>This feature allows for a more comprehensive and customized data analysis, ensuring that all relevant information is included in decision-making processes. By enabling easy integration of additional data, businesses can achieve deeper insights, improved accuracy in reporting, and tailored analytics that meet specific business needs. This adaptability drives better strategic planning, operational efficiency, and supports continuous growth and innovation.</p>



The screenshot shows the Dynamics 365 Business performance analytics (preview) interface in a sandbox environment. The top navigation bar includes "Dynamics 365 Business performance analytics (preview)" and "SANDBOX". A "New look" toggle is visible. The left sidebar contains navigation options: Data explorer, Reports, Administration (Administration home, Dimensions, Dimension groups, Roles, Users), and Users. The main content area features a "Turn data into action" banner with a "Learn more" button. Below this is the "Admin home" section, which includes a "Recommended" card for "Link with Microsoft Fabric" and a "Security" section with four management cards: Dimensions, Dimension groups, Roles, and Users. Each card provides a brief description and a "Manage" button.

Finance – Business performance



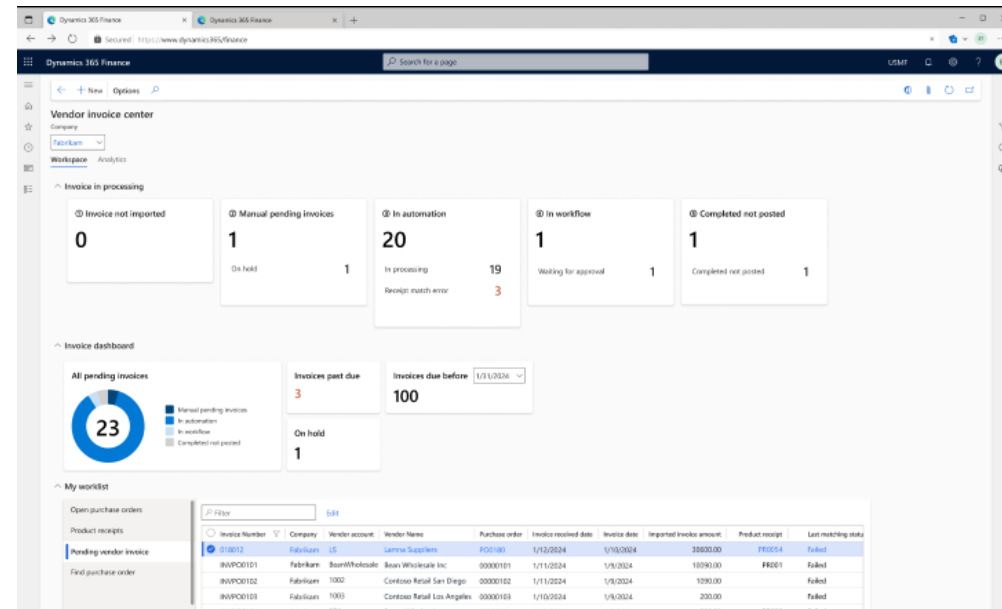
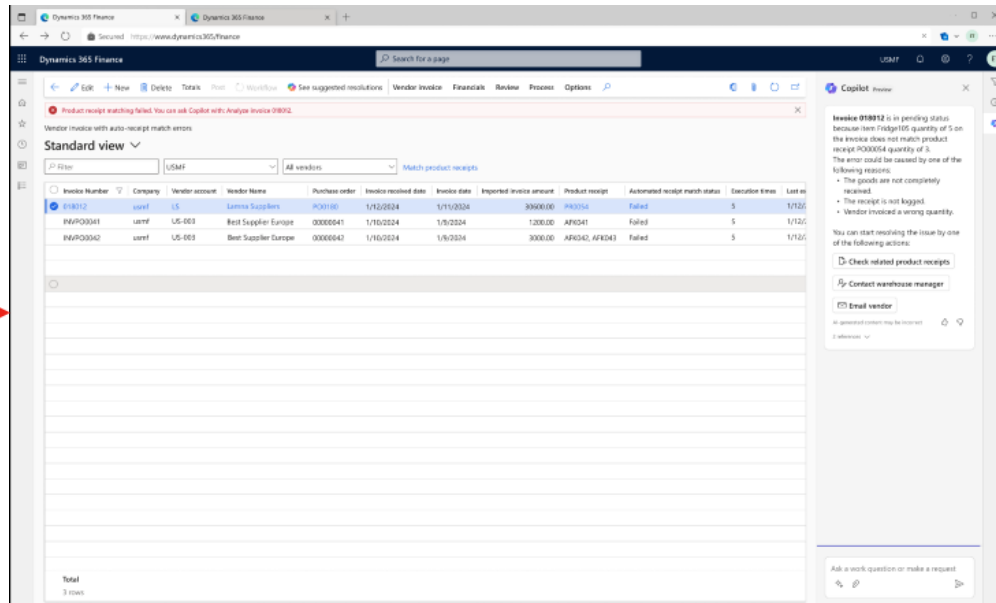
Item	N / U	Deadline	Benefits / Observations
Create dimensions and cubes using copilot in business performance planning	Updated	Feb/2025	Implementations for planning software can take days to months as organizations and consultants evaluate previous tools, or tabs of Excel spreadsheets to figure out their models and implementation plans. By using these Excel spreadsheets and copilot, users have a recommended and guided experience to have suggestions on the configurations of dimensions and cubes in planning.
Empower users with generative help and guidance		Apr/2025	With the help of Copilot, users can get assistance without leaving Business performance analytics. Users can ask Copilot questions about the application and receive responses without needing to manually find an answer themselves, saving time for our users and potentially their company's IT support division as well.
Streamline Dynamics 365 finance and operations integration	New	Apr/2025	<p>Streamlining access to Dynamics 365 Finance data with Business performance planning provides the following benefits:</p> <p>Boost efficiency: You save time by cutting down on manual data entry, letting you dive straight into the analysis that matters.</p> <p>Improved accuracy: With direct integration, your planning uses the latest financial data, so you can trust your numbers.</p> <p>Smooth experience: A unified platform means a consistent, user-friendly experience, making your tools easier to use.</p> <p>Real-time insights: You get up-to-date financial info, helping you make quick, informed decisions.</p> <p>Cut costs: Fewer systems mean lower maintenance and training costs, putting money back in your pocket.</p> <p>Strategic edge: Using integrated data for planning gives you an advantage, helping you spot trends and opportunities first.</p> <p>This feature turns financial planning into a more efficient, accurate, and strategic process, driving better business outcomes for you.</p>

Finance – Business performance

Item	N / U	Deadline	Benefits / Observations
Put planning into action using outlier detection	Updated	Jun/2025	Organizations can streamline their planning process with outlier detection, increasing their business agility and reducing time to take action in the planning cycle.
Start planning quickly with template solutions		Jun/2025	Users have the opportunity to quickly try planning when connecting to Dynamics 365 Finance.

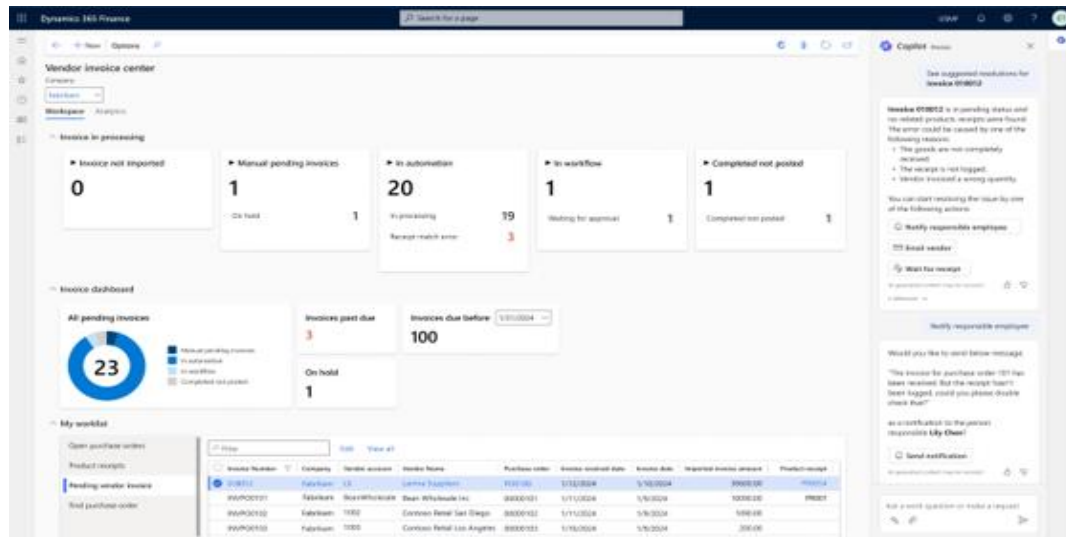
Finance – Core financials

Item	N / U	Deadline	Benefits / Observations
Get batch log summarization of sales invoice copilot		Feb/2025	Users have an enhanced experience in reading batch logs. They'll get an AI-driven summary so they can answer questions about what is outstanding, what has failed, and why it failed. This will prevent users from contacting customer service and support for assistance.
Make payments in advance with prepayment sales invoices		Feb/2025	The prepayment sales invoice feature streamlines the invoicing process for customers who make prepayments (advance payments). It helps businesses manage their cash flow more effectively by accurately recording and tracking prepayments. Overall, the prepayment sales invoice optimizes financial operations, increases efficiency, reduces risk, and contributes to the overall success of the business.
Correct receipt matching error in vendor invoices with Copilot		Mar/2025	During the vendor invoice automation process within Dynamics 365 Finance, exceptions may arise at various stages of the process. The AP clerk may have to take many actions and search for data to make a correction. Copilot in the pending vendor invoice list and vendor invoice center eliminates the need for repeated and time-consuming navigation between the vendor invoice list and the detailed pending invoice page.



Finance – Core financials

Item	N / U	Deadline	Benefits / Observations
Reverse posted purchase order invoice		Mar/2025	This feature is for accounts payable clerks who need to correct an incorrectly posted purchase order invoice. Previously, fixing this was a lengthy process, but now it automatically reverses the incorrect invoice and resets the purchase order status. This saves time and effort, streamlining the correction process and allowing you to post the correct invoice more efficiently.
Use Copilot to handle vendor invoice exceptions		Mar/2025	In invoice automation, exceptions may occur at different stages. Copilot for vendor invoice exception handling can greatly reduce AP clerk's manual effort on analyzing root cause for different invoice exceptions, thus reduce operation cost in Finance team. So, finance teams will be able to work on more strategic relevant tasks.
Cancel customer payment journals from bank reconciliation worksheet	New	Apr/2025	The Cancel customer payment journals from bank reconciliation worksheet feature allows users to reverse posted customer payments directly from the bank reconciliation worksheet. This feature will minimize errors in financial records, streamline the process of managing customer payments, saving time and effort for financial teams, and disables unmatched actions for generated payment-related statements. This will ensure more accurate financial reporting. The functionality provides better control over customer payment transactions during the bank reconciliation process.



Finance – Core financials

Item	N / U	Deadline	Benefits / Observations
Further bank reconciliation report enhancements		Apr/2025	Dynamics 365 Finance offers an advanced bank reconciliation feature that helps businesses manage the bank reconciliation process more efficiently. Businesses benefit from increased automation and more functional capabilities, reducing the need for manual work and saving time for cash management clerks. By streamlining the bank reconciliation process, Dynamics 365 Finance helps businesses improve their financial management and ensure accurate reporting.
Use agents for recommended actions on Account reconciliation agent workspace		Jul/2024	Reconciliation of data is a time-consuming process, often deferred until the end of a period. This can add time and headaches to the completion of the period end tasks. The subledger to general ledger reconciliation feature will change this process to be proactive, rather than reactive, when a difference is identified. Copilot will be used to notify the user of a difference between the subledger and the general ledger, provide options for how to resolve the issue, and eventually resolve the issue on behalf of the user. Reconciliation should no longer be a bottleneck, but instead, is always in a continuous state of readiness.

Four transactions within the tax subledger have exceptions. Two transactions have amounts that don't match. Two transactions are found in the subledger but not the ledger.

Exceptions Reconciled

Possible match

There are 3 transactions that potentially match. Each Customer account transaction potentially matches with one transaction in Remittance payments. A potential match is found based on the Customer account transaction reference and the Remittance payments invoice number.

Unmatched transactions (4)

History

- 11:00AM 3/11/2024
- 11:00 AM 3/2/2024 Reconciliation run 5003 transactions were matched. 1 account exception was identified.
- 11:00AM 3/11/2024 Reconciliation run 5003 transactions matched.
- 8:03AM 3/26/2024

Snapshots

Report was generated at 7/2/2024 11:00AM. Attached to task XYZ.

Share in Teams Download Create new

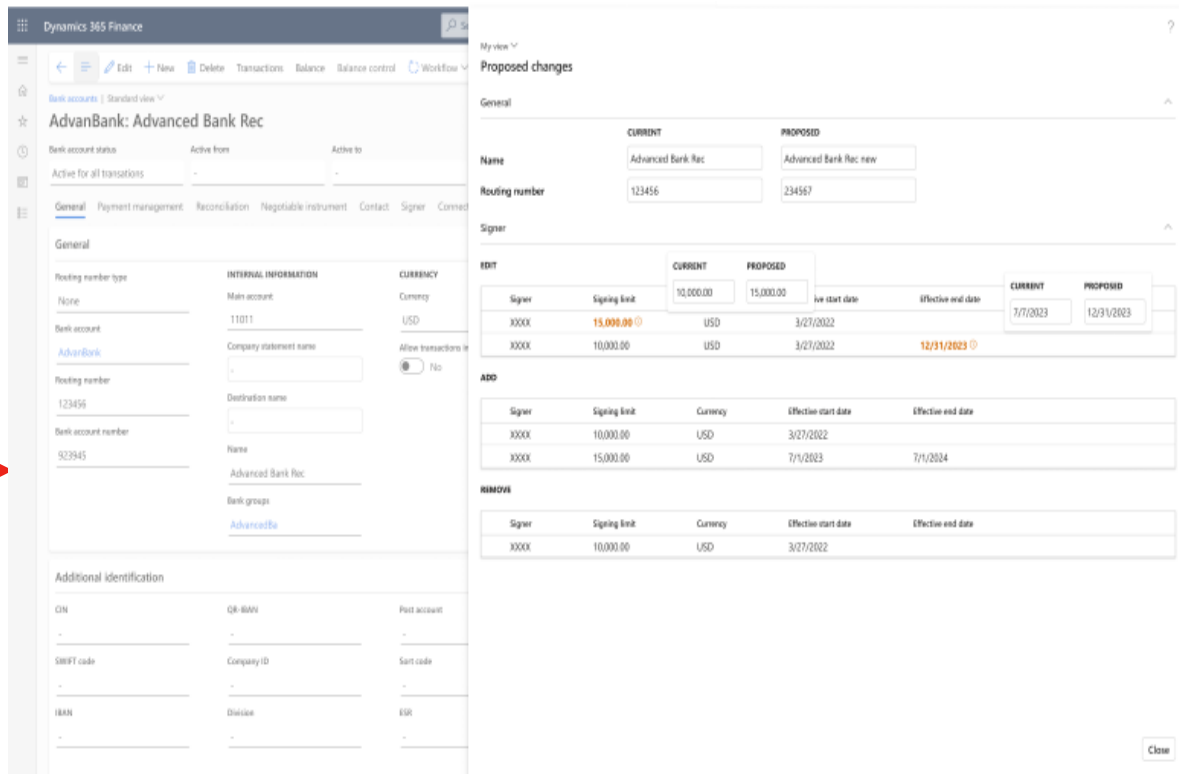


Five out of six subledgers match to the general ledger. The tax area has four transactions with reconciliation exceptions that need to be investigated.

Area	Status	Last updated	Unmatched transactions	Outstanding balance	Most recent snapshot	Last snapshot captured
Tax	Has issues	1/1/2024 5:00PM	4	\$10,000	Link	12/20/2023 5:00PM
AP	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM
AR	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM
FA	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM
Bank	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM
Project	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM

Finance – Core financials

Item	N / U	Deadline	Benefits / Observations
Improve bank account lifecycle management		Jul/2025	Bank accounts are the key master data of all banks' relevant transactions. They need to be well managed, including bank account openings, closings, changes, signature management, and periodical auditing. With this feature, there's a sophisticated bank account lifecycle management.

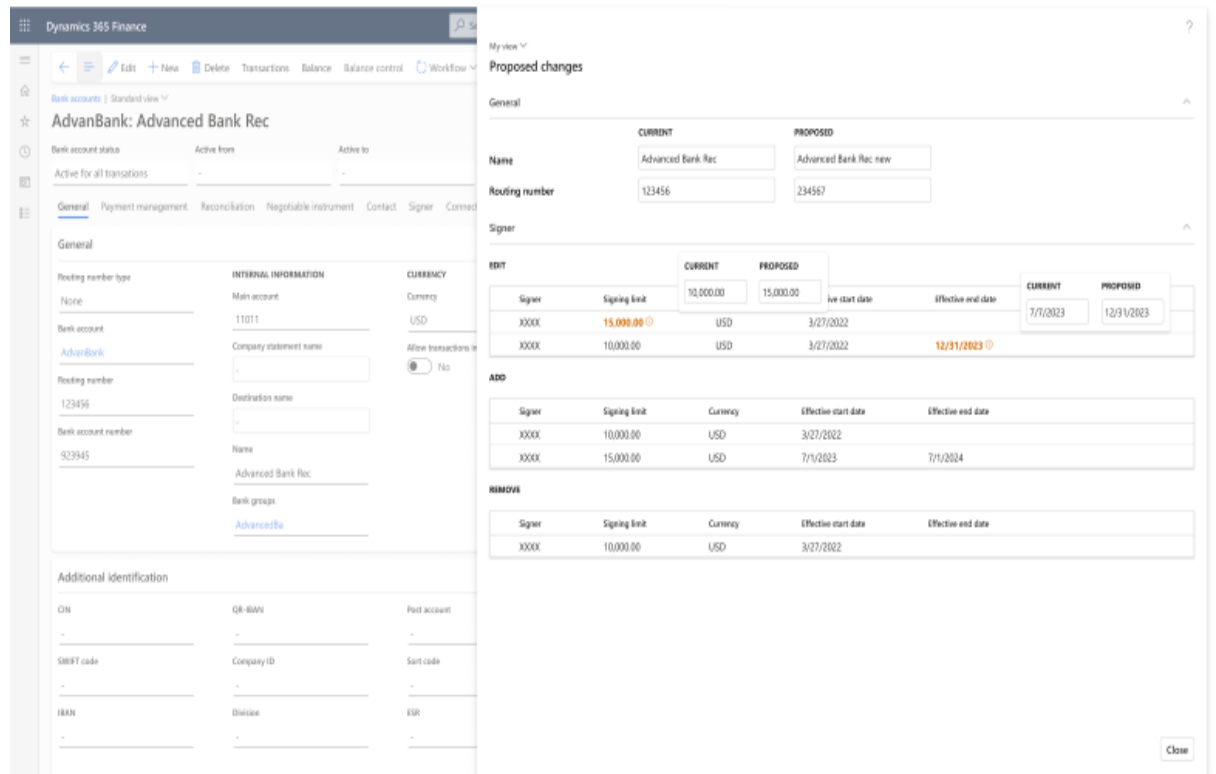


The screenshot shows the 'Proposed changes' dialog for a bank account. It includes sections for General information, Signer details, and a table for adding or removing signers.

