

A background image of a man with glasses and a beard, wearing a dark shirt, sitting at a desk and looking at a laptop. The image is overlaid with a semi-transparent red and blue gradient. The text "Welcome to" is in white, and "What's new in Microsoft Release Wave 1, 2024" is in white with a red outline.

Welcome to **What's new in Microsoft Release Wave 1, 2024**

We will kick off shortly

Agenda

- **Finance** by Anna Lewandowska
- **Supply Chain** by Anna Lewandowska
- **Project Operations** by Anna Lewandowska
- **Power Platform** by Filipe Mello de Souza
- **Customer Engagement** Filipe Mello de Souza
- **Q&A**

Before we get started...

- We are recording today's webinar and share it afterward.
- We will share the presentation, including relevant links.
- We will send you a survey, which we would greatly appreciate if you would take 2 minutes to complete.
- Feel free to ask your questions by writing in the chat.



<https://forms.office.com/e/pn7CDapxDn>



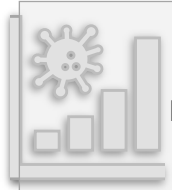
What's new in Dynamics 365 ERP

Core Finance

- 
- A close-up of two men in business suits shaking hands. The man on the left is wearing a grey suit and a silver watch. The man on the right is wearing a dark suit and a silver watch. The background is a dark, futuristic digital interface with glowing blue and green lines, a large circular gauge with numbers 35 and 100, and a bar chart with percentages 30%, 20%, and 10%.
- ✓ Business performance
 - ✓ Core financials
 - ✓ Globalization Studio

What's new

UPDATE | WAVE1 - CORE FINANCIALS



Business performance analytics



Business performance analytics - security



Business performance analytics - record to report data model



Business performance analytics - reporting hub and base reports on data



Use Excel add-in for planning



Integration with custom prebuilt model in Invoice capture



AI powers collections workspace timeline summary



Calculate foreign currency during ledger settlement



Use deferral schedules with stocked materials



Additional exchange rate type for bank foreign currency revaluation



Additional exchange rate type for foreign currency revaluation

UPDATE | WAVE1 - CORE FINANCIALS



Updated AI Collections coordinator workspace plus a new overview page for assigned customers



Complete, analyze, and run what-if scenarios in Excel and Copilot for planning



Automatic clear bridged transactions in advanced bank reconciliation



Updated AI Collections coordinator workspace plus a new overview page for assigned customers



Complete, analyze, and run what-if scenarios in Excel and Copilot for planning



Set up data flows in the business application planning app

UPDATE | **WAVE1 – GLOBALIZATION STUDIO**



Use the Tax Calculation service in Project Operations



Apply updates to tax declaration package for Poland



Support more tax registration numbers for Italy



Use Tax Audit SAF-T for Norway



Merge regulatory configuration service into Finance as Globalization Studio



Electronic invoicing introduction in Malaysia

UPDATE | **WAVE1 – SUPPLY CHAIN**



Enable prospects in prospect-to-cash with dual-write



Find products and on-hand information by attribute



View and manage inventory with a new mobile app



Optimize the customer returns process



Optimize the inbound receiving process



Build collaborative, accurate demand plans powered by AI

UPDATE | **WAVE1 – PROJECT OPERATIONS**



Project budget management and time-phased forecasting



Support for intercompany vendor invoices in resource and non-stocked based scenarios



Expense app offers intuitive reimbursement experience



Improved project invoicing usability and performance



Increase WBS limits to 1,000 tasks



Improved project invoicing usability and performance

UPDATE | BUSINESS PERFORMANCE ANALYTICS

Business Value:

- A data model that is created by business processes and visible in Excel and Power BI will allow users to easily create and edit reports.

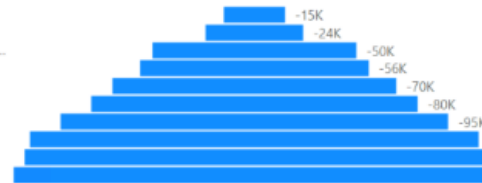
Features:

- With the full power of Excel and Power BI, you can now access the data you need in the tool you use most and generate transaction-level reports quickly and without support from developers.