CURRENT		PROPOSED	
Name	Advanced Bank Rec	Name	Advanced Bank Rec new
Routing number	123456	Routing number	234567

CURRENT		PROPOSED	
Signer	Signing limit	10,000.00	15,000.00
XXXX	15,000.00	USD	3/27/2022
XXXX	10,000.00	USD	3/27/2022

CURRENT		PROPOSED	
Signer	Signing limit	Currency	Effective start date
XXXX	10,000.00	USD	3/27/2022
XXXX	15,000.00	USD	7/1/2023



This is a duplicate of the screenshot on the left, showing the 'Proposed changes' dialog for a bank account with current and proposed values for name, routing number, and signer details.

Finance – Globalization Studio



Item	N / U	Deadline	Benefits / Observations
Expand localization for LATAM countries - Venezuela		Feb/2025	Tax compliance requirements are complex and change frequently. Companies are looking for more out-of-the-box geographic coverage and tax compliance automation from Microsoft. Shipping localizations for additional LATAM countries significantly extends our country support in LATAM beyond our current support and provides customers with more consistent out-of-the-box regulatory compliance coverage in multiple areas including tax reporting and electronic invoicing.
Use electronic invoicing in Colombia	Updated	Feb/2025	This update includes the Colombian electronic invoicing feature of the last-mile integration with the Colombian Tax Authorities via the Certification Authorization Provider Edicom. It covers the required end-to-end process of the outbound flow of e-invoices submission.
Use electronic invoicing in Dominican Republic		Feb/2025	This update includes the Dominican Republic electronic invoicing feature, part of the last-mile integration with the Dominican Republic tax authorities via the Certification Authorization Provider Edicom. It covers the required end-to-end process for the outbound flow of e-invoice submissions.
Use electronic invoicing in Ecuador		Feb/2025	This update includes the Ecuadorian electronic invoicing feature of the last-mile integration with the Ecuadorian tax authorities via the Certification Authorization Provider Edicom. It covers the required end-to-end process of the outbound flow of e-invoices submission.
Use electronic invoicing in Guatemala		Feb/2025	This update includes the Guatemalan electronic invoicing feature of the last-mile integration with the Guatemalan Tax Authorities via the Certification Authorization Provider Edicom. It covers the required end-to-end process of the outbound flow of e-invoices submission.
Use electronic invoicing in Peru		Feb/2025	This update includes the Peruvian electronic invoicing feature, part of the last-mile integration with the Peruvian tax authorities via the Certification Authorization Provider Edicom. It covers the required end-to-end process for the outbound flow of e-invoice submissions.
Expand localization for LATAM countries - Dominican Republic			Tax compliance requirements are complex and change frequently. Companies are looking for more out-of-the-box geographic coverage and tax compliance automation from Microsoft. Shipping localizations for additional LATAM countries significantly extends our country support in LATAM beyond our current support and provides customers with more consistent out-of-the-box regulatory compliance coverage in multiple areas including tax reporting and electronic invoicing.

Finance – Globalization Studio



Item	N / U	Deadline	Benefits / Observations
Expand localization for LATAM countries - Peru		Mar/2025	Tax compliance requirements are complex and change frequently. Companies are looking for more out-of-the-box geographic coverage and tax compliance automation from Microsoft. Shipping localizations for additional LATAM countries significantly extends our country support in LATAM beyond our current support and provides customers with more consistent out-of-the-box regulatory compliance coverage in multiple areas including tax reporting and electronic invoicing.
Experience updates to the Interfactura API for e-invoicing in Mexico		Mar/2025	Interfactura provides the 'last mile' connection to the government e-invoicing platform in Mexico and is transitioning its integration from a web service to a new API platform. This integration is essential for the certification of the CFDI electronic invoice document, a system that is integral to Mexico's commercial transactions. This partnership with Interfactura PAC web services underscores Microsoft Dynamics 365 Finance's commitment to supporting businesses in Mexico, facilitating seamless electronic invoicing in line with the country's fiscal regulations. It's a testament to our dedication to providing robust, compliant solutions for our users.
Get support for new legislation for e-invoicing in Spain		Mar/2025	The extension of compulsory electronic invoicing to all relationships between companies and professionals in Spain have a clear impact on the digitalization. With this feature, all businesses can comply with the current invoicing tax compliance obligations.
Convert Excel business documents to PDF locally	Updated	Apr/2025	This feature enables local PDF conversion for Microsoft Excel business documents. It allows Local Business Data conversion along with more reliability of the conversion overall.
Expand country coverage to Türkiye	New	Apr/2025	Tax compliance requirements are complex and change frequently. Companies are looking for more out-of-the-box geographic coverage and tax compliance automation from Microsoft. Shipping localizations for additional countries provide customers with more consistent out-of-the-box regulatory compliance coverage in multiple areas including tax reporting and electronic invoicing.
Extend support for multiple tax registration numbers in tax reporting		Apr/2025	A multinational corporation that operates across geographic locations can configure one legal entity in Dynamics 365 Finance with addresses and related tax registration numbers in different countries/regions. They can provide some tax regulatory reports (VAT Declaration, EU Sales List, Intrastat) directly from this legal entity based on tax transactions posted per specific tax registration number.

Finance – Globalization Studio



Item	N / U	Deadline	Benefits / Observations
Use the enhanced Poland JPK KR PD annual regulatory report	New	Apr/2025	Building on the preview released in the previous wave, this extension enhances support for the JPK_KR_PD reporting structure for companies in Poland. Effective January 1, 2025, this mandatory tax reporting format ensures compliance with Polish tax authorities. The current wave introduces additional capabilities to further streamline reporting and reinforce regulatory adherence.
Use the security enhancements in UK MTD VAT integration	New	Apr/2025	This feature strengthens the security of direct VAT return submissions for companies registered for UK VAT under Making Tax Digital (MTD). By upgrading key submission processes to more secure executable classes, businesses reduce the risk of data breaches or unauthorized access during VAT filings, ensuring safer compliance with UK tax regulations.
Use electronic invoicing in Bolivia		May/2025	This update includes the Bolivian electronic invoicing feature of the integration with the Bolivian Tax Authorities. It covers the required end-to-end process of the outbound flow of e-invoices submission.

Finance - Copilot

Item	N / U	Deadline	Benefits / Observations
Reconcile with subledger to general ledger reconciliation agent		Mar/2025	Reconciliation of data is a time-consuming process, often deferred until the end of a period. This can add time and headaches to the completion of the period end tasks. The subledger to general ledger reconciliation feature will change this process to be proactive, rather than reactive, when a difference is identified. Copilot will be used to notify the user of a difference between the subledger and the general ledger, provide options for how to resolve the issue, and eventually resolve the issue on behalf of the user. Reconciliation should no longer be a bottleneck, but instead, is always in a continuous state of readiness.

Four transactions within the tax subledger have exceptions. Two transactions have amounts that don't match. Two transactions are found in the subledger but not the ledger.

Exceptions Reconciled

Possible match Accept suggestion Ignore

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Unmatched transactions (4)

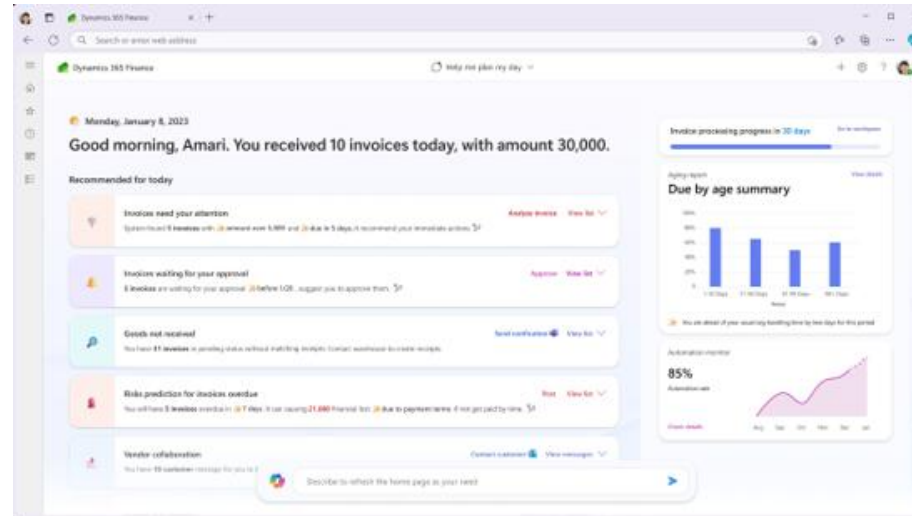
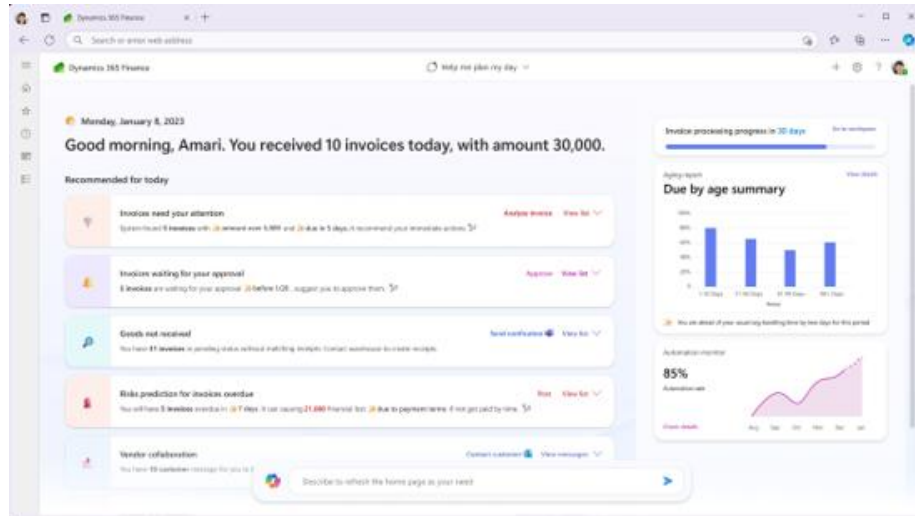
Area	Status	Last updated	Unmatched transactions	Outstanding balance	Most recent snapshot	Last snapshot captured
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AR	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM
FA	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM
Bank	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM
Project	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM

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AR	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM
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Bank	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM
Project	Fully matched	1/1/2024 5:00PM	0	\$0	Link	12/20/2023 5:00PM

Finance - Power Apps – Copilot

Item	N / U	Deadline	Benefits / Observations
Experience immersive homepage and Copilot for AP clerks	Updated	jun/2025	New immersive homepages and redesigned workspaces help accounts payable (AP) clerks stay focused on their priorities and simplifies the most complex tasks. The immersive experience will provide the ability to pivot on data in the manner required by your organization or tasks across legal entities, and AI will be used to determine immersive homepage content, allowing the AP clerks to more efficiently handle AP tasks and shift effort to more value-added, strategical work.





Project Operations

Project Operations - Optimize project operations



Item	N / U	Deadline	Benefits / Observations
Use one grid for material and expense estimates		Feb/2025	Replacing the grid within expense and material estimates provides a clean experience when creating and editing estimates. The enhanced grid experience provides easy filtering, deletion, and lookup functionality. This change ensures extensibility and improves performance.
Add time zone-agnostic fields for project and project tasks		Mar/2025	This feature gives you the option to use a field that stores start and end dates on projects and project tasks in a time zone-agnostic manner. Currently, times are converted to GMT before being saved, and issues can arise when the conversion moves this to a different day. These issues will be solved by using the time zone-agnostic fields that are not converted to GMT when stored.
Cost rate defaulting in project estimation scenarios		Mar/2025	Currently in Dynamics 365 Project Operations, users can only see the markup cost based on the markup price configuration on a price list in actuals. The markup cost was not reflected in the project estimates, quote line details (QLD), contract line details (CLD), and project budgets. This resulted in confusion for users because they could see different prices in actuals when compared to estimates, QLD, CLD, and budgets.
Enable estimate grid to display cost and sales on one row		Mar/2025	This feature enhancement lets you view and edit both cost and sales on one line of the estimate grid so you can easily edit these within the One Grid view.
Enable milestone date to be time zone independent		Mar/2025	The milestone date field in the project contract line milestone entity is using user local time while the same field in the invoice entity is time zone independent. This causes a discrepancy in the milestone date when viewed from the invoice schedule in the project contract line in the UI. This feature helps drive parity between the milestone date in both the entities, so that invoicing of milestones is more accurate.

Project Operations - Optimize project operations



Item	N / U	Deadline	Benefits / Observations
Enable flexibility when determining financial dimension defaults		Mar/2025	This feature adds additional flexibility for resource-based/non-stocked scenarios by adding financial dimensions for both cost and revenue to better analyze financial performance. It eliminates the need to reclassify costs or revenue manually.
Enable multiple deployment types in a single legal entity		Mar/2025	This feature enables users to take advantage of our modern architecture with our resource/non-stocked scenarios using the Dataverse platform. Users benefit from the great user experiences, the deep functionality in project planning using Microsoft Project for the Web, and resource management using Unified Resource Management.
Enable processing billed sales for resource-nonstock deployments		Mar/2025	The ability to create transactions for time, expense, and material usage directly on a draft invoice streamlines the invoicing process to help ensure timely and accurate billing. This enhances operational efficiency and accelerates cash flow, providing significant financial and administrative benefits to project-oriented companies.

Finance and Operations Preview | Search for a page | USSS | Contoso Consulting USA

Project default dimension rules

Standard view

Filter

	Project cost and revenue relation	Project cost and revenue profile ID	Project contract relation	Contract ID	Project relation	Project relation ID	Default dimension priority
	All		Table	00000017	All		Project
	All		All		Table	00000004	Contract line
	All		All		All		Project

Dynamics 365 Project Operations | Search for a page | USPM

Project | Plan | Manage | Control | Options

Standard view

Project ID	Name	Type	Customer name	Legal entity	Contract ID	Stage
P-0010000-S	ET	Installation services	Contoso	uspm	ORD-01001-V2-HS1	
P-0010000-L	ET	Telemetry	Contoso	uspm	ORD-01002-V2-HS2	
P-0010000-B	ET	Contoso Installation	Contoso	uspm	ORD-01003-V2-HS3	
P-0010000-D	ET	Fabrikam Installation	Fabrikam	uspm	ORD-01004-V2-HS4	
P-0010000-Y	ET	City light Installation	City	uspm	ORD-01005-V2-HS5	
P-0010000-C	ET	City light Installation	City	uspm	ORD-01006-V2-HS6	
00000002	Fabrikam Retail	Time and material	Fabrikam	uspm	00000002	Released
00000001	Fabrikam Sales	Time and material	Fabrikam	uspm	00000001	Released
00000002	Contoso Sales	Time and material	Contoso	uspm	00000002	Released
00000003	Contoso Retail	Time and material	Contoso	uspm	00000003	Released
00000004	Contoso	Time and material	Contoso	uspm	00000004	Released
00000005	Service Installation	Time and material	Contoso	uspm	00000005	Released
00000006	Project Services	Time and material	Contoso	uspm	00000006	Released
00000007	City light Installation	Time and material	City	uspm	00000007	Released
00000008	Fabrikam Retail	Fixed price	Fabrikam	uspm	00000008	Released
00000009	Fabrikam Sales	Fixed price	Fabrikam	uspm	00000009	Released
00000010	Contoso Sales	Fixed price	Contoso	uspm	00000010	Closed
00000011	Contoso Installation	Fixed price	Contoso	uspm	00000011	Closed
00000012	Fabrikam Installation	Fixed price	Fabrikam	uspm	00000012	Closed
00000013	City light Installation	Fixed price	City	uspm	00000013	Closed

Project Operations - Optimize project operations



Item	N / U	Deadline	Benefits / Observations
Enable progress-based billing in Billing hub		Mar/2025	The progress-based billing feature enables billing based on progress or % complete of a milestone. By integrating this capability with Billing hub, users will be able to take advantage of this feature from Billing hub without navigating to any other form, reducing clicks and navigation and improving user efficiency at the time of invoice creation when working on fixed price agreements.
Enable time phasing of quote and contract lines	Updated	Mar/2025	This feature addresses the challenge of managing the time-phased price changes in labor, expenses, and materials within quotes and contracts. This enhancement ensures that any changes in prices are automatically reflected from their effective date, providing accurate and up-to-date pricing without the need for manual intervention.
Implement access restrictions in Project for the Web iFrame		Mar/2025	Currently, when a user has access to a project record, they have unlimited access to the Microsoft Project for the Web iFrame. There they can modify, create, or delete any project tasks, dependencies, goals, and more. This feature adds the ability to manage what users can do in this iFrame.
Mark a task as complete from the grid view		Mar/2025	This feature provides an additional method of completing a task: marking it as complete directly from the grid view.
Sync global address book with Project Operations		Mar/2025	This feature lets customers maintain multiple invoices and delivery addresses along with multiple contact details for customers, vendors, and contracts. It allows customers to use these addresses for invoicing purposes as well.

Project Operations - Optimize project operations



Item	N / U	Deadline	Benefits / Observations
Use integration troubleshooting for modern projects	New	Mar/2025	This feature saves time troubleshooting for customers and partners and makes it easier to find when data has not integrated between the finance and operations architecture and Microsoft Dataverse.
Use progress billing for resource and nonstock scenarios		Mar/2025	Progress billing allows users to maintain progress billing rules in Project Operations non-stock/resource-based scenarios.
Use the enhanced quote experience	Updated	Mar/2025	<p>This feature reduces manual effort and minimizes errors by enabling users to add or edit quote line details directly from a unified grid interface. The inclusion of customer schedules, margins, and budgets within the quote line details offers deeper insights and better financial oversight.</p> <p>The advanced quote summary generated using language learning models (LLM) ensures comprehensive overviews, aiding in informed decision-making and strategic planning.</p>

Start date: 10/16/2024 End date: 12/17/2024 Sync

Vendor account	Name	Invoice d...	Vendor Invoice	Line number	Line amount	Currency	Voucher	Project ID	Project name	Act
USPM-000012	USPM Vendor	11/13/2024	Test-Inv-2	1.0000000000	40.00	USD	USPM-110000050	P-001000-S	Proj-01	X
USPM-000012	USPM Vendor	11/13/2024	Test-Inv-2	2.0000000000	50.00	USD	USPM-110000050	P-001000-S	Proj-01	X
USPM-000012	USPM Vendor	10/23/2024	K2	1.0000000000	1,000.00	USD	USPM-110000003	P-001000-S	Proj-01	X
USPM-000012	USPM Vendor	10/18/2024	K1	1.0000000000	500.00	USD	USPM-110000006	P-001000-S	Proj-01	X
USPM-000001	Contoso Robotics UK	10/17/2024	I1-MT	1.0000000000	100.00	USD	USPM-110000004	P-001000-S	Proj-01	X

Scenario: All From time: To time: Delete Delete all

Error message	Invoice proposal	Project contract ID	Project ID
Project transaction has not been posted yet. Verify you have posted all related Project Operations Integration journals and try again. Project: P-001002-B, Date: 12/4/2024, Amount: 480.00, ActualId: (35D90475-7BE1-46F0-A44F-F4AA2B613881), Unbilled Sales ActualId: (C8639485-F6BB-EF11-A72E-00224805DA16)	INV-01001-B8S9Z2	ORD-01001-N2V...	P-001002-B
Project transaction has not been posted yet. Verify you have posted all related Project Operations Integration journals and try again. Project: P-001002-B, Date: 12/5/2024, Amount: 640.00, ActualId: (FA7CDC4D-9FB4-49A4-9D1B-147C08AEAO2F), Unbilled Sales ActualId: (D6639485-F6BB-EF11-A72E-00224805DA16)	INV-01001-B8S9Z2	ORD-01001-N2V...	P-001002-B

Project Operations - Optimize project operations



Item	N / U	Deadline	Benefits / Observations
Use the new Time Entry mobile app	New	Mar/2025	Project consultants often travel for work and find it challenging to log weekly time entries on the go. Users now have a new mobile experience within Dynamics 365 Project Operations to view, create, and submit their time entries for approval.
Use time zone-agnostic fields in project planning		Mar/2025	When a project is created, the time zone is based on the time zone defined in the applied work hour template. When a task is created, the start time, end time, and hours/day are controlled by the working hours of the project. This time zone component can make it difficult to enforce extensibility scenarios related to contracts where the definition of the time boundaries may not cross due to differences created by time zones.
Use the new Calendar interface for time entry		May/2025	Every organization requires an efficient time entry experience for their consultants and team members. This involves giving users flexibility to log time in various ways, by minimizing the number of clicks and effort required to do so.
Edit per diem transaction date, exchange rate in expense management	New	jun/2025	Currently, expense management does not allow for editing transaction dates and exchange rates, which may lead to compliance concerns for organizations if specific regulatory requirements for expense conversions are not met. By addressing this gap, organizations can ensure accurate expense reporting, reduce compliance risks, and enhance the overall integrity of the expense management process.
Enable expense delegates to create cash advance requests	New	jun/2025	Extending the expense delegation feature to include cash advance requests streamlines the delegation process, reducing administrative overhead and improving overall efficiency. This enhancement allows delegated users to manage both expenses and cash advances, providing a more comprehensive and seamless experience, and enabling employees to delegate all expense-related tasks more effectively.

Project Operations - Optimize project operations

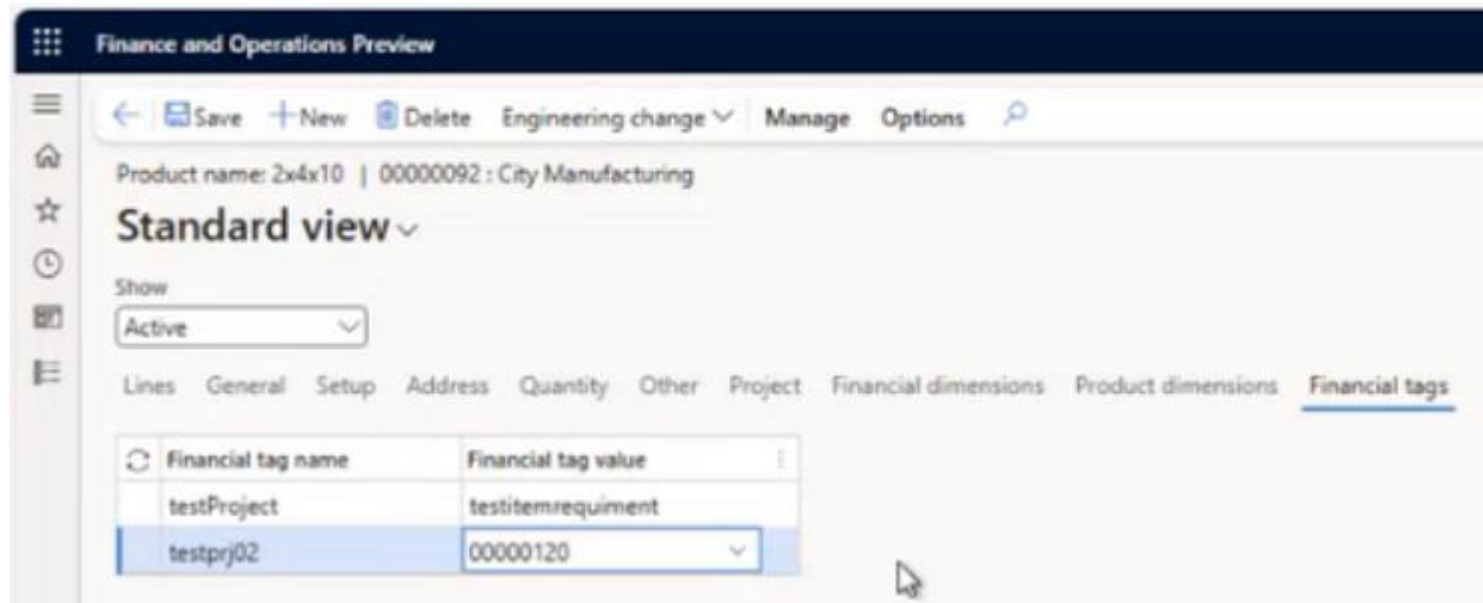


Item	N / U	Deadline	Benefits / Observations
Enable number sequences in expense management	New	Jun/2025	Expense management currently lacks a straightforward method for configuring number sequences, requiring users to access the number sequence master, which is a time-consuming and cumbersome process. This not only creates operational overhead but also increases the potential for configuration issues. By introducing a user-friendly interface within the expense management module, users can manage number sequences directly, reducing effort and minimizing issues.
Post expenses on the expense report posting date	New	Jun/2025	This feature enables businesses to post expense transactions on a specific posting date rather than the expense report date. This improves G/L management, ensures sequential voucher numbering, and simplifies statutory compliance, leading to more accurate financial reports.
Simplify expense management using new enhancements	New	Jun/2025	These enhancements address key functional gaps in the Expense Reports Re-Imagined feature to bring the feature to parity with the legacy expense management interface. This will enable a streamlined and intuitive expense creation and submission process, and reduce the time needed to complete a report.

Project Operations - Optimize project operations



Item	N / U	Deadline	Benefits / Observations
Use financial tags for project sales orders and journals	New	Jun/2025	<p>Financial tags let organizations track user-defined fields on accounting entries posted to the general ledger, eliminating the need to create financial dimensions that contain values that aren't reusable.</p> <p>The financial tag values can be used for reporting purposes. For example, you can create a financial tag to track time and expenses related to some initiative without requiring a unique financial dimension to do so.</p>



Project Operations - Copilot in Project Operations



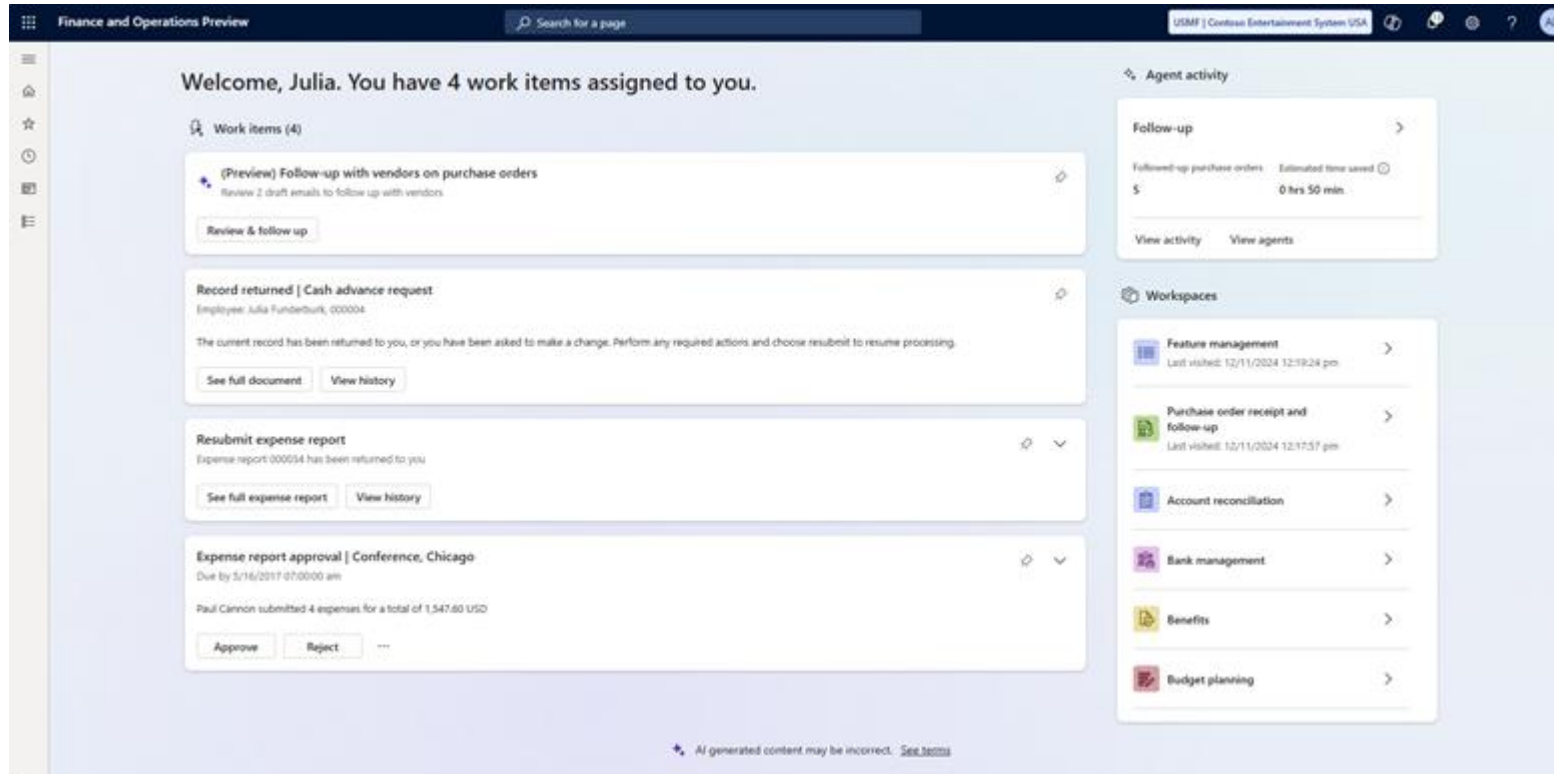
Item	N / U	Deadline	Benefits / Observations
Optimize processes with agent-led time, expense, and approvals		Mar/2025	Copilot and agentic automation enable the detection of work from Outlook and Teams. By streamlining time entry, expense report creation, and approval processes, we significantly reduce administrative burdens and improve invoice accuracy. This leads to faster invoicing, fewer errors, and enhanced satisfaction for project managers, consultants, and invoice administrators.



Supply Chain

Supply Chain - Copilot and AI innovation

Item	N / U	Deadline	Benefits / Observations
Automate procure-to-pay tasks with supplier communications agent		Apr/2025	For many businesses, a large part of the procurement process is still manual. This includes collaborating and following up with vendors, manually updating purchase orders, and managing change requests. The supplier communications agent helps purchasers save time by automating manual and repetitive tasks based on user-defined rules. The agent helps you achieve a resilient and efficient supply chain and increase procurement productivity.



The screenshot displays the 'Finance and Operations Preview' interface. At the top, there is a search bar and a user profile for 'USMF | Contoso Entertainment System USA'. The main content area is titled 'Welcome, Julia. You have 4 work items assigned to you.' and lists the following items:

- (Preview) Follow-up with vendors on purchase orders**: Review 2 draft emails to follow up with vendors. Includes a 'Review & follow up' button.
- Record returned | Cash advance request**: Employee: Julia Funderburk, 000004. The current record has been returned to you, or you have been asked to make a change. Perform any required actions and choose resubmit to resume processing. Includes 'See full document' and 'View history' buttons.
- Resubmit expense report**: Expense report: 000034 has been returned to you. Includes 'See full expense report' and 'View history' buttons.
- Expense report approval | Conference, Chicago**: Due by 5/16/2017 07:00:00 am. Paul Cannon submitted 4 expenses for a total of 1,547.60 USD. Includes 'Approve' and 'Reject' buttons.

On the right side, there is an 'Agent activity' section showing 'Follow-up' with 'Followed-up purchase orders: 5' and 'Estimated time saved: 0 hrs 50 min'. Below this is a 'Workspaces' section with links to 'Feature management', 'Purchase order receipt and follow-up', 'Account reconciliation', 'Bank management', 'Benefits', and 'Budget planning'. A footer note states: 'AI generated content may be incorrect. See terms'.

Supply Chain - Copilot and AI innovation

Item	N / U	Deadline	Benefits / Observations
Keep conversations going with Copilot follow-up questions		Apr/2025	Finance and operations apps already offer innovative in-product, AI-based, contextual help with Copilot. Now, you can easily keep the conversation going with a single click by selecting among a short list of likely follow-up questions that are automatically generated by Copilot based on your previous queries. Just select a question to receive related information without needing to formulate a new query, which makes the process of learning how to use the application more efficient and intuitive.

AI-generated content may be incorrect



PREVIEW

What criteria should I use to evaluate potential vendors?

How can I measure vendor performance over time?

What are some common pitfalls to avoid in vendor selection?

Supply Chain - Inventory and logistics



Item	N / U	Deadline	Benefits / Observations
Add transactions when recalculating weighted average		Mar/2025	Gain greater control over the recalculation process by choosing whether to exclude or include specific types of transactions as needed. This can help ensure report accuracy and regulation compliance for some regions. Additionally, this feature can help save time and increase efficiency by streamlining the recalculation process and reducing the need for manual intervention.
Trace and solve quality issues with Copilot		Mar/2025	Effective quality assurance and issue mitigation help businesses gain customer trust. When quality assurance professionals find an issue, it can take time for them to identify the cause. They need to trace the history of manufacturing activities that went into producing the faulty items, identify specific batch/serial numbers of the relevant components and finished products, and combine this information with related data such as manufacturing time, unexpected consumption patterns, and more. Dynamics 365 Supply Chain Management now includes a copilot that applies artificial intelligence to collect and summarize all the relevant information in just a few seconds.
Enhance vendor rebate management		Apr/2025	Vendor rebate management clerks can now resubmit and edit vendor rebate deals. Source transaction vendors can now reconcile their company output (such as accounts payable invoices), which adds flexibility.
Track with tracking attributes and data collection in Supply Chain Traceability	New	Apr/2025	Tracking attributes help enhance supply chain traceability and enable stakeholders (such as quality managers, sales managers, and production managers) to analyze deviations using captured data. Stakeholders can now retrieve lists of product serial or batch numbers based on business activities and tracking attribute data.

Supply Chain - Manufacturing and asset management

Item	N / U	Deadline	Benefits / Observations
Achieve regulatory compliance and quality excellence	New	Apr/2025	Integrate advanced quality-management capabilities across the supply chain, fostering continuous improvement, customer satisfaction, regulatory compliance, and quality excellence. Advanced quality management minimizes reliance on third-party quality-management solutions, ensures adherence to regulations, enhances product quality, and boosts customer satisfaction. This solution also fosters continuous improvement and risk mitigation through a feedback-driven strategy.

Quality Management

Fulfil regulatory requirements and drive quality excellence

- Integrated advanced quality capabilities throughout the entire supply chain, minimizing the reliance on third-party quality management solutions.
- Ensuring compliance with regulations while boosting product quality, and customer satisfaction.
- Fostering continuous improvements and risk mitigations with a feedback-driven approach.