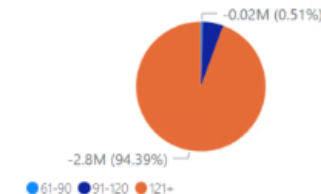
Vendor AP Detail

Top 10 AP Balances

Paul Cannon
Fad Outlet
Guaranteed Sales and Servi...
Capable Sales and Service
Countryside Company
Industrial Supplies
Local Hardware Factory
Local Sales and Rental
General Associates
Hardware Components



Aging by bucket



VENDORNAME	121+	61-90	91-120	Total
VISACC	-260,000.00			-260,000.00
Timely Shipping Service	-185,000.00			-185,000.00
Superior Hardware Distributors	-170,000.00			-170,000.00
Selected Distributors	-155,000.00			-155,000.00
Paul Cannon		-15,000.00		-15,000.00
Parcel Express Delivery Service	-140,000.00			-140,000.00
Margie's Travel	-125,000.00			-125,000.00
Local Sales and Rental	-110,000.00			-110,000.00
Local Hardware Factory	-95,000.00			-95,000.00
Kim Nelson	-290,320.00			-290,320.00
Julia Funderburk	-230,000.00			-230,000.00
Industrial Supplies	-80,000.00			-80,000.00
Hardware Components	-117,952.04			-117,952.04
Total	-2,801,196.86	-15,000.00	-151,515.00	-2,967,711.86

COMPANY
ussi

USD
CURRENCY

No.

MORE INFORMATION

Enabled For

- Users by admins, makers, or analysts

General Availability

Feb/2024

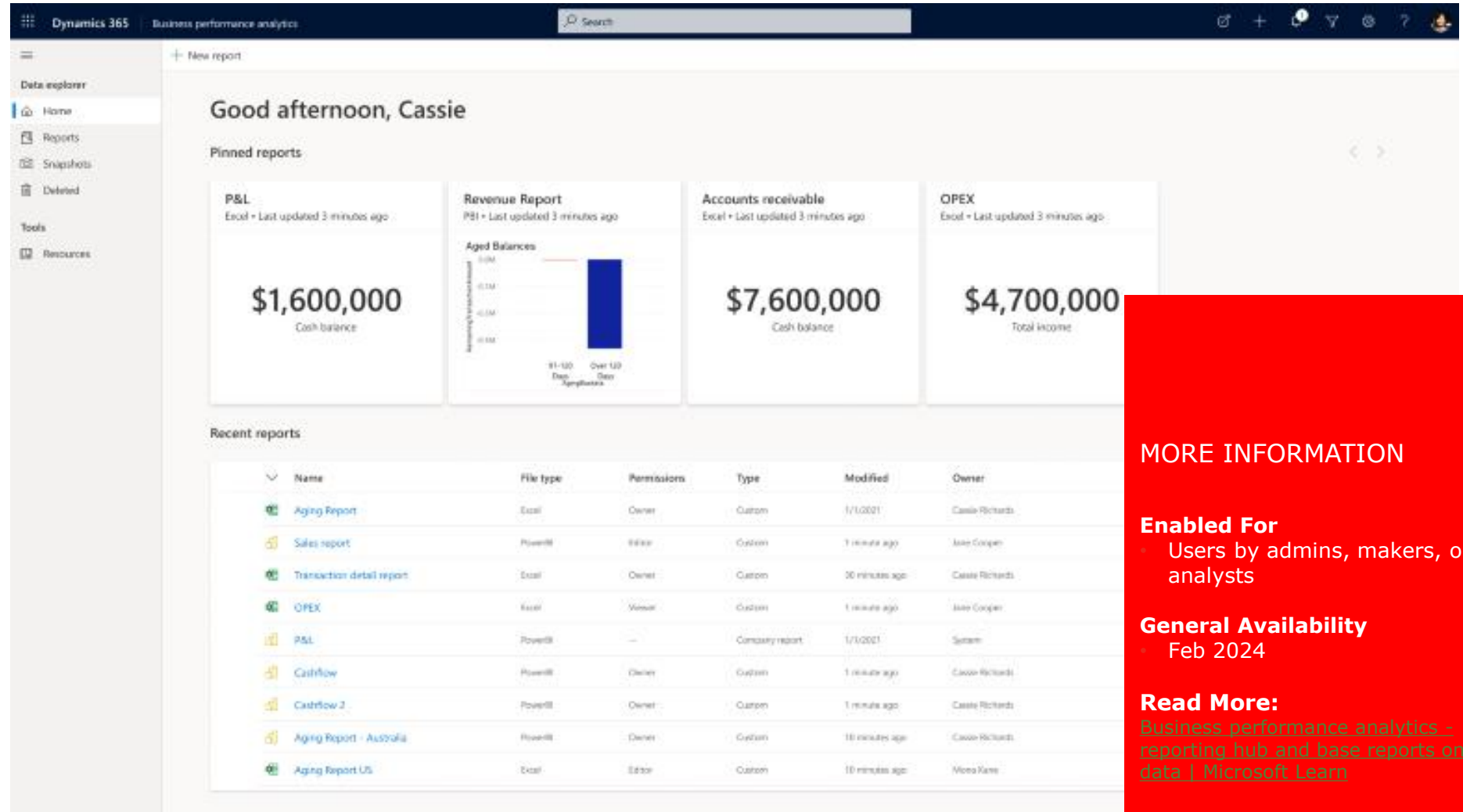
Read More: [Business performance analytics – record to report data model | Microsoft Learn](#)