Continuous improvement and risk mitigation

CAPA Management

Non conformance



Optimized testing strategies

Flexible sampling plans

Skip lot testing

New quality order triggers

AQL testing

Sample Management

Instrument calibration



Digitized manufacturing for precision and compliance

Electronic Batch Record

Production dispensing



Regulatory compliance

Approved customer list

Customer specific COA

Electronic signature



User productivity

Quick test result entry

Quality management workspaces

Supply Chain - Planning

Item	N / U	Deadline	Benefits / Observations
Enhance your demand forecasting and planning	New	Apr/2025	The latest enhancements for Demand planning in Dynamics 365 Supply Chain Management provide new insights into your supply chain planning. Take advantage of them to help optimize your supply chain and boost your financial outcomes.

The screenshot shows the 'Forecast model' configuration for 'ARIMA 2025 Forecast'. It features a drag-and-drop interface with several components:

- Input data:** Historical data TS
- Signal:** Inflation % 2025
- Signal:** Price list
- Handle outliers:** STL
- Forecast with signal:** XGBoost
- Save:** Save

Buttons for 'Validate model' and 'Save as model template' are visible at the top right.

The screenshot displays the '2024 Arima 12m' time series analysis. It includes a 'Generative insights' section with a search bar and a list of insights:

- Inflation & outdoor temperature:** Planning error: 1267 (65%), Signals: 2, Top contributor: Inflation (56%), Contribution: +12
- Outdoor temperature:** Planning error: 2006 (52%), Signals: 4, Top contributor: Inflation (12%), Contribution: +10
- Inflation:** Planning error: 882 (45%), Signals: 2, Top contributor: Inflation (45%), Contribution: +11

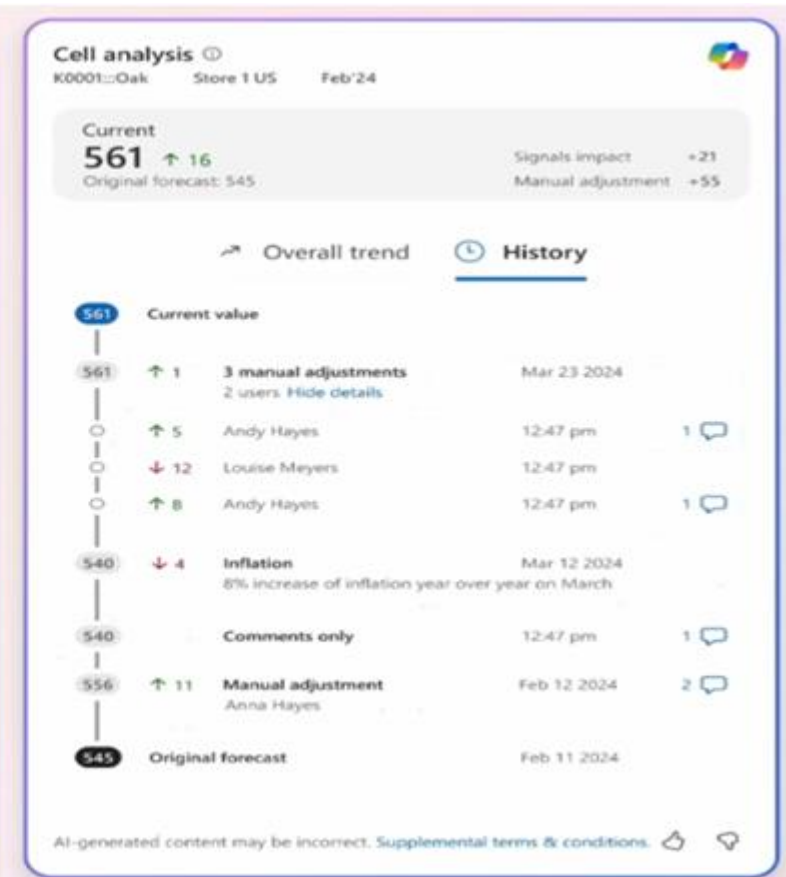
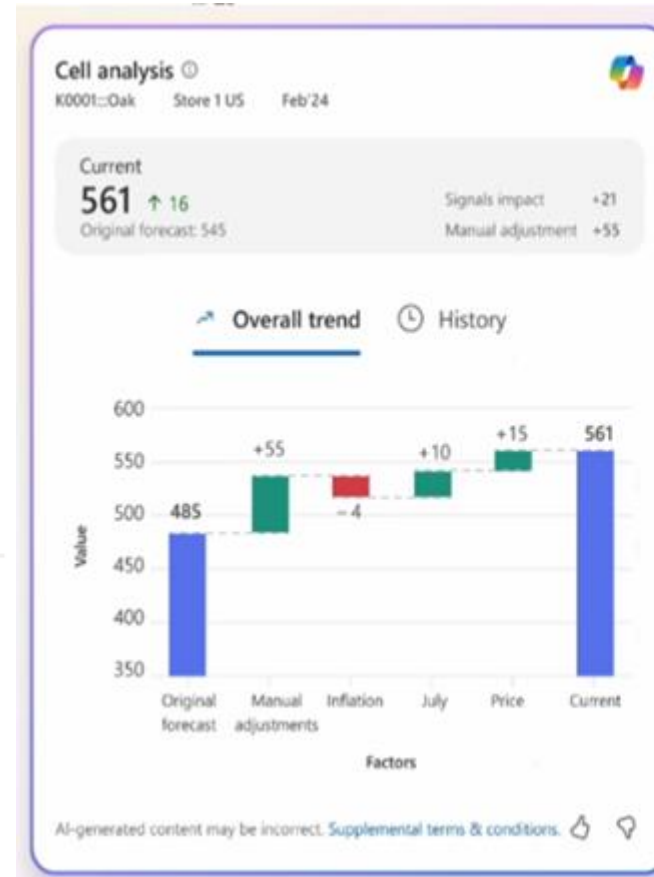
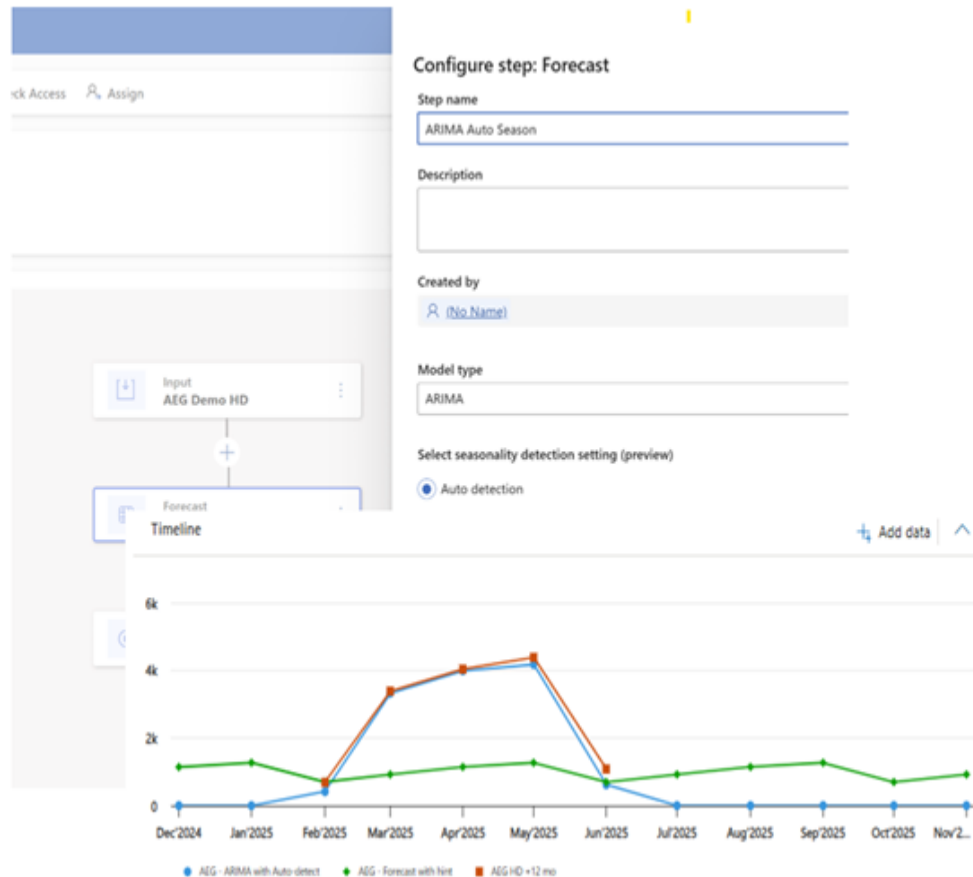
Below the insights is a chart titled 'Inflation & average temperature' showing a stacked area chart for 'May 2024' with components: Total forecast (80,529), Weather (17,287, 22%), Inflation (23,721, 31%), and Historical sales (39,521, 49%).

At the bottom, a table shows 'Time series values' with columns for Product, Location, Brands, Total, and monthly data for January, February, and March.

Product	Location	Brands	Total	January	February	March
Bunsen bread P1	Berlin	June	789,810	1,123,377.50	645,980	502,118.75
		Hart	22,587,313.16	880,267.50	541,714.40	17,000,680
	Munich	June	184,230	1,182,545	798,100	164,220
Cupcake	Berlin	June	717,600	602,116.25	671,524.50	117,990
		Hart	228,217.30	22,587,313.16	32,675,477.55	386,802.50
	Munich	June	184,747.50	7,553,717.50	318,420	177,157.50
	Munich	June	1,420,286.80	226,425	853,300	351,562.50

Supply Chain - Planning

Item	N / U	Deadline	Benefits / Observations
Enhance your demand forecasting and planning	New	Apr/2025	The latest enhancements for Demand planning in Dynamics 365 Supply Chain Management provide new insights into your supply chain planning. Take advantage of them to help optimize your supply chain and boost your financial outcomes.



Supply Chain - Procurement

Item	N / U	Deadline	Benefits / Observations
Support contract lifecycle management in source to pay by flexible integration	Updated	Sep/2024	With flexible integration to external contract lifecycle management systems, businesses can efficiently manage the creation and management of contract lifecycles with suppliers in their source-to-pay process. Purchase agreements stipulated in the contracts integrate seamlessly with operations such as applying the correct terms and pricing.



What's new in Business Central



Business Central

Business Central - Application

Item	N / U	Deadline	Benefits / Observations
Integrate Field Service with service management		Feb/2025	Integrating Business Central with Dynamics 365 Field Service is particularly valuable for organizations that provide regular maintenance and repair services. It offers a seamlessly integrated solution for managing service tasks, consumption, and financial transactions to benefit service technicians, service managers, and finance teams. It's a powerful solution for managing work orders and consumption in Field Service and efficiently invoicing and fulfilling them in Business Central.

Dynamics 365 Field Service Integration Setup

To enable the connection, fill out the settings below and choose Finish. You may be asked to specify an administrative user account in Dynamics 365 Field Service.

Project Journal Template JOB

Project Journal Batch DEFAULT

Hour Unit of Measure HOUR

Synchronize work order produc... - when work order product/service is used

Automatically post project jour... - I will post project journal lines manually

Integration Type Projects (default)

Projects (default)

Service

Both

Back Next Finish

Integration Table Mappings

✓ Saved

Edit List Delete Synchronization Mapping Uncoupling

Name ↑ ▼	Table	Table Filter	Direction	Integration Table	Integr...
→ SRVORDER	Service Header	VERSION(1) ...	Bidirectional	FS Work Order	VERS
SRVORDERITEMLINE	Service Item Line	VERSION(1) ...	Bidirectional	FS Work Order Incident	VERS
SRVORDERLINE-ITEM	Service Line	VERSION(1) ...	Bidirectional	FS Work Order Product	VERS
SRVORDERLINE-RESOURC	Service Line	VERSION(1) ...	Bidirectional	FS Bookable Resource Booking	VERS
SRVORDERLINE-SERVICE	Service Line	VERSION(1) ...	Bidirectional	FS Work Order Service	VERS
SRVORDERTYPE	Service Order Type		Bidirectional	FS Work Order Type	VERS



Business Central - Application



Item	N / U	Deadline	Benefits / Observations
Analyze fixed asset and subscription billing in Power BI		Mar/2025	Reporting and analysis are key tasks for CFOs, controllers, and finance departments. We're increasing our reporting capabilities by adding new Power BI apps that let business decision makers analyze data in more areas in Business Central.
Analyze subscription billing data with Power BI reports		Apr/2025	<p>The new Power BI app for subscription billing data analysis provides you with comprehensive insights into your business. With detailed reports and KPIs, you can monitor critical metrics like monthly recurring revenue and net monthly recurring profit, helping you make informed decisions.</p> <p>The app's granular insights into revenue by item, customer, and salesperson optimizes your sales and marketing efforts, while tracking customer and vendor deferrals improves cash flow management. Overall, this app enhances your ability to drive your subscription business forward and improve your bottom line.</p>

Subscription Billing Overview

Company Name: PBI - Last Refreshed: 06/12/2024 04:33 PM - Analysis Entries as of: 06/12/2024

Mon. Recurring Revenue: **220.00**
 Mon. Recurring Cost: **120.00**
 Mon. Net Profit Amount: **100.00**
 Active Customers: **1**
 Total Contract Value: **2.86K**
 Change in Mon. Recurring...: **0.00**

Change of Mon. Recurring Revenue by Year and Month



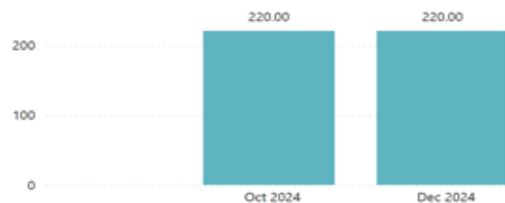
Top 5 Customers by Mon. Recurring Revenue



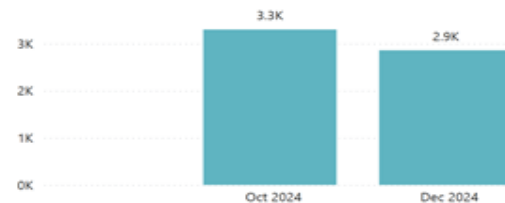
Top 5 Vendors by Mon. Recurring Cost



Mon. Recurring Revenue by Calendar Year and Month



Total Contract Value by Calendar Year and Month



Business Central - Application



Item	N / U	Deadline	Benefits / Observations
Post foreign currency adjustments to unrealized gain and loss accounts		Apr/2025	You can manage financial reporting more accurately and efficiently with this feature, providing flexibility in handling currency adjustments.

Business Central - Copilot and AI innovation

Item	N / U	Deadline	Benefits / Observations
Automate tests for your Copilot extensions with the Business Central Test Toolkit		Feb/2025	As our partner community brings generative AI capabilities to market and matures their offerings, partners need new engineering tools and practices to help them succeed in the AI era. Data-driven test automation is vital to ensure AI systems are accurate against diverse inputs, preserve the trust and safety of our customers and their data, and are resilient to changes in AI model versions. The developer tools for Copilot in Business Central are an end-to-end toolkit covering development, deployment, administration, feedback loops, and now test automation.
Start creating Power Automate flows with Copilot		Mar/2025	<p>Copilot is the AI-powered work assistant that boosts creativity and improves productivity for small and medium-sized organizations.</p> <p>Building Power Automate flows without predefined templates can be a mundane and complicated process. With Copilot in Power Automate, this process is much smoother because flows can be built based on just the natural language input from the user.</p>

Create a flow

Copilot

when a new customer is added to Dynamics 365 Business Central and an update to sales team on Teams

Flow preview

Trigger

The flow starts when this happens

When a record is created
Dynamics 365 Business Central

Actions

This is what the flow will do

Post message in a chat or channel
Microsoft Teams

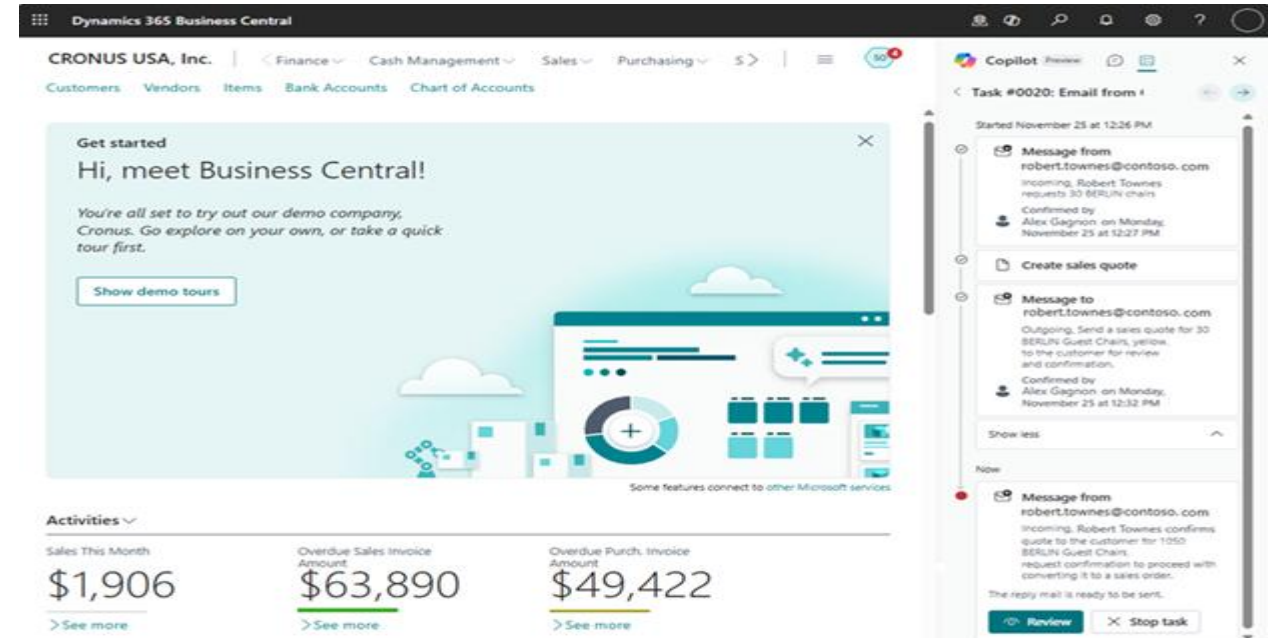
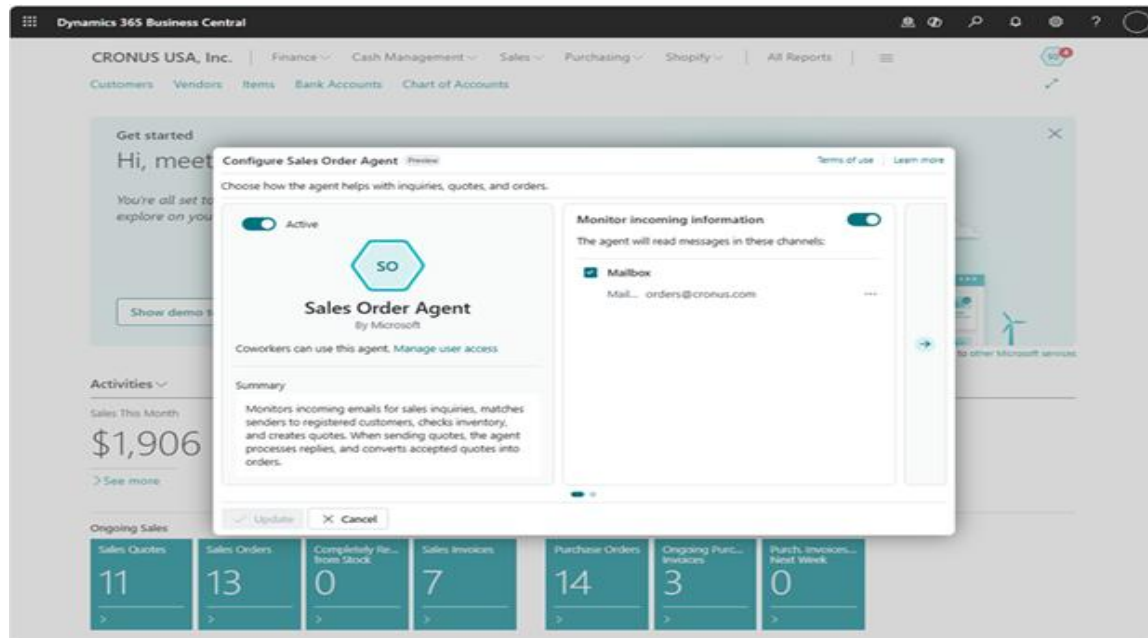
[Show a different suggestion](#)

Next

Cancel

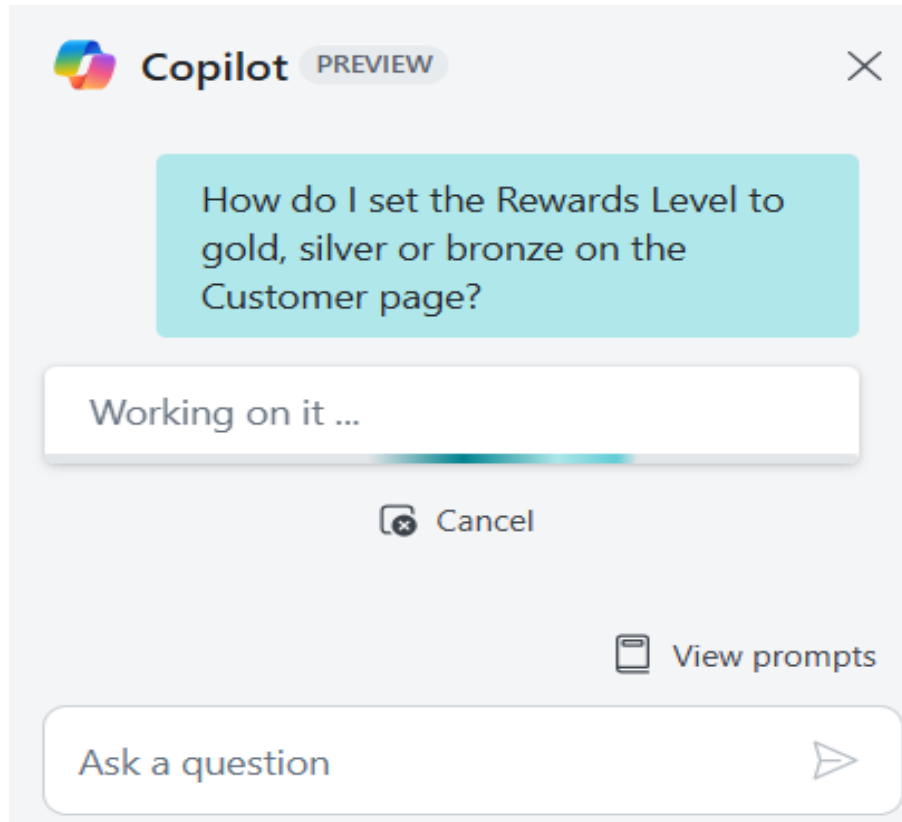
Business Central - Copilot and AI innovation

Item	N / U	Deadline	Benefits / Observations
Use Sales Order Agent to automate sales order-taking	Updated	Feb/2025	<p>We're at a crucial juncture for AI in the workplace. Just as we now look back at the pre-PC era with astonishment, we'll soon wonder how work was ever done without AI. Workers, overwhelmed by digital debt and workplace stress, are turning to AI for relief. Leaders can harness this momentum for tangible returns on investment. Copilot in Business Central is already enhancing users' creativity and productivity by using AI in key application scenarios and providing guidance along the way. AI will gradually transform every aspect of work, achieving real business impact, and companies that proactively embrace this challenge will excel.</p> <p>Using Sales Order Agent, which works independently under your direction, drives efficiencies and cost savings, and helps manage heavy workloads. The agent focuses users' attention on critical tasks, increasing motivation and job satisfaction across the business function to which it is applied. Microsoft studies have shown that over the next five years, 41 percent of business leaders expect to redefine business processes with AI, orchestrating and managing AI agents while prioritizing ethical AI use.</p>



Business Central - Copilot and AI innovation

Item	N / U	Deadline	Benefits / Observations
Chat with Copilot to learn how to use installed add-on apps	Updated	Apr/2025	With 2024 release wave 1, we introduced chat with Copilot: a conversational experience where people can get assistance from Microsoft Copilot to find data, get unblocked, or learn new skills. Most of our customers install one or more ISV add-on apps from Microsoft AppSource to enhance Business Central with industry-specific solutions, localized functionality, or other critical capabilities that meet their needs. Now, Copilot in Business Central can explain and guide workers through using functionality of these add-on apps, transforming Copilot from a simple "librarian" to an in-house expert that understands your unique Business Central.



Business Central - Copilot and AI innovation



Item	N / U	Deadline	Benefits / Observations
Enhance purchase order line matching with Copilot	New	Apr/2025	The e-documents feature in Business Central plays a key role in automating the receipt and processing of invoices from vendors. Copilot can help this process by improving the mapping and matching of vendor invoices to purchase orders. This assistance reduces time spent on tasks that would normally include extensive search, lookup, and data entry. This feature improves accuracy and adds new capabilities to matching e-document lines with Copilot.
Suggest gas emissions in sustainability journals with Copilot	New	Apr/2025	Microsoft Copilot is the AI-powered assistant that helps spark creativity, boost productivity, and eliminate tedious tasks. This feature will improve accuracy and productivity in collection gas emissions and calculation of emission factors.
Summarize with Copilot	Updated	New/2025	Whether you're looking at customer details, a large order, or any other record, you might spend a considerable amount of time on understanding the current state of your data and the fields that matter. Microsoft Copilot is the AI-powered assistant that helps spark creativity, boost productivity, and eliminate tedious tasks. Copilot summarizes a record into a couple of brief sentences, greatly reducing the effort needed to get an overview of your data and plan your approach.

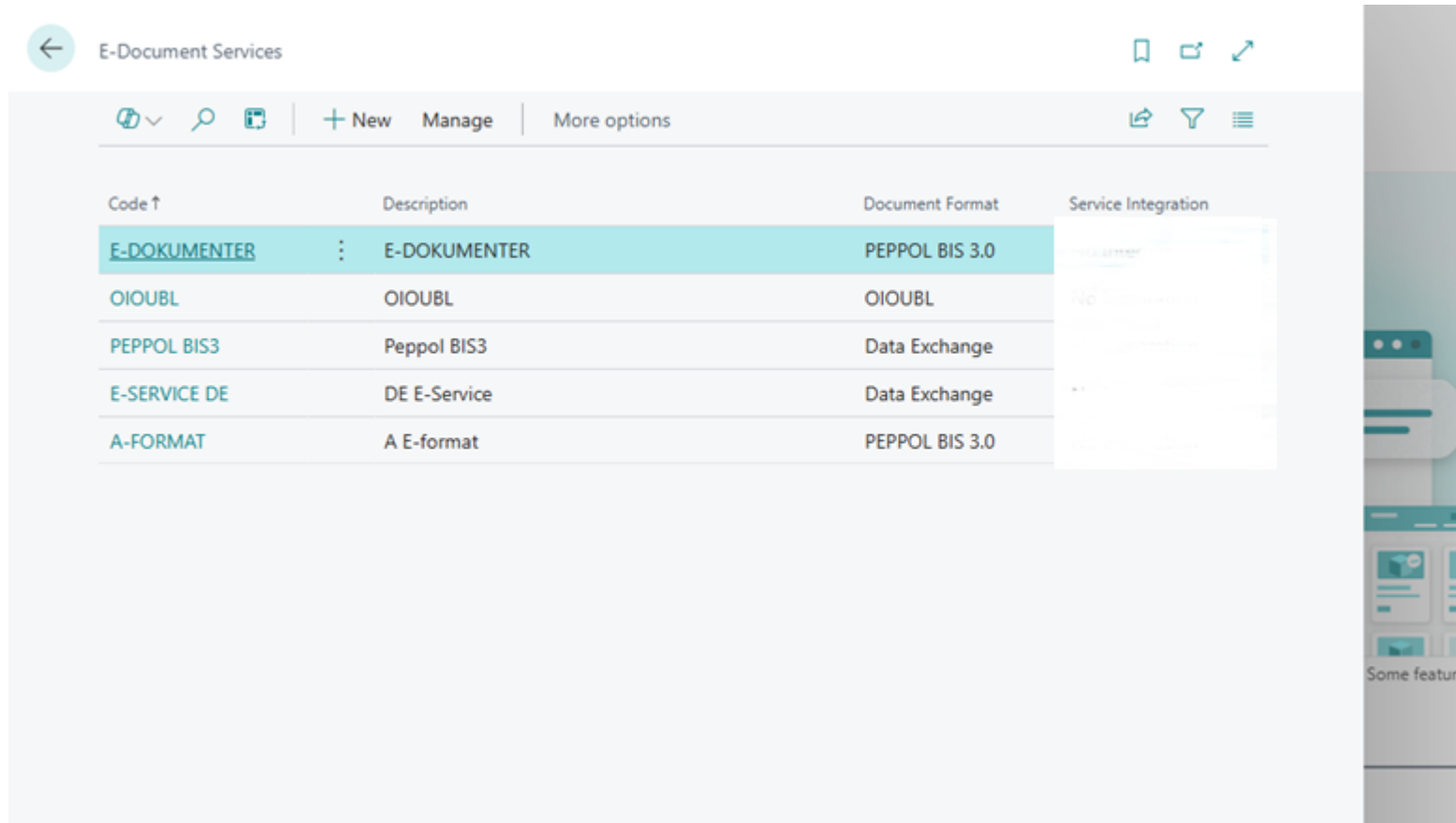
Business Central – Country and regional



Item	N / U	Deadline	Benefits / Observations
Use updated SAF-T 1.3 in Norway	Updated	Jan/2025	Business Central helps businesses in Norway be compliant when authorities require the new SAF-T form (version 1.30) starting January 1, 2025.
E-file IRS 1099 forms without integration	Updated	Jan/2025	If you prefer not to, or can't, integrate directly with the IRIS portal, you can still file IRS 1099 forms electronically without integration.
Start using E-Documents framework localized for Germany, XRechnung	Updated	Jan/2025	<p>This feature introduces electronic documents for invoices, which significantly enhances business efficiency by streamlining administrative processes and reducing operational costs.</p> <p>This feature minimizes manual data entry errors and accelerates transaction processing, allowing quicker and more accurate financial computation and tracking. Additionally, it reduces the need for physical storage space and paper usage, contributing to environment sustainability. The real-time access to electronic documents improves transparency and facilitates better decision-making, ultimately leading to increased productivity and customer satisfaction, but it will also enable full compliance in Germany.</p>
Use the e-documents framework in the Spanish version	Updated	Jan/2025	<p>This feature introduces electronic documents for invoices, which significantly enhances business efficiency by streamlining administrative processes and reducing operational costs. This feature minimizes manual data entry errors and accelerates transaction processing, allowing quicker and more accurate financial calculations and tracking. Additionally, it reduces the need for physical storage space and paper usage, contributing to environmental sustainability. Real-time access to electronic documents improves transparency and facilitates better decision-making, ultimately leading to increased productivity and customer satisfaction, and enables full compliance in Spain.</p>
Calculate and post VAT settlement by Activity Code - Italy		Feb/2025	Users can ensure full compliance with Italian tax regulations by calculating VAT settlements based on activity codes.

Business Central - Legislation

Item	N / U	Deadline	Benefits / Observations
Use new service providers in the e-documents framework		Feb/2025	With multiple external service provider options available for electronic invoice exchanges during business-to-business (B2B) or business-to-government (B2G) communication, businesses can now select the provider that best aligns with their specific needs. This flexibility enhances operational efficiency, reduces costs, and mitigates risks associated with a dependency on a single provider. Businesses can improve their invoice processing times, ensure compliance with diverse regulatory requirements, and streamline their financial workflows.



E-Document Services

+ New Manage More options

Code ↑	Description	Document Format	Service Integration
E-DOKUMENTER	E-DOKUMENTER	PEPPOL BIS 3.0	Integration
OIOUBL	OIOUBL	OIOUBL	Integration
PEPPOL BIS3	Peppol BIS3	Data Exchange	Integration
E-SERVICE DE	DE E-Service	Data Exchange	Integration
A-FORMAT	A E-format	PEPPOL BIS 3.0	Integration

Some features

Business Central - Application

Item	N / U	Deadline	Benefits / Observations
Use refreshed demo data for Sustainability	Updated	Feb/2025	We've updated our demonstration data to make it easier to test and demo new features in sustainability when necessary.
View item availability in Field Service work orders			When you integrate Field Service with Business Central, technicians and dispatchers can check item availability at a specific warehouse or technician's truck on a work order in Field Service. Having this information readily available helps businesses optimize work order scheduling, avoid unnecessary (travel) costs, and optimize their service and purchasing operations.

The screenshot shows the 'Locations' page in Dynamics 365. A red box highlights the top navigation bar with options: 'Set Up Coupling', 'Synchronize', 'Location in Field Service', and 'Synchronization Log'. Below, a table lists various locations with a 'Coupled to Field Service' checkbox column. The 'EAST' location is highlighted in blue and has its checkbox checked.

Code	Name	Coupled to Field Service
EAST	East Warehouse	<input checked="" type="checkbox"/>
MAIN	Main Warehouse	<input checked="" type="checkbox"/>
OUT. LOG.	Outsourced Logistics	<input type="checkbox"/>
OWN LOG.	Own Logistics	<input type="checkbox"/>
SILVER	Silver Warehouse	<input checked="" type="checkbox"/>
WEST	West Warehouse	<input checked="" type="checkbox"/>
WHITE	White Warehouse	<input type="checkbox"/>
YELLOW	Yellow Warehouse	<input type="checkbox"/>

The screenshot shows the 'Dynamics 365 Field Service Integration Setup' page. It includes instructions on setting up virtual tables and a toggle switch for 'Enable Inventory Availability by...'. A red box highlights the toggle switch, which is currently turned on. Below the toggle, there are buttons for 'Refresh', 'Back', 'Next', and 'Finish'.

Dynamics 365 Field Service Integration Setup

SET UP VIRTUAL TABLES

Set up Business Central Virtual Tables app in a Dataverse environment to allow Business Central to send business events to Dataverse.

Use the link below to go to AppSource and get the the Business Central Virtual Table app, so you can install it in your Dataverse environment. To refresh status after you install, click back and next.

Enable Inventory Availability by...

[Install Business Central Virtual Table app](#)

The Business Central Virtual Table app is installed.

Choose Refresh to enable above toggle when Business Central Virtual Table app is installed.

Refresh Back Next Finish

The screenshot shows the 'Item Availability by Location' view in Dynamics 365 Field Service. A red box highlights the 'Items Availability by Location' tab in the top navigation bar. Below, a table shows item availability for 'Product: Whole Roasted Beans, Colombia' at different locations. The 'Item Availability by Location Associated View' is also highlighted with a red box.