UPDATE | BUSINESS PERFORMANCE ANALYTICS - REPORTING HUB AND BASE REPORTS ON DATA



Features:

This feature helps customers locate relevant reports by business process easily and quickly. These reports can be edited, shared, and grouped by function in the reporting hub. In addition, the hub provides data and report governance functionality.



MORE INFORMATION

Enabled For

- Users by admins, makers, or analysts

General Availability

- Feb 2024

Read More:

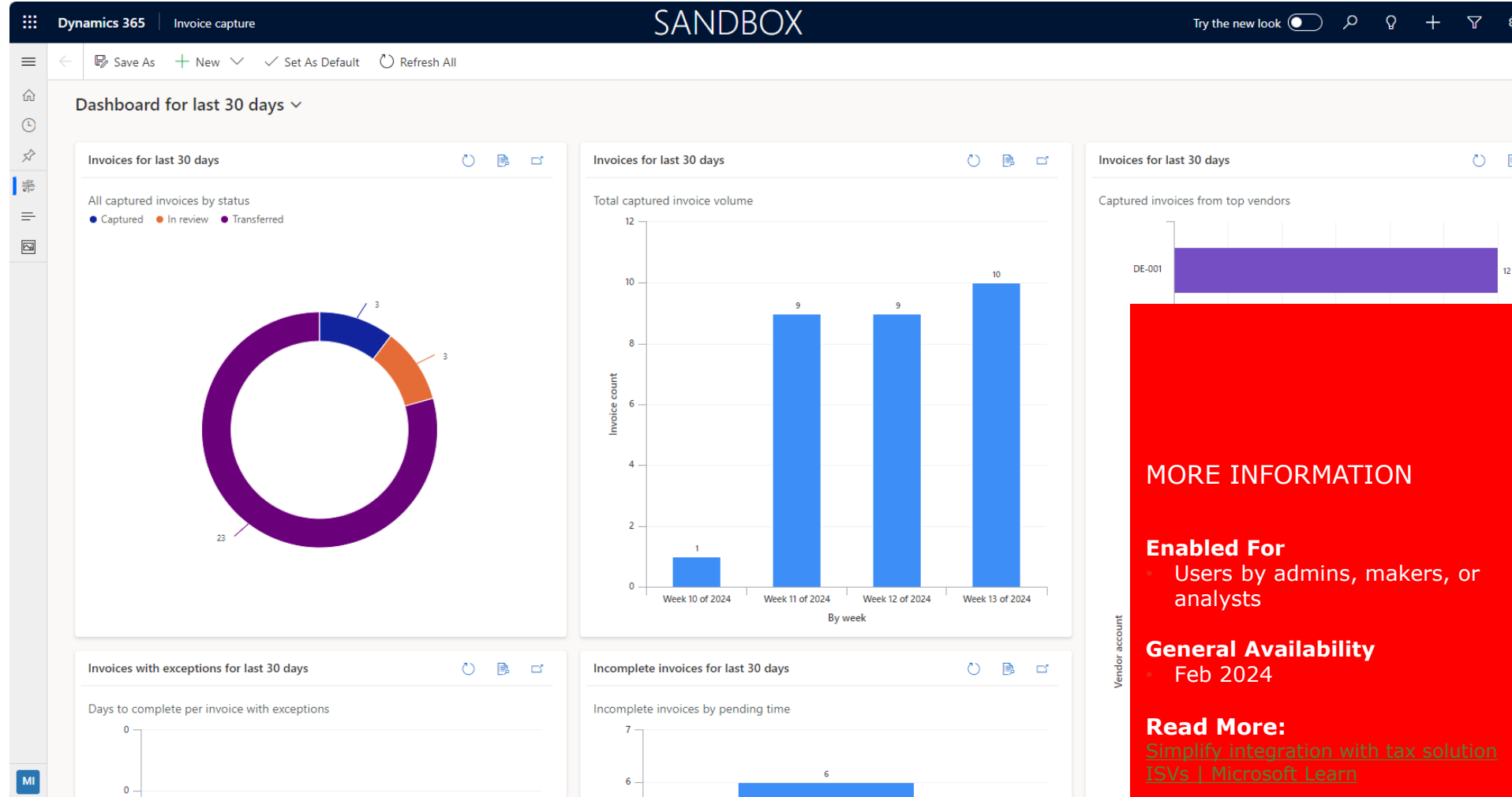
[Business performance analytics - reporting hub and base reports on data | Microsoft Learn](#)