Item Availability by Location Associated View

Location Code	Unit of Measure Code	Remaining Quantity
EAST	PCS	1.00
MAIN	PCS	4.00

Business Central - Governance and administration



Item	N / U	Deadline	Benefits / Observations
Manage per-tenant extensions in admin center		Feb/2025	Having a unified user interface and API for managing per-tenant extensions (PTEs), alongside AppSource apps makes it easier and faster for administrators to deploy and maintain extensions across different environments and tenants.
Support IPv6 for enhanced security and scalability		Feb/2025	The adoption of IPv6 in Business Central helps to ensure uninterrupted service, improved security, and scalability in the future as the number of internet-connected devices continues to grow and IPv4 addresses become less available.
View app compatibility with future versions in admin center		Feb/2025	By reporting the compatibility between the base application and other apps installed on an environment in the admin center, administrators can better prepare for changes and avoid potential problems during upgrades.
Calculate and post VAT settlement by Activity Code - Italy		Feb/2025	Users can ensure full compliance with Italian tax regulations by calculating VAT settlements based on activity codes.
Enable additional countries and regions		Feb/2025	Business Central is available in more countries and regions, so more businesses around the world can leverage the benefits of its cloud-based business management features.
Submit IRS 1099 forms electronically to IRIS		Feb/2025	Save time and reduce cost by electronically submitting IRS1099 forms through the IRIS platform directly from Business Central.
Define allowed languages per environment	New	Apr/2025	It's now easier to select or change the UI language that you're using. Administrators can save people time and reduce confusion by making only the languages that their environment supports available for selection on the My Settings page.
Use Peppol A-NZ format in e-docs in Australia, New Zealand	New	Apr/2025	Users in Australia and New Zealand can use e-invoicing in Business Central. This feature introduces electronic documents for invoices, which significantly enhances business efficiency by streamlining administrative processes and reducing operational costs. This feature minimizes manual data entry errors and accelerates transaction processing, allowing quicker and more accurate financial computation and tracking. Additionally, it reduces the need for physical storage space and paper usage, contributing to environment sustainability. The real-time access to electronic documents improves transparency and facilitates better decision-making, ultimately leading to increased productivity and customer satisfaction.

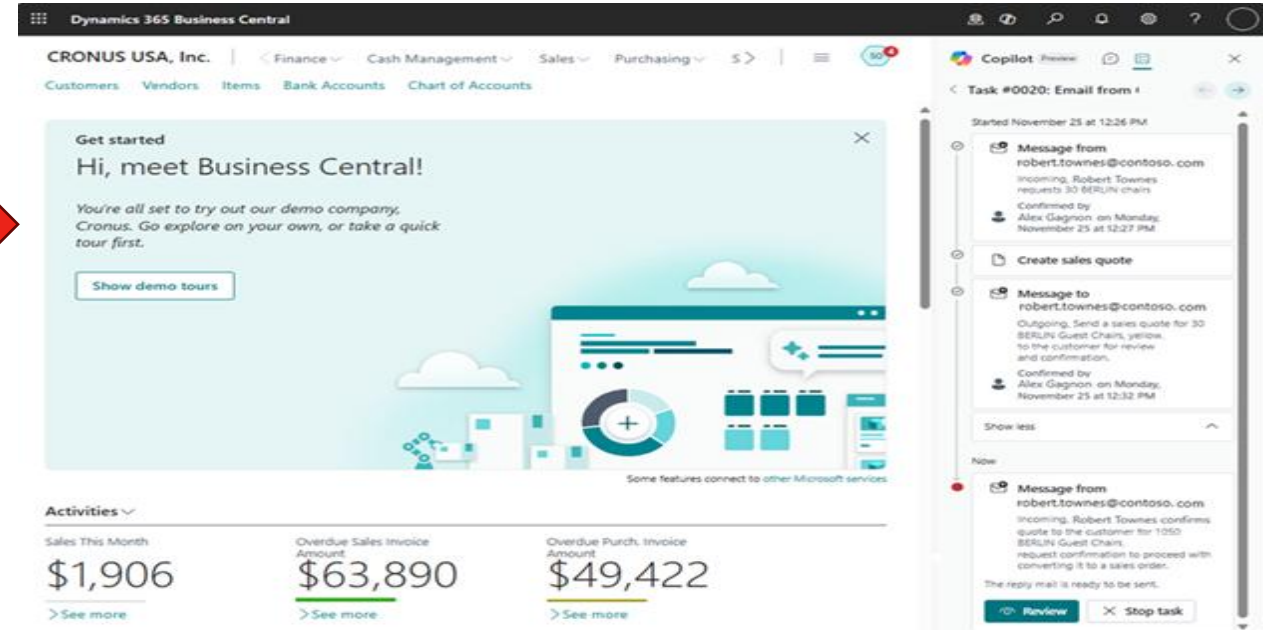
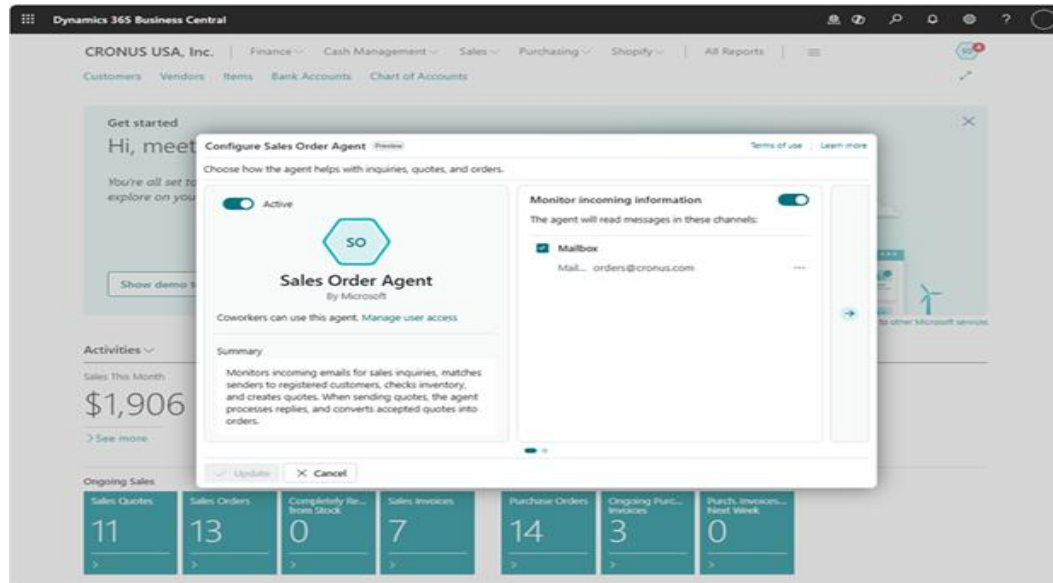
Business Central – Country and regional



Item	N / U	Deadline	Benefits / Observations
Enable additional countries and regions		Feb/2025	Business Central is available in more countries and regions, so more businesses around the world can leverage the benefits of its cloud-based business management features.

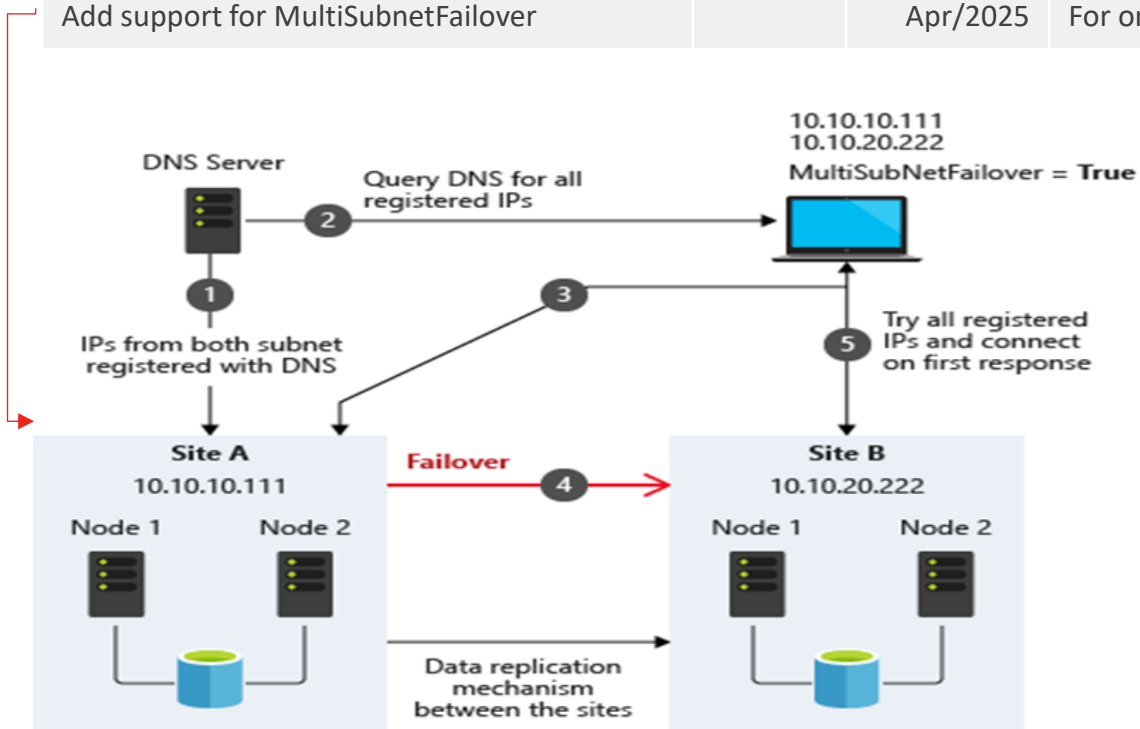
Business Central - Copilot and AI innovation

Item	N / U	Deadline	Benefits / Observations
Use Sales Order Agent to automate sales order-taking	Updated	Feb/2025	<p>We're at a crucial juncture for AI in the workplace. Just as we now look back at the pre-PC era with astonishment, we'll soon wonder how work was ever done without AI. Workers, overwhelmed by digital debt and workplace stress, are turning to AI for relief. Leaders can harness this momentum for tangible returns on investment. Copilot in Business Central is already enhancing users' creativity and productivity by using AI in key application scenarios and providing guidance along the way. AI will gradually transform every aspect of work, achieving real business impact, and companies that proactively embrace this challenge will excel.</p> <p>Using Sales Order Agent, which works independently under your direction, drives efficiencies and cost savings, and helps manage heavy workloads. The agent focuses users' attention on critical tasks, increasing motivation and job satisfaction across the business function to which it is applied. Microsoft studies have shown that over the next five years, 41 percent of business leaders expect to redefine business processes with AI, orchestrating and managing AI agents while prioritizing ethical AI use.</p>



Business Central - Governance and administration

Item	N / U	Deadline	Benefits / Observations
Manage per-tenant extensions in admin center		Feb/2025	Having a unified user interface and API for managing per-tenant extensions (PTEs), alongside AppSource apps makes it easier and faster for administrators to deploy and maintain extensions across different environments and tenants.
Support IPv6 for enhanced security and scalability		Feb/2025	The adoption of IPv6 in Business Central helps to ensure uninterrupted service, improved security, and scalability in the future as the number of internet-connected devices continues to grow and IPv4 addresses become less available.
Manage environment updates more flexibly		Mar/2025	With extended periods for major releases and optional minor updates, administrators have more flexibility to update environments in a way that suits their needs. Businesses have more time to prepare for updates and plan them for less busy periods.
Add support for MultiSubnetFailover		Apr/2025	For on-premises customers who run the database with high availability features, failover is now faster.



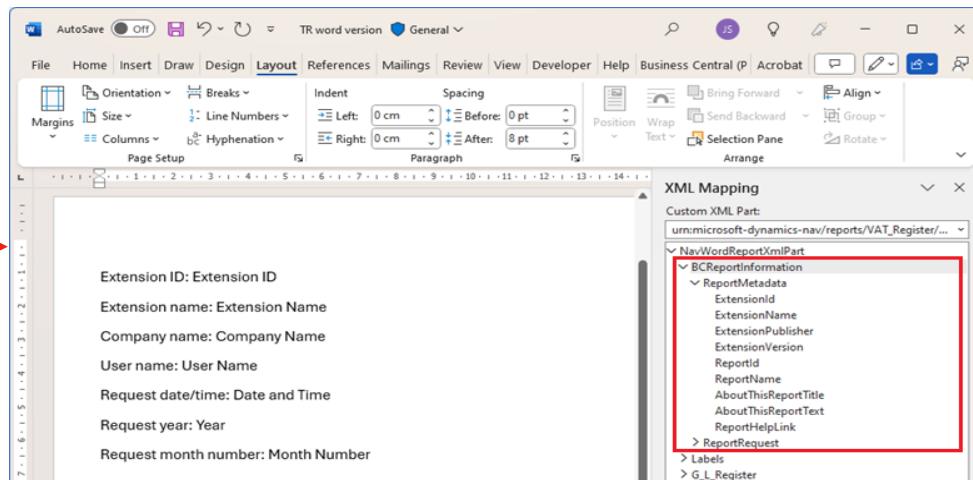
Business Central - Governance and administration



Item	N / U	Deadline	Benefits / Observations
View app compatibility with future versions in admin center		May/2025	By reporting the compatibility between the base application and other apps installed on an environment in the admin center, administrators can better prepare for changes and avoid potential problems during upgrades.
Automate environment management with Power Platform connector		May/2025	With the Power Platform connector for the Business Central admin center API, you can automate environment management tasks. This automation reduces your manual effort and minimizes errors, leading to more reliable and efficient operations.

Business Central - Reporting and data analysis

Item	N / U	Deadline	Benefits / Observations
Access report and request metadata in Word layouts	New	Apr/2025	Similar to Excel layouts, you can now access report and request metadata in a Word layout without the need to encode this information in the report dataset. This enhancement makes report datasets easier to understand and removes tedious work for AL developers who create datasets for reports.
Use enhanced analytics for manufacturing	New	Apr/2025	The improvements in reporting and analytics for the manufacturing area will help your business track new KPIs and scenarios in Power BI. Customizable Excel layouts for many reports allow you to tailor them to your needs, while enriched datasets provide more comprehensive analysis. The deprecation of legacy RDLC layouts and the addition of new reports ensure you're using the most up-to-date tools. Comprehensive documentation and teaching tips can help you fully leverage these new features.
Use enhanced Financial Reporting capabilities	New	Apr/2025	The no-code Financial Reporting feature offers significant benefits to finance departments by enabling self-service financial reporting and statements without the need for developer assistance. The enhancements in the release wave boost productivity by allowing report viewers to hide empty rows, and report owners to document usage, write introductory and closing paragraphs, save and run reports using Excel templates, and schedule report runs. Additionally, administrators can see required permissions and access telemetry for report usage and lifecycle events. Overall, these improvements streamline financial reporting processes, saving time and resources while improving accuracy and accessibility.



Business Central – Supply Chain Management



Item	N / U	Deadline	Benefits / Observations
Add more columns to various pages to gain more insight	New	Apr/2025	Different businesses and users need different information to complete business processes. Personalization is a powerful tool that lets people tailor the information that pages contain by dragging fields or columns from a list to the page. Based on feedback from our community, we've added more fields and columns to choose from on several pages.

Sales Quote

S-QUO1001 · Trey Research

Home Prepare Approve Print/Send Request Approval Quote More options

Shipping and Billing

Ship-to: Custom Address Bill-to: Default (Customer)

Code: [Redacted]

Name: Trey Research

Name 2: [Redacted]

Sales Quote Archive

S-QUO1001 · Trey Research · 3

Home Quote More options

Restore... Print

City: Chicago

Sell-to State: IL

Post Code: 61236

Country/Region: US

Work Description

The coffee beans are expertly roasted to provide a superior coffee experience. Our team is available to help you choose the right blend, provide information on origins and roasting profiles, and offer brewing tips

Prod. Order Routing - 101001 Airpot SP-SCM1009-SERIAL

+ New Edit List Delete Line Order Tracking

Operation No. ↑	Move Time	Posted Output Quantity	Posted Scrap Quantity	Posted Run Time	Posted Setup Time
→ 10	0	12.00	0.00	240.00	20.00
20	0	12.00	0.00	36.00	10.00
30	0	10.00	2.00	8.00	10.00
40	0	10.00	0.00	0.00	0.00

Business Central – Supply Chain Management



Item	N / U	Deadline	Benefits / Observations
Avoid document number errors when you post project journals	New	Apr/2025	Business Central helps reduce or eliminate friction when you work with documents and journals. If you use a number series for project journal batches, you won't be able to post the journal if the document numbers aren't in consecutive order. To avoid getting stuck, you can fix errors related to the order of document numbers when you post project journals.

Project Journals

Batch Name

| Manage Home Prepare Line Page | More options

Post | Reconcile Renumber Document Numbers

Line Type	Posting Date	Document No.	Project No.	Project Task No.	Type
	4/8/2024	*	J00010	110	Resource
	4/8/2024	*	J00010	220	Item
	4/8/2024	*	J00010	240	Resource

Business Central – Supply Chain Management

Item	N / U	Deadline	Benefits / Observations
Handle production output with warehouse put-aways	New	Apr/2025	In this release, you can use warehouse put-aways for production outputs, which means you can use the same warehouse process for production outputs as you use for other receipts. Using the same process makes things easier because you don't have to switch between different types of document. Also, it's especially valuable for advanced configurations where Directed Put-Away and Pick is enabled because inventory put-away documents aren't available.

Location Card



WHITE · White Warehouse

Warehouse

Production

Prod. Consumption ... · Warehouse Pick (mandatory) ▾

Prod. Output Whse. ... · Warehouse Put-away ▾

Assembly

Asm. Consump. Whs... ·
No Warehouse Handling
Inventory Put-away
Warehouse Put-away

Inbound Whse. Hand... ·

Base Calendar Code ····

Customized Calendar ·· No

Use Cross-Docking ····

Cross-Dock Due Date... · 1W

Business Central – Supply Chain Management



Item	N / U	Deadline	Benefits / Observations
Manage document attachments in manufacturing	New	Apr/2025	Digitalize document management of manufacturing-related documents, such as drawings or inspection reports, by attaching them directly to production bill of materials, routings, and orders. Access important documentation on the go, ensuring an efficient production flow.