UPDATE | INTEGRATION WITH CUSTOM PREBUILT MODEL IN INVOICE CAPTURE



Features:

This feature allows customers to replace the default prebuilt model by using a custom prebuilt one, improving the recognition for complex invoices, extracting the additional custom fields, increasing the overall touchless rate for the invoice processing and streamline process between invoice capture and Dynamics 365 Finance.



MORE INFORMATION

Enabled For

- Users by admins, makers, or analysts

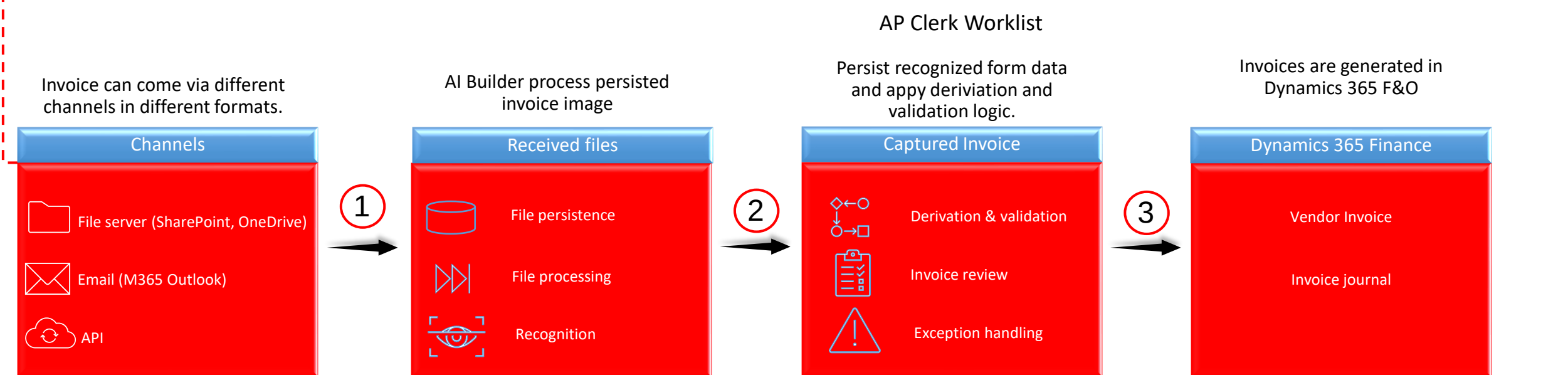
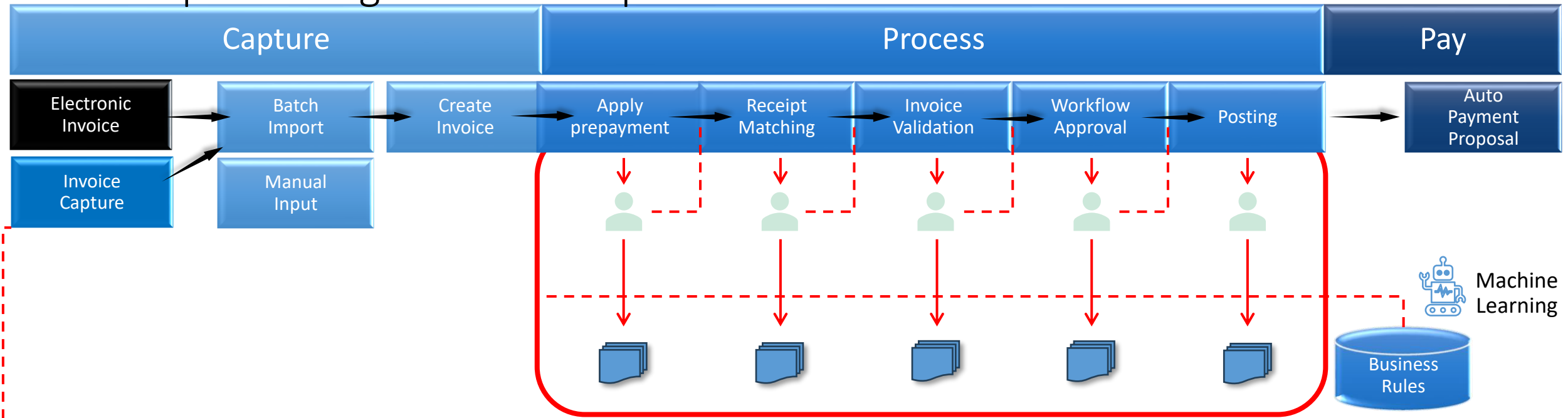
General Availability