Production BOMs

Attached Documents

+ New Edit List Delete View Download

Attachment	File Type	Attached Date	Flow to Production Trx
→ Technical drawing	Other	12/10/2024 11:42 ...	<input checked="" type="checkbox"/>

Close

Released Production Order

101001 · Airpot

Home Print Order Actions Related Reports Automate Fewer options

Change Status... Refresh Production Order... Create Inventory P...ay/Pick/Movement... Create Wareh

General >

Lines Manage Functions Line

Item Availability by Dimensions Components Item Tracking Lines
 Reservation Entries Routing Attachments Production Journal

Item No.	Due Date	Description	Starting Date-Time	Ending Date-Time	Quantity
→ SP-SCM1009	6/5/2024	Airpot	6/4/2024 10:50 A...	6/4/2024 4:00 PM	5

Business Central – Supply Chain Management



Item	N / U	Deadline	Benefits / Observations
Use enhanced customer document layout for service management	New	Apr/2025	Businesses deal with multiple customer and vendor contacts who are responsible for different areas of operation. For example, accountants, purchasers, and warehouse staff. Because their interests typically differ, you'll probably want to generate and send different types of documents to them. You can now save time when you send documents to different customer or vendor contacts by setting up specific contacts to use with specific documents. For example, send service invoices to accountant contacts and service orders to your customers' purchasers.

Document Layouts - 10000 · Adatum Corporation

Usage	Report ID	Report Name	Send To Email	Use for Email Body
Service Quote	5902	Service Quote		<input type="checkbox"/>
Service Order	5900	Service Order		<input type="checkbox"/>
Service Invoice	10474	Service - Invoice	invoice@contoso.com	<input type="checkbox"/>
→ Service Credit M...	⋮ 10473	Service Credit Memo	invoice@contoso.com	<input type="checkbox"/>

Business Central – Supply Chain Management



Item	N / U	Deadline	Benefits / Observations
Use streamlined product design tools in manufacturing	New	Apr/2025	<p>In the world of manufacturing, product design plays a pivotal role in transforming raw materials into finished goods. Production bill of materials (production BOM) and production routing are key concepts in manufacturing. A production BOM lists all components required to produce a product, ensuring accurate assembly and resource planning. Production routing tells us what to do with those components to get a finished product or subassembly.</p> <p>Manufacturing is a dynamic environment where changes are inevitable. Whether it's a new component to improve product quality or a shift in supplier, you need to manage updates efficiently to avoid disrupting production. This is where BOM versions come into play. In this release, we added a number of capabilities to improve the product design stage.</p>

Production BOM

SP-SCM1009 · Airpot

Copy BOM... Matrix per Version Comments Versions Where-used More options

General

No. SP-SCM1009 Version Nos.
Description Airpot Active Version

Lines Manage Component

New Line Delete Line Select items...

Type	No.	Description	Quantity per	Unit of Measure
Item	SP-BOM1101	Housing Airpot	1	PCS

Accounts Actions Related Reports Automate Fewer options

Stockkeeping History

Item

Availability

Purchases

Service Sales

Autom. Bill of Materials Assembly

Comm. Warehouse Production Production BOM

Purcha. Service Other Prod. Active BOM Version

Show less

Details Attachments (0)

Picture

All reports

Production BOM Version - SP-SCM1009 Airpot V002

Manage Copy BOM Copy BOM Version... Page More options

General

Version Code V002 Status Certified

Description Airpot - 2025 wave 1 edition Starting Date 4/8/2024

Unit of Measure Code PCS Last Date Modified 10/16/2024

Lines Manage Component

Production BOM Version Comparison - SP-SCM1009 Airpot

Options Levels Single

Matrix Options Column Set SP-SMC1009-V1

Previous Set Next Set More options

Item No. T	Description	SP-SCM1009	SP-SMC1009-V1
SP-BOM1108	Power cord	1	1
SP-BOM1109	Glass Carafe	1	1
SP-BOM2000	Reservoir Assembly	1	
SP-BOM2001	Reservoir		1
SP-BOM2002	Heating element		1

Business Central - Development



Item	N / U	Deadline	Benefits / Observations
Package resources in extensions and access from AL		Feb/2025	Features often require some data—for example, to initialize and set up. Until now, it has only been possible to add such data and consume from AL through the use of labels or code. In this release, we're adding the ability to include resources in extensions and access these from AL.
Embed Power BI content in web client with new page type	New	Apr/2025	Experience an enhanced user interface when viewing embedded Power BI reports in Business Central, making it easier to navigate and interact with your data.
Mock outbound HttpClient web service calls during testing	New	Apr/2025	To allow for easier testability of AL code that includes outbound web service calls, we're introducing the ability to mock such calls. This allows the developer to hardcode return values to the calling code during tests, without actually performing the outbound web service call. The ability to mock calls is especially valuable when testing Copilot and AI features, as developers can write unit tests for these without actually connecting to Azure OpenAI Service, and thereby save any unnecessary token consumption.
Move tables and fields with data across extensions as part of refactoring	New	Apr/2025	As extensions mature or as a consequence of an extension initially created as a large monolith, the requirement emerges to be able to split up the extension and move ownership of tables or fields along with data. This feature introduces the same controlled process for releasing and taking ownership of tables or fields as part of the extension upgrade process to partner extensions.
Troubleshoot clients, apps, and add-ins with telemetry	New	Apr/2025	This new feature in the Business Central client enhances the overall reliability and user experience by logging exceptions in client add-ins. Administrators can swiftly identify and address issues before they impact users, ensuring smoother operations and reducing downtime. By capturing detailed telemetry data, businesses can gain valuable insights into the performance and stability of their extensions, ultimately leading to improved user satisfaction.
View build metadata in Extension Management page	New	Apr/2025	With the introduction of the Source and Build properties in Business Central 2024 release wave 1, traceability of extensions created as part of DevOps pipelines was increased. It's faster to find the relevant source repository, the commit ID, and build system used to create the extension. With Business Central 2024 release wave 2 and this new release, we've improved this experience by adding extra information that allows for easier identifying and resolving issues, as well as accessing and sharing information about extensions.

Business Central – E-commerce

Item	N / U	Deadline	Benefits / Observations
Activate sales channels in Shopify Connector	New	Apr/2025	Businesses often sell different products through different sales channels. The ability to activate specific channels simplifies workflows and gives you full control over how you share products across different sales channels.
Automate embedded attachments in PEPPOL	New	Apr/2025	Businesses can boost productivity by using embedded PDFs in the PEPPOL file format, ensuring human-readable formats with e-documents.
Create e-documents from posted sales invoices	New	Apr/2025	Electronic documents (e-documents) are documents such as invoices and receipts in both directions, delivery, and receipt. Using e-documents requires some configuration, and sometimes things go wrong. If there was a problem when you posted sales documents and Business Central didn't create e-documents for them, you can generate new e-documents from the posted documents. For example, generating related e-documents can help you stay compliant with local or industry requirements.



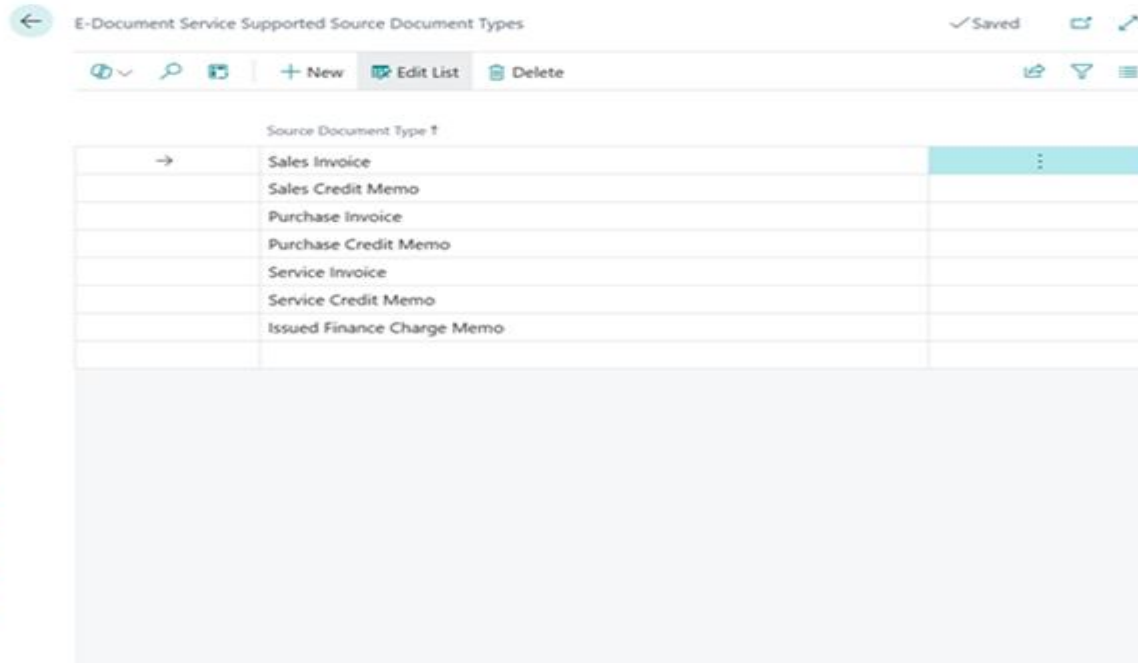
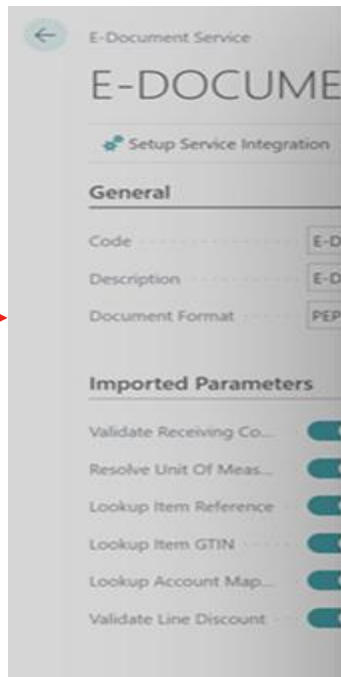
Shopify Sales Channels

   |  Edit List  Get Sales Channels | More options

	Id ↑	Name	Use for publication	Default
	130291826986	Online Store	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	151719903530	Point of Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<u>254731944234</u>	Buy Button	<input type="checkbox"/>	<input type="checkbox"/>
	254731911466	Microsoft Channel	<input checked="" type="checkbox"/>	<input type="checkbox"/>

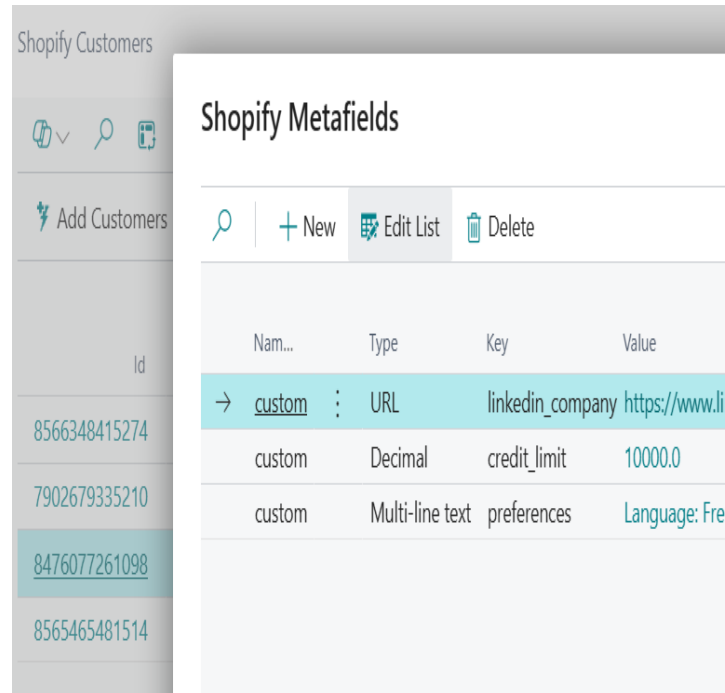
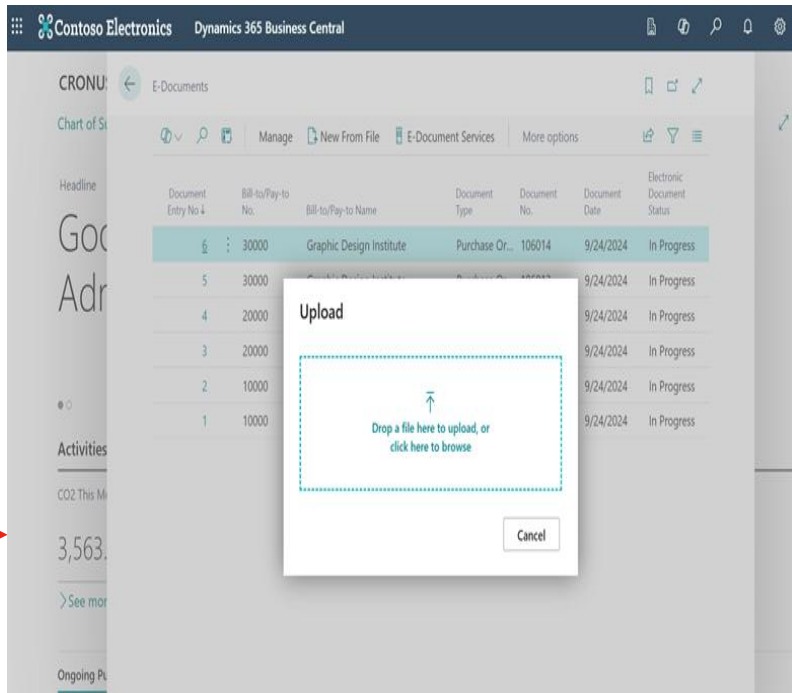
Business Central – E-commerce

Item	N / U	Deadline	Benefits / Observations
Delete incorrect e-documents and avoid duplicates	New	Apr/2025	You can easily discard incorrect or duplicate E-Documents, eliminating the need to retain unprocessed ones.
Export reminders and finance charges as PEPPOL files	New	Apr/2025	Business Central supports sending electronic documents in the PEPPOL format, which is a widely used format that the largest document exchange service providers support. We've added more types of documents to the list of those you can export in the PEPPOL format, which can improve your ability to exchange information with your customers and business partners. You can enhance your work with e-documents in Business Central by exporting financial details from reminders and finance charges in the PEPPOL format.



Business Central – E-commerce

Item	N / U	Deadline	Benefits / Observations
Generate multiple incoming e-documents for multiple attachments	New	Apr/2025	If you aren't using an external endpoint to receive e-documents, you can save significant time by generating multiple incoming e-documents when you manually upload multiple attachments, rather than one by one.
Import and export more data using Shopify metafields	New	Apr/2025	Metafields are a flexible way to add and store additional information about a Shopify resource, such as a customer or company. You can synchronize and manage metafield data from Business Central either using the UI or the extensibility model to map fields or related entries in Business Central to metafields in Shopify.



Shopify Metafields

Namespace	Type	Value
→ custom	Company	gid://shopify/Company/5316608298
custom	Customer	gid://shopify/Customer/8476077261098
custom	Collection reference	gid://shopify/Collection/439284367658
custom	Variant	gid://shopify/ProductVariant/494280387464
custom	Product	gid://shopify/Product/9554181783850

Business Central – E-commerce



Item	N / U	Deadline	Benefits / Observations
Preview incoming e-invoices prior to processing	New	Apr/2025	You can enhance the accuracy of your data by previewing the details of incoming e-documents, such as invoices and credit memos, before you process them.
Process e-documents in two steps	New	Apr/2025	<p>In most cases, businesses want to save time by fully automating as many processes as possible. However, there are cases where it's important to pause a process to allow time for a review. Business Central does both. You can configure Business Central to create purchase documents in a fully automated, one-step process, or a two-step process that requires approval. Pausing for review gives enhanced control over how you process e-documents and create purchase documents.</p> <p>The review provides additional control over the processing of e-documents.</p>
Send e-documents via a service and email simultaneously	New	Apr/2025	Business Central offers flexible ways to share documents and information quickly and easily. Document sending profiles let you specify your preferred way to send documents when you post them. For example, you might want to send a document by email or as an electronic document through a service you use. We're adding even more flexibility to the process with the ability to send documents by email and as an electronic document, all in one go.
Use e-documents to fix unposted purchase credit memos	New	Apr/2025	Mistakes happen, so it's important to be able to fix them quickly. If you accidentally delete a purchase credit memo and can't link the incoming e-document to the correct one, you can now recreate a new memo based on details in the e-document. Problem solved, and you can go take care of other business.
Use payments with the E-Document framework	New	Apr/2025	You can now boost productivity with enhanced tracking of e-documents by quickly identifying whether each document is fully paid, partially paid, or unpaid. This also helps businesses meet legal requirements in certain countries.

Business Central – E-commerce



Item	N / U	Deadline	Benefits / Observations
Troubleshoot export issues on Shopify Skipped Records page	New	Apr/2025	When a business experiences a problem with the integration of their front end, Shopify, and their back end, Business Central, it's important to quickly get to the bottom of the issue. Having different levels of logging reduces the time it takes to resolve a problem with your integration between Shopify and Business Central.

Shopify Skipped Records

Shopify Skipped Records

Home | Log Entries | More options

Show Record

Table Id	Table Name	Description	Skipped Reason
112	Sales Invoice Header	PS-INV103192	Customer does not exists as Shopify company or customer.
18	Customer	30000	Customer (Company) has no e-mail address.
18	Customer	30000	Customer has no e-mail address.

Shopify Products

Some records were skipped during the synchronization. [View Skipped Records](#)

Edit List | Delete | Home | Synchronization | More

Map Product | Try Find Product Mapping | Try Find Mappings | Add

	Id ↑	Status	Item No.	Title
→	9661170942250	Draft	1900-S	PARIS Guest Chair, black
	9661171007786	Draft	1908-S	LONDON Swivel Chair, blue
	9661171106090	Draft	1936-S	BERLIN Guest Chair, yellow
	9661171138858	Draft	1960-S	ROME Guest Chair green

Business Central – Sustainability Management



Item	N / U	Deadline	Benefits / Observations
Capture sustainability data with general journals		Apr/2025	Recording greenhouse gases using general journals allows businesses to track and reduce their carbon footprint and use double materiality more effectively. By integrating environmental data with financial records, companies can identify high-emission activities, make informed sustainability decisions, and enhance their corporate responsibility. The proactive approach not only meets regulatory requirements but also attracts eco-conscious customers, strengthens brand reputation, and can lead to cost savings through more efficient resource management.