- Feb 2024

Read More:

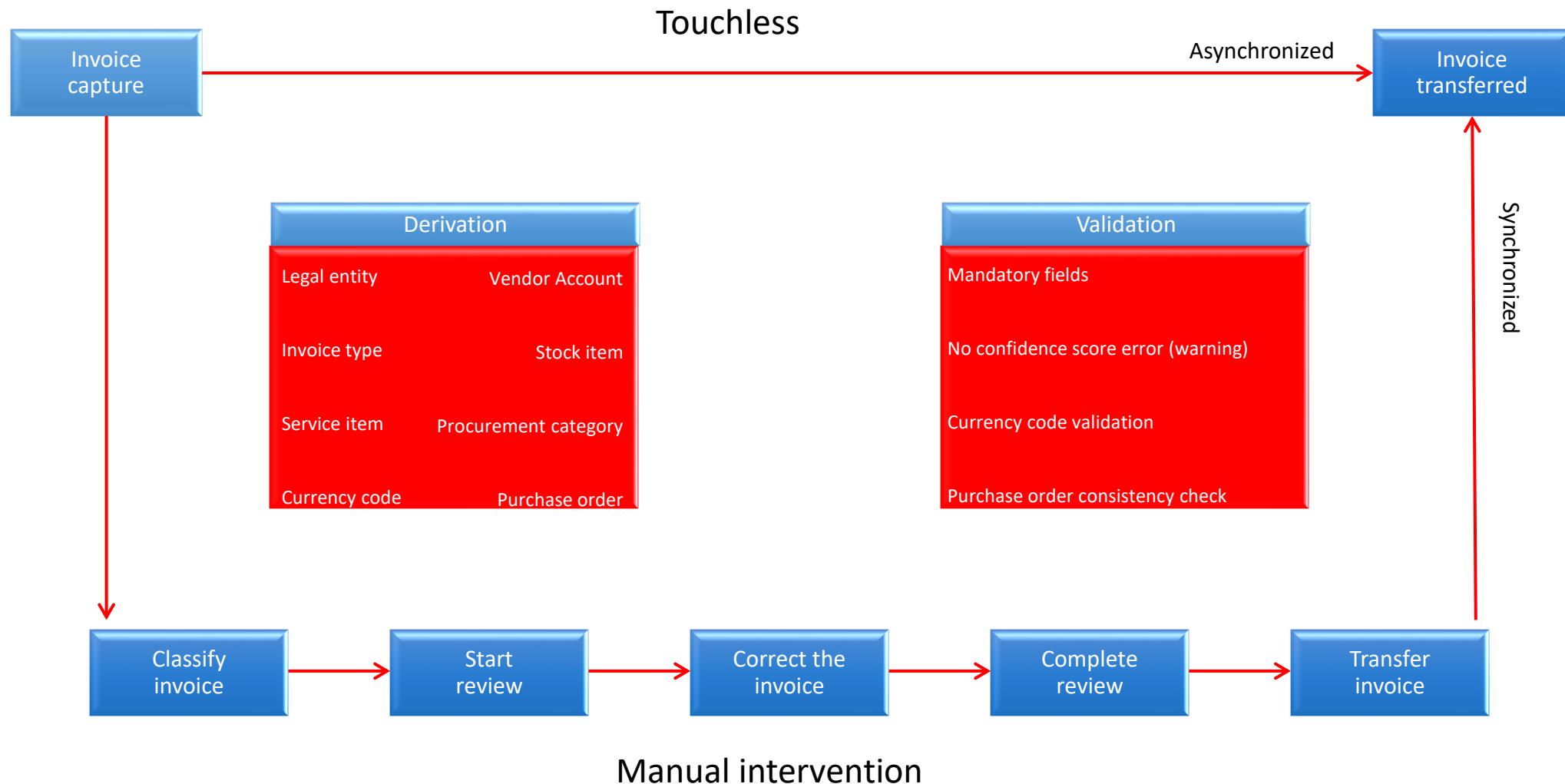
[Simplify integration with tax solution ISVs | Microsoft Learn](#)