Dynamics 365 Business Central

← General Journals

Batch Name: DAILY

Manage Home Request Approval Payroll Line Incoming Document Page More options

Post Get Standard Journals... Renumber Document Numbers Reconcile Apply Entries...

Posting Date	Account Type	Account No.	Account Name	Description	Currency Code	Amount	Amount (LCY)	Bal. Account Type	Bal. Account No.	Sustainabil... Account No.	Total Emission CO2	Emir
→ 6/5/2024	G/L Acco...	05110	Electricity	Electricity		250.00	250.00	Bank Ac...	CHECKING	12101	898.52	

Business Central – Sustainability Management

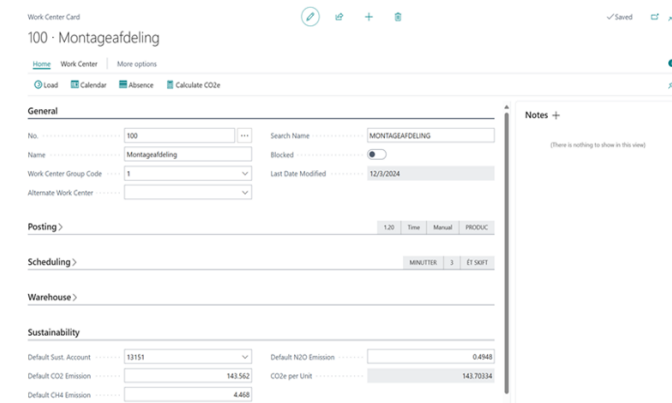
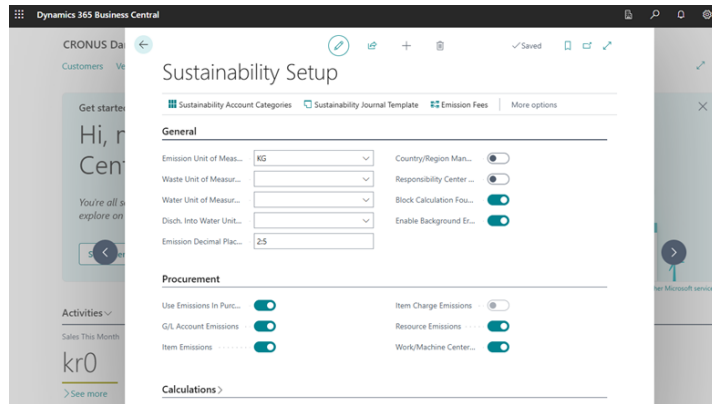
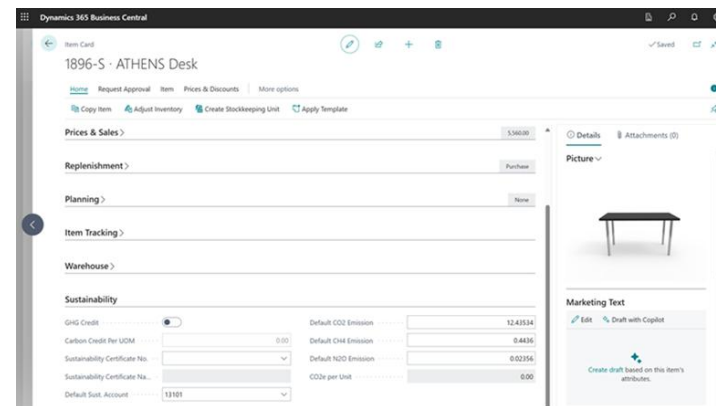
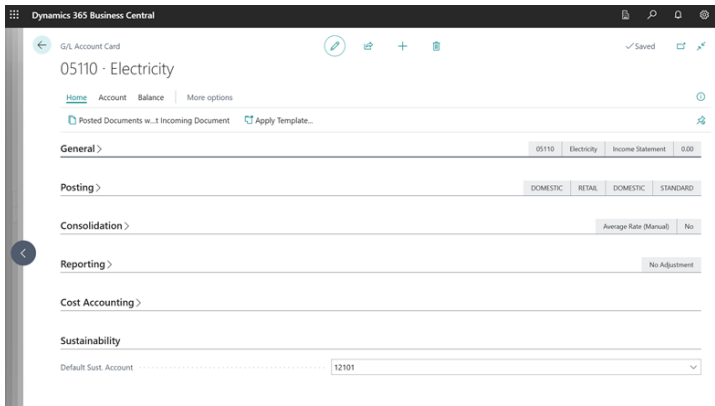


Item	N / U	Deadline	Benefits / Observations
Enable sustainability Scope 3 value chain for assembly and transfers		Apr/2025	<p>Sustainability Scope 3 value chain process automation involves standard ERP processes to streamline the collection, calculation, and reporting of indirect emissions data across a company's upstream and downstream value chain. The process improves accuracy, efficiency, and compliance with sustainability goals. Scope 3 is significant for accurate tracking because it represents the majority of emissions, influences business decisions, and aligns with many regulations.</p> <p>Scope 3 is also probably the most complex for measuring because it requires data from multiple sources, such as vendors, but also information in internal operations such as transfers, manufacturing, and so on. This feature provides more flexibility by enabling you to track emissions in the assembly and transfer processes and automatically calculate new added emissions in both downstream and upstream inventory activities.</p>
Enable taxonomy elements for ESRS and other standards		Apr/2025	<p>Businesses can map entries in Business Central with required taxonomies to get their data ready for Corporate Sustainability Reporting Directive (CSRD) reporting.</p> <p>Business Central helps companies in the European Union to comply with the CSRD by enabling taxonomy elements for the European Sustainability Reporting Standards (ESRS) and other frameworks. This capability helps ensure accurate, transparent, and comprehensive sustainability reporting. Integrating these taxonomy elements simplifies the reporting process, saving you time and reducing the risk of noncompliance.</p>
Provide carbon equivalent data for sales based on Scope 3 automation		Apr/2025	<p>Sustainability Scope 3 value chain process automation involves using standard ERP processes to streamline the collection, calculation, and reporting of indirect emissions data across the upstream and downstream corporate value chain. The processes improve accuracy, efficiency, and compliance with sustainability goals. Scope 3 is significant for accurate tracking because it represents the majority of emissions, influences business decisions, and aligns with many regulations.</p> <p>Scope 3 is also probably the most complex for measuring because it requires data from multiple sources. For example, information from vendors but also internal operations such as transfers, manufacturing, and so on. This feature provides flexibility by enabling you to provide accurate emissions information about the items you sell.</p>

Business Central – Sustainability Management



Item	N / U	Deadline	Benefits / Observations
Specify default sustainability values for various entities		Apr/2025	You can enhance your sustainability tracking by configuring inbound emissions for each item, resource, and general ledger account, and for internal operations such as work or machine centers and transfer journals. This comprehensive setup helps ensure that you accurately monitor and report on your company's environmental impact.



Business Central – Sustainability Management



Item	N / U	Deadline	Benefits / Observations
Start value chain in purchase process for Scope 3 in sustainability	New	Apr/2025	Sustainability Scope 3 value chain process automation involves standard ERP processes to streamline the collection, calculation, and reporting of indirect emissions data across a company's upstream and downstream value chain. The processes improve accuracy, efficiency, and compliance with sustainability goals. This feature provides flexibility by enabling you to track emissions starting with the purchase process, and to start the final emission calculation.

Dynamics 365 Business Central

Sustainability Value Entries

Entry No.	Item No.	Posting Date	Item Ledger Entry Type	Document No.	Item Ledger Entry No.	Value Quantity	Item Ledger Entry Quantity	Invoked Quantity	CO2e per Unit	Source Code	Applies to Entry	Exp. Emission	CO2e Amount (Actual)	CO2e Amount (Expected)
1	30004	6/5/2024	Purchase	108209	692	12	12	12	12.44928	30004	0		149.39141	0.00

Posted Purchase Invoice

108209 · Lewis H

Home Print/Send Invoice

Update Document

Find entries

Search for documents

Document No. 108209 External Document No.

Posting Date 06/05/24

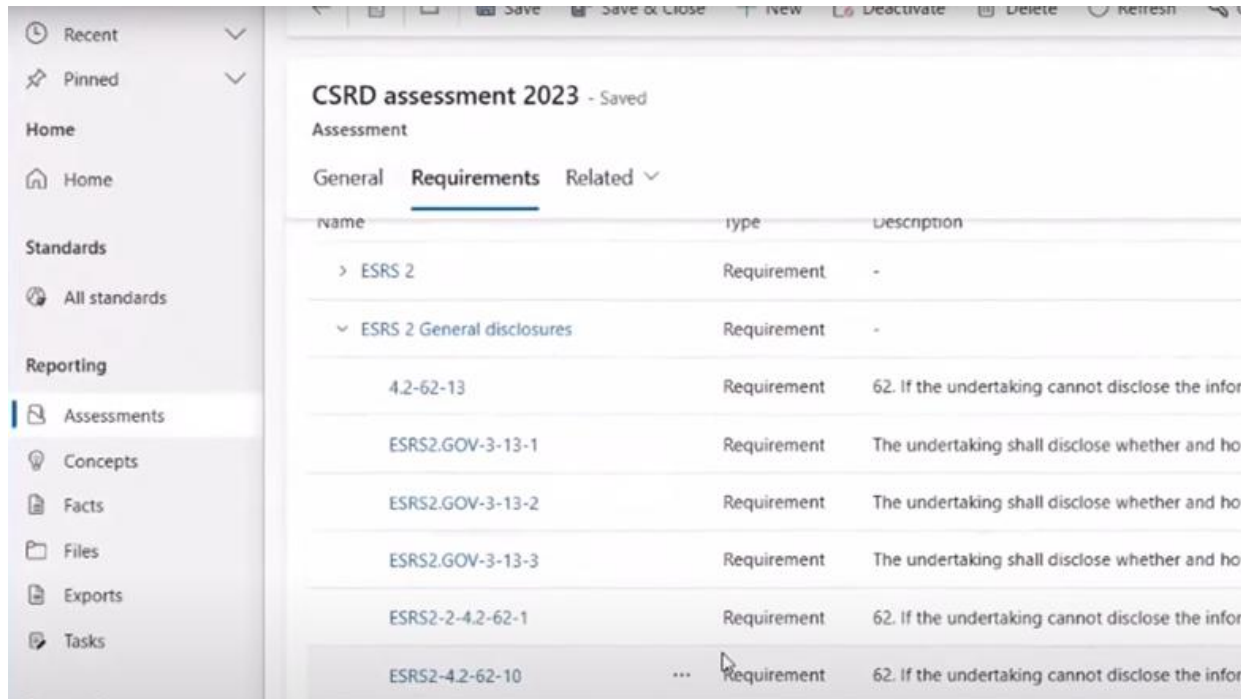
Show Related Entries Find Print...

Related Entries	No. of Entries
Posted Purchase Invoice	1
Sustainability Ledger Entry	1
Sustainability Value Entry	1
G/L Entry	6
VAT Entry	1
Vendor Ledger Entry	1
Detailed Vendor Ledg. Entry	1
Value Entry	1

Source Document Type Posted Purchase Invoice Source No. 40000

Business Central – Sustainability Management

Item	N / U	Deadline	Benefits / Observations
Use ESG Reporting integrated with Business Central		Apr/2025	Business Central users can now seamlessly integrate the Project ESG Reporting app with the Sustainability module for streamlined compliance reporting aligned with standards like CSRD, ASRS, and BRSR, with future expansions planned. This feature eliminates the need for repetitive data entry and lets you manage non-transactional data outside of Business Central. It marks another milestone in Microsoft's commitment to fostering collaboration across business applications, enhancing efficiency and compliance for users.



Business Central – Sustainability Management



Item	N / U	Deadline	Benefits / Observations
Use sustainability Scope 3 value chain in manufacturing	New	Apr/2025	<p>Sustainability Scope 3 value chain process automation involves standard ERP processes to streamline the collection, calculation, and reporting of indirect emissions data across a company's upstream and downstream value chain, improving accuracy, efficiency, and compliance with sustainability goals. Scope 3 is significant for accurate tracking because it represents a majority of emissions, influences business decisions, and aligns with many regulations.</p> <p>Scope 3 is also probably the most complex for measuring because it requires data from multiple sources. For example, from vendors, but also internal operations such as transfers, manufacturing, and so on. This feature provides more control by enabling you to track emissions in the manufacturing process and automatically calculate newly added emission in both downstream and upstream activities related to their inventory.</p>

Dynamics 365 Business Central

Released Production Order

101001 · Reservoirmontage

Home Print Order More options

Change Status... Refresh Production Order... Create Inventory P...ay/Pick/Movement... Create Warehouse Pick Update Unit Cost... Replan...

General

No. 101001 Quantity 8

Description Reservoirmontage Due Date 6/5/2024

Description 2

Source Type Item Blocked

Source No. SP-BOM2000 Last Date Modified 12/3/2024

Search Description RESERVOIRMONTAGE

Lines Manage Functions Line

Item Availability by Reservation Entries Dimensions Routing Components Item Tracking Lines Production Journal

Item No.	Due Date	Description	Starting Date-Time	Ending Date-Time	Quantity	Unit of Measure Code	Finished Quantity	Remain... Quantity	Unit Cost	Cost Amount	Sustainability Account No.	Total CO2e
→ SP-BOM2000	6/5/2024	Reservoirmontage	6/4/2024 12:24 PM	6/4/2024 4:00 PM	8	STK	0	8	0.00	0.00	11301	3,457.6345

Dynamics 365 Business Central

Production BOM

SP-BOM2000 · Reservoirmontage.

Copy BOM... Matrix per Version Comments Versions Where-used More options

General

No. SP-BOM2000 Version Nos.

Description Reservoirmontage. Active Version

Unit of Measure Code STK Last Date Modified 12/3/2024

Status Certified

Notes + (There is nothing 1)

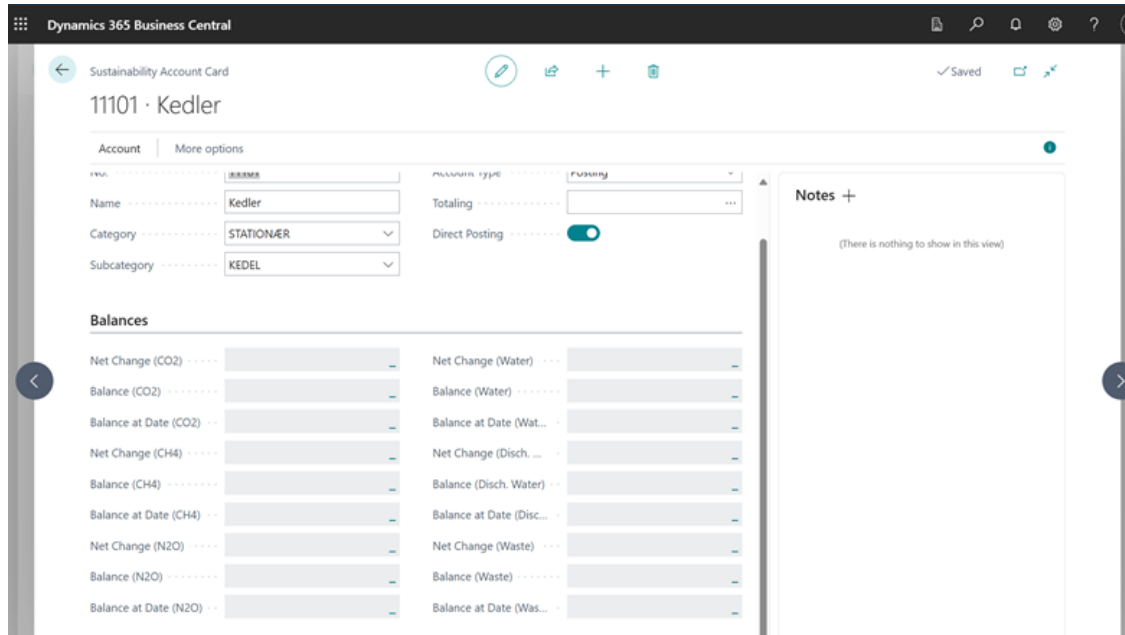
Lines Manage Component

New Line Delete Line Select items...

Type	No.	Description	Quantity per	Unit of Measure Code	Scrap %	Routing Link Code	CO2e per Unit
Item	SP-BOM2001	Reservoir	1	STK	0		14.56089
Item	SP-BOM2002	Varmeelement	1	STK	0		8.00624
→ Item	SP-BOM2003	Vandrør	2	STK	0		9.98102
Item	SP-BOM2004	Testpakke til reservoir	1	STK	0		3.58327

Business Central – Sustainability Management

Item	N / U	Deadline	Benefits / Observations
Use water and waste management with sustainability		Apr/2025	Enjoy an improved ability to track your company's environmental impacts in Business Central. We're broadening our measurement capabilities to include water and waste, which improves your ability to prepare for compliance reporting about specific areas, particularly for Corporate Sustainability Reporting Directive (CSRD).
Generate a CSRD preparation report		Apr/2025	You can simplify your Corporate Sustainability Reporting Directive (CSRD) reporting by printing reports with prepared data and taxonomies if you don't want to use integration for ESG reporting



Business Central - User experiences



Item	N / U	Deadline	Benefits / Observations
Optimize screen estate usage on the web		Apr/2025	Work optimally with the Business Central web client on modern devices with large screen sizes or large external monitors. This feature ensures optimal screen usage even when pages are shown in different modes, maximizing your productivity and efficiency in the web client.
Preview PDF attachments directly in web client		Apr/2025	By providing you a smooth and easy way to work with attachments, report outputs, or incoming documents, you remain productive and in the context of your work, which saves time and effort.

Thank you!



dynamics365team@alfapeople.com



DK: +45 70 20 27 40
DE: +49 5221 28 44 00
CH: +41 43 355 30 60