Invoice processing in invoice capture



Invoice processing in invoice capture

Process in details



A photograph of three people in a meeting. In the foreground, a woman with blonde hair is looking intently at a screen. Behind her, a man with a beard is also looking in the same direction. The background is slightly blurred, showing a whiteboard with colorful sticky notes. The word "Demo" is overlaid in large white text.

Demo

Update | Deprecations / Replacements

Jul/2024

Finance - Sales tax report for Estonia (design based on reporting codes)

Estonia 10.0.39 release - Deprecated: By February 1, 2025, we plan to no longer support the Sales tax report for Estonia (Estonian report layout). New [VAT declaration XML \(EE\)](#) and [VAT declaration Excel \(EE\)](#) Electronic reporting (ER) formats are introduced under the Tax declaration model.

Jan/2024

Finance - Dataverse solution for Electronic invoicing

Indonesia 10.0.38 release - Deprecated: we plan to no longer support **Dataverse solution for Electronic invoicing**. This plugin is no longer required by the new version of globalization feature for [Electronic invoicing in Indonesia](#).

Jul/2024

Finance - "FTA VAT Audit File (AE)" Electronic reporting (ER) format using the "Standard Audit File model mapping" and "FAF declaration" menu item

Emirates 10.0.36 release - Deprecated: By July 1, 2024, we will no longer support the FTA VAT Audit File (AE) ER format that uses the Standard Audit File model mapping and the FAF declaration menu item (Tax > Declarations > FAF declaration). A new FTA Tax Audit File - FAF in TXT (AE) ER format has been introduced that uses the SAF-T General model mapping and can be used with the [Standard Audit File for Tax \(SAF-T\) electronic report](#) feature. For more information, see [FTA Tax Audit File \(FAF\) in TXT format for the United Arab Emirates](#).

Jul/2024

Supply Chain - Service-based authentication methods for the Warehouse Management mobile app

10.0.37 release - Deprecated. As of July 15, 2024, Microsoft will discontinue support for using service-based authentication methods (certificate and shared secret) to connect the Warehouse Management mobile app to Supply Chain Management. Service-based authentication is being replaced by user-based authentication (device code flow). Administrators must update all devices to use user-based authentication before July 15, 2024.

Questions

A blurred background image of a meeting or conference. In the foreground, the back of a person's head and their raised right hand are visible. Other people are seated in the background, and a man in a suit is standing near a whiteboard. The image has a warm, reddish-pink color overlay.

Finance Premium & Invoice Capture

Talk to our Expert



Boost your performance with Microsoft Dynamics 365 Finance Premium!

Planning and analysis: fast, secure, to the point.

Talk to our Expert for Finance Premium:

- Business Performance Analytics
- Business Performance Planning

[Book a meeting](#)

Talk to our Expert for Invoice Capture:

[Book a meeting](#)

AI and Copilot Assessment Workshop

AI in practice – leverage AI for strategic growth in your organization!



This workshop provides an AI integration roadmap fostering innovation, efficiency, strategic growth, operational readiness, and ethical practices, transforming challenges into competitive opportunities.

1-day workshop, On-site or Online.

The workshop is designed for managers, IT decision-makers, process owners, and data analysts.

[Learn more here!](#)

Sessions in the Workshop:

- **Introduction to Microsoft technologies:**
Exploring Microsoft AI, Copilots, and Azure services to enhance efficiency and address business challenges.
- **Use Case Exploration:**
We will explore use cases and identify challenges and priorities for strategic impact in your organization.
- **Design Thinking:**
Design Thinking session focuses on AI solutions, quick wins, ROI, consensus, and prioritizing value creation.
- **Organizational Readiness:**
Discussing AI integration, emphasizing data quality, change management, training, governance, and ethical AI practices.
- **Roadmap and Next Steps:**
Outlining a roadmap for AI adoption to accelerate your organization's journey.

Thank you!



dynamics365team@alfapeople.com



**DK: +45 70 20 27 40
DE: +49 5221 28 44 00
CH: +41 43 355 30 60**



<https://forms.office.com/e/pn7CDapxDn>